Leading the Way Through Generous Gifts and Growth
Our mission is to provide older adults with caring and quality services toward the enhancement of physical, mental and spiritual well-being consistent with the Christian Gospel.
Leading the Way

Ohio Presbyterian Retirement Services (OPRS) has seen another successful year thanks to the generosity, time and talent of our donors, our volunteers and our staff. It is this sort of commitment that allows us to continually lead the way, enhancing the lives of our residents and clients while positioning ourselves for the future.

Though another year has gone by where the economy has once again struggled, one thing is clear – OPRS remains a stable organization that consistently demonstrates its strength and commitment. In fiscal year 2011, OPRS Communities maintained a high occupancy rate and finished six major building projects. The completion of these projects was due in large part to the donations received by the OPRS Foundation, which raised nearly $7 million this fiscal year. Senior Independence continued to grow as well, serving more than 90,000 people and increasing its average daily census for its hospice program.

With the OPRS mission as our guide, we will keep on leading the way in our industry. Through the ongoing devotion of our staff and volunteers, along with the generosity of our donors, OPRS will provide a greater quality of life for those we serve now, and those we will be privileged to serve in the future.

Another way OPRS lives out its mission is through its ardent dedication to social accountability – the community benefit that is provided above and beyond the services that are paid for. Over the course of this fiscal year, $15,799,751 was given back in total community benefit. The highlights and stories of OPRS’ social accountability can be found in a separate report, which is a companion piece to the OPRS annual report.
Since its founding in 1922, OPRS has worked hard to provide older adults with the best services, and its employees with the finest in employment opportunities. As a company, we hold ourselves, and all those affiliated, accountable for our actions. That’s why OPRS has made it a priority to create an ethics and compliance structure long before its peers. The organization also promotes a culture of respect where detection, resolution and improvement are key behaviors to quality. The core belief is that if employees behave ethically while openly discussing ethical behaviors and expectations, shared beliefs will soon become shared practices. Through ethics and compliance efforts, OPRS is doing its part to remain a business with exceptional morals and outstanding compliance, and therefore expanding its high standards of care.
Everything we do sends a message about who we are and what we value.
Ohio Presbyterian Retirement Services has defined the highest standards of quality of life for older adults. OPRS Communities offers options centered on quality of life, freedom of choice and spiritual growth for friends and neighbors. Senior Independence gives seniors compassionate care and services so they may remain safe and independent at home. Through the OPRS Foundation, every resident and client has benefited from private gifts. Many of our donors in the 21st century are carrying on a tradition of giving started by family members generations ago.
OPRS Communities, with an eye toward future generations, continued to enhance its campuses across the state through renovations, building projects and program development. These enhancements included the completion of The Veale Wellness and Aquatic Center at Breckenridge Village, the expansion of the Chalet Assisted Living building at The Vineyard on Catawba and the remodel of the Dorothy Love Health Care Center.

Senior Independence continued to expand by serving more than 90,000 clients, and the hospice program received perfect Ohio Department of Health surveys in each of its seven regions. In August 2010, The McGregor Group became Senior Independence’s third iPartner, and in January 2011 Redstone Highlands became the fourth iPartner. Also, the Southwest and Central Ohio Regions were named to the HomeCare Elite list, which recognizes the top 25 percent of the nation’s home health agencies.

The OPRS Foundation raised nearly $7 million in total giving, while total assets, total endowment and number of donors each increased. One groundbreaking and three building dedications were held in fiscal year 2011, made possible by The Mission, The Vision, The Promise Capital Campaign. Also, an internal case for support was developed for overall fundraising operations, and a new OPRS Foundation mission statement, tag line and belief statements were launched on July 1, 2011.
OPRS Financial Performance
(in thousands)  Year Ending June 30, 2011

Please refer to the chart to the right, which summarizes the OPRS operating results. The following are comments specific to each operational component for fiscal year 2011:

Retirement Community Operations – The CCRCs had an actual operating gain of $1,064,000 on net revenues of $139.7 million, which varied favorably from budget by $480,000. Although the CCRC corporate-wide census was below budget by 80.8 units (91.63% occupancy) as a result of the recessionary economy, the CCRCs were able to offset the majority of the revenue shortfall as a result of positive expense controls.

Community Based Services Operations – Senior Independence had an actual operating gain of $2,695,000 on net revenues of $43.1 million, and a favorable budget variance of $2,033,000. The favorable budget variances were in the hospice program statewide and operating expense savings. Please refer to the Senior Independence section of this issue for more information on community based services.

Non-Operating Gains (Losses) – In a difficult fundraising year, the OPRS Foundation achieved $6,696,348 in total giving. In addition, actual investment portfolio performance, which includes investment income, realized and unrealized capital gains, varied favorably to budget by $7,626,421. Please refer to the OPRS Foundation section of this issue for more information on the Foundation and its fundraising programs.

OPRS Financial Performance

CONSOLIDATED BALANCE SHEETS (000s omitted)

<table>
<thead>
<tr>
<th></th>
<th>2011</th>
<th>2010</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Assets</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Current Assets</td>
<td>$ 114,857</td>
<td>$103,541</td>
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<tr>
<td>Property and Equipment Net</td>
<td>255,922</td>
<td>242,069</td>
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<tr>
<td>Assets (Use Limited)</td>
<td>15,238</td>
<td>23,435</td>
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<tr>
<td>Assets (Held by Third-Party Trustees)</td>
<td>9,516</td>
<td>8,190</td>
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<tr>
<td>Other Assets</td>
<td>42,563</td>
<td>36,669</td>
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<tr>
<td><strong>Total Assets</strong></td>
<td>$438,096</td>
<td>$413,904</td>
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</tbody>
</table>

<table>
<thead>
<tr>
<th></th>
<th>2011</th>
<th>2010</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Liabilities and Net Assets</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Current Liabilities</td>
<td>$37,720</td>
<td>$34,663</td>
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<tr>
<td>Long-Term Debt</td>
<td>213,411</td>
<td>206,082</td>
</tr>
<tr>
<td>Refundable Entrance Fees</td>
<td>1,762</td>
<td>2,138</td>
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<tr>
<td>Deferred Entrance Fee Revenues</td>
<td>58,621</td>
<td>58,097</td>
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<tr>
<td>Other Liabilities</td>
<td>15,626</td>
<td>20,312</td>
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<tr>
<td>Net Assets</td>
<td>110,956</td>
<td>92,612</td>
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<tr>
<td><strong>Total Liabilities and Net Assets</strong></td>
<td>$438,096</td>
<td>$413,904</td>
</tr>
</tbody>
</table>

CONSOLIDATED STATEMENTS OF OPERATIONS AND CHANGES IN NET ASSETS

<table>
<thead>
<tr>
<th></th>
<th>2011</th>
<th>2010</th>
</tr>
</thead>
<tbody>
<tr>
<td>Net Operating Revenue</td>
<td>$ 182,826</td>
<td>$ 171,186</td>
</tr>
<tr>
<td>Operating Expenses</td>
<td>179,067</td>
<td>166,500</td>
</tr>
<tr>
<td><strong>Gain from Operations</strong></td>
<td>$ 3,759</td>
<td>$ 4,686</td>
</tr>
<tr>
<td>Non-Operating Revenues and Expenses, Net</td>
<td>358</td>
<td>1,939</td>
</tr>
<tr>
<td>Excess of revenues and gains over expenses and losses before unrealized gains (losses) on investments and interest rate swaps</td>
<td>4,117</td>
<td>6,625</td>
</tr>
<tr>
<td>Unrealized gains (losses) on investments</td>
<td>5,812</td>
<td>5,492</td>
</tr>
<tr>
<td>Unrealized change in value of interest rate swaps</td>
<td>4,995</td>
<td>(4,855)</td>
</tr>
<tr>
<td>(Deficit) excess of revenues and gains over expenses and losses</td>
<td>14,924</td>
<td>7,262</td>
</tr>
<tr>
<td>Temporarily and permanently restricted contributions and income</td>
<td>2,855</td>
<td>2,839</td>
</tr>
<tr>
<td>Assets released from restrictions and other</td>
<td>565</td>
<td>(1,523)</td>
</tr>
<tr>
<td><strong>Increase (Decrease) in Net Assets</strong></td>
<td>$ 18,344</td>
<td>$ 8,578</td>
</tr>
</tbody>
</table>

6 • 2011 OPRS Annual Report
CONSOLIDATED STATEMENTS OF OPERATIONS AND CHANGES IN NET ASSETS

2011 2010

Net Operating Revenue $182,826) $171,186)
Operating Expenses 179,067) 166,500)
Gain from Operations $3,759 $4,686
Non-Operating Revenues and Expenses, Net 358) 1,939)
Excess of revenues and gains over expenses and losses before unrealized gains (losses) on investments and interest rate swaps 4,117) 6,625)
Unrealized gains (losses) on investments 5,812) 5,492)
Unrealized change in value of interest rate swaps 4,995) (4,855)
(Deficit) excess of revenues and gains over expenses and losses 14,924) 7,262)
Temporarily and permanently restricted contributions and income 2,855) 2,839)
Assets released from restrictions and other 565) (1,523)
Increase (Decrease) in Net Assets $18,344 $8,578

2011 Expense Breakdown

- Maintenance & Utilities 8%
- Community Operations & Administration 8%
- Nursing 26%
- Culinary Services 9%
- Community Based Services 23%
- Maintenance & Utilities 8%
- Corporate Office 4%
- Program Services 3%
- Marketing 2%

OPRS 10-Year History

The figures shown below reflect the Net Operating Gain (Loss), Excess (Deficit) of Revenues over Expenses and the Total Assets of OPRS for the last 10 fiscal years.

<table>
<thead>
<tr>
<th>Fiscal Year Ended</th>
<th>Net Operating Gain (Loss)</th>
<th>Excess (Deficit) of Revenues over Expenses</th>
<th>Total Assets</th>
</tr>
</thead>
<tbody>
<tr>
<td>June 30, 2011</td>
<td>$3,759</td>
<td>$14,924</td>
<td>$438,096</td>
</tr>
<tr>
<td>June 30, 2010</td>
<td>$4,686</td>
<td>$7,262</td>
<td>$413,904</td>
</tr>
<tr>
<td>June 30, 2009</td>
<td>3,665*</td>
<td>(9,095)</td>
<td>$377,964</td>
</tr>
<tr>
<td>June 30, 2008</td>
<td>3,709</td>
<td>(4,331)</td>
<td>$377,408</td>
</tr>
<tr>
<td>June 30, 2007</td>
<td>2,132</td>
<td>10,237</td>
<td>$375,963</td>
</tr>
<tr>
<td>June 30, 2006</td>
<td>313</td>
<td>(653)</td>
<td>$361,203</td>
</tr>
<tr>
<td>June 30, 2005</td>
<td>(117)</td>
<td>(119)</td>
<td>$298,920</td>
</tr>
<tr>
<td>June 30, 2004</td>
<td>302</td>
<td>2,961</td>
<td>$282,834</td>
</tr>
<tr>
<td>June 30, 2003</td>
<td>(1,898)</td>
<td>(3,178)</td>
<td>$276,155</td>
</tr>
<tr>
<td>June 30, 2002</td>
<td>(792)</td>
<td>(1,644)</td>
<td>$247,548</td>
</tr>
</tbody>
</table>

* Net of a write-off of unamortized prepaid bond insurance of $2,404.
OPRS Communities serves more than 6,700 residents annually in its 11 retirement communities throughout Ohio.
**Culinary Accomplishments**
Grace Woods, a satellite campus of Breckenridge Village, attained exemplary results in resident satisfaction for excellence in culinary services. The Culinary and Nutritional Services department of OPRS Communities also continues to lead the way in culinary advancement by implementing cooked-to-order dining throughout its campuses. Currently, Breckenridge Village, Cape May Retirement Village, Lake Vista of Cortland, Mount Pleasant Retirement Village, Swan Creek Retirement Community and Westminster-Thurber Community all offer cooked-to-order dining.

**Advancing as Experts**
OPRS Communities began two new endeavors this year that have helped position OPRS as experts in senior services. The Journey Through Aging radio program can be heard live Saturday mornings on three stations throughout the state and on-demand at www.journeythroughaging.com. The program is hosted by Westminster-Thurber Marketing Director Joel Wrobbel, and is a weekly conversation about the issues today’s seniors and their families are facing. Also, Breckenridge Village Executive Director David Schell has been a regular guest on the TV show Golden Opportunities in the Greater Cleveland area presenting on a variety of topics relevant to seniors.

**Deficiency-Free**
Breckenridge Village achieved a deficiency-free Ohio Department of Health survey in February. Swan Creek Retirement Village also received a deficiency-free survey in March for the second consecutive year.

**National Recognition**
Swan Creek Retirement Village and Park Vista of Youngstown were both named in the list of the nation’s top nursing homes by *U.S. News & World Report*. This was Swan Creek’s second consecutive year being named to this prestigious list.

**Best of the Best**
A number of OPRS Communities have been voted “Best of the Best” by readers of their local newspapers. Receiving recognition this year were Lake Vista of Cortland for best in assisted living, nursing, and rehabilitation; Breckenridge Village for best in Senior Living for the third consecutive year; Dorothy Love Retirement Community for best retirement community and assisted living; and Rockynol for best senior independent living apartment provider.

**Achieving Accreditation**
This year, Lake Vista of Cortland was accredited by the Commission on Accreditation of Rehabilitation Facilities (CARF) – Continuing Care Accreditation Commission (CCAC) of LeadingAge. Lake Vista became the ninth OPRS Communities campus to become accredited. Cape May Retirement Village and The Vineyard on Catawba are not eligible at this time.

**Outstanding Satisfaction**
OPRS Communities routinely surveys resident satisfaction. According to fourth quarter results for fiscal year 2011, residents discharged from OPRS health care centers had an overall satisfaction rate of 94 percent and 95 percent would recommend the community.

**Participation in Research Study**
Dorothy Love Retirement Community, Breckenridge Village and Park Vista of Youngstown participated in a TURN study with a research team from the University of Texas, to help determine optimal frequency of turning immobile nursing home residents to prevent pressure ulcers.
OPRS reinvested more than $12.8 million into its existing facilities system-wide through property and equipment renovation and replacement needs.

The Park Vista Aquatic Therapy Pool, made possible by capital campaign donations, was completed and dedicated on October 29, 2010. This addition has allowed Park Vista to add aquatic therapy to its rehabilitation and therapy services for residents and the community at large.

On October 19, 2010, The Vineyard on Catawba celebrated the completion of the expansion of their Chalet Assisted Living building. This project expanded the activity areas of the Chalet and added four assisted living suites.

Funded by capital campaign donations, The Resident Life & Arts Center at Westminster-Thurber Community was completed and dedicated on November 29, 2010. Amenities included in this addition consist of a library, fitness center, computer lab, life enrichment center, art studio, indoor shuffleboard court and fireplace lounge, as well as meeting and office spaces.

The Veale Wellness and Aquatic Center was completed and dedicated on January 20, 2011. This center, made possible by donations from the capital campaign, consists of a large therapy and lap pool, fitness area, physical therapy room, exercise equipment area, clubroom with a fireplace and juice bar, massage room, game area, locker rooms and a connector to the Breckenridge Village North Apartments.

A new conference center addition was added to the OPRS corporate office and was dedicated on May 11, 2011. The conference center includes a new boardroom, training room, several smaller meeting rooms, food and meeting support area, exercise/wellness area, and state-of-the-art Web/media technology to support corporate Web conferencing and meeting capabilities.

The Reed Chapel, Kridler-Meloy Wellness Center and Marsh Center at Swan Creek Retirement Village were completed this fiscal year. Funded by capital campaign donations, a beautiful chapel, exercise/wellness area, café, and main street connector between the apartments and assisted living were added to the campus.
• Construction continues on the two-year renovation and expansion project at Breckenridge Village’s Fairmount Health Center and Nason Assisted Living. This project was supported by capital campaign donations and is scheduled to be completed in spring 2012. The project expands and relocates the rehabilitation and therapy areas of the Fairmount Health Center, adds eight nursing units, increases the number of private nursing beds to create a distinct skilled rehabilitation unit, and adds six additional assisted living apartments.

• Construction began on the Chapel Concourse at Rockynol, which was backed by donations to the capital campaign.

• Construction also started on the expansion of the Lake Vista Health Center with a new rehabilitation and therapy addition, which will add 19 nursing beds to skilled nursing.

**CCRC Occupancy**

<table>
<thead>
<tr>
<th>Year</th>
<th>2007</th>
<th>2008</th>
<th>2009</th>
<th>2010</th>
<th>2011</th>
</tr>
</thead>
<tbody>
<tr>
<td>CCRC</td>
<td>95.8%</td>
<td>94.7%</td>
<td>93.6%</td>
<td>93.2%</td>
<td>91.6%</td>
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</table>

**Skilled Nursing Admits and Discharges**

<table>
<thead>
<tr>
<th>Year</th>
<th>2008</th>
<th>2009</th>
<th>2010</th>
<th>2011</th>
</tr>
</thead>
<tbody>
<tr>
<td>Admits</td>
<td>2,496</td>
<td>2,811</td>
<td>3,089</td>
<td>3,141</td>
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<tr>
<td>Discharges</td>
<td>2,515</td>
<td>2,925</td>
<td>3,209</td>
<td>3,166</td>
</tr>
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</table>

**Capital Expenditures (000s omitted)**

<table>
<thead>
<tr>
<th>Year</th>
<th>2007</th>
<th>2008</th>
<th>2009</th>
<th>2010</th>
<th>2011</th>
</tr>
</thead>
<tbody>
<tr>
<td>Discharges</td>
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<td>$10,193</td>
<td>$9,417</td>
<td>$10,178</td>
<td>$9,296</td>
</tr>
<tr>
<td>Admits</td>
<td>$10,193</td>
<td>$9,417</td>
<td>$10,178</td>
<td>$9,296</td>
<td>$10,193</td>
</tr>
</tbody>
</table>

**OPRS Communities Capacity**

- Independent Living
- Assisted Living
- Skilled Nursing

<table>
<thead>
<tr>
<th>Year</th>
<th>2007</th>
<th>2008</th>
<th>2009</th>
<th>2010</th>
<th>2011</th>
</tr>
</thead>
<tbody>
<tr>
<td>Independent Living</td>
<td>2,837</td>
<td>2,883</td>
<td>2,933</td>
<td>2,972</td>
<td>2,953</td>
</tr>
<tr>
<td>Assisted Living</td>
<td>721</td>
<td>739</td>
<td>752</td>
<td>751</td>
<td>751</td>
</tr>
<tr>
<td>Skilled Nursing</td>
<td>592</td>
<td>594</td>
<td>588</td>
<td>587</td>
<td>569</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Year</th>
<th>2007</th>
<th>2008</th>
<th>2009</th>
<th>2010</th>
<th>2011</th>
</tr>
</thead>
<tbody>
<tr>
<td>Independent Living</td>
<td>1,524</td>
<td>1,550</td>
<td>1,593</td>
<td>1,634</td>
<td>1,633</td>
</tr>
<tr>
<td>Assisted Living</td>
<td>1,550</td>
<td>1,593</td>
<td>1,634</td>
<td>1,633</td>
<td>1,633</td>
</tr>
<tr>
<td>Skilled Nursing</td>
<td>1,593</td>
<td>1,634</td>
<td>1,633</td>
<td>1,633</td>
<td>1,633</td>
</tr>
</tbody>
</table>
Hospice Grows and Receives Deficiency-Free Surveys
During fiscal year 2011, Senior Independence Hospice provided care for 815 patients and their families. The average daily census for hospice grew from 125 last year to 213 this fiscal year. In August, Senior Independence Hospice received perfect Ohio Department of Health surveys in each of its seven regions. This was hospice's first survey since the program started four years ago.

Home Health Recognized Nationally
For the fourth consecutive year, Senior Independence had two regions that were named to the HomeCare Elite list, which identifies the top 25 percent of the nation's home health agencies based on performance measures in quality outcomes, quality improvement and financial performance. The regions receiving this recognition were the Southwest and the Central Ohio Regions. Additionally, Senior Independence won the 2011 Dorland Health Silver Crown Award for providing exceptional services, products and information to the over-55 population.

Toledo Adult Day Center Moves into New Home
The Toledo adult day center moved into its new home located within the J. Frank Troy Senior Center. The center was built in the heart of Toledo, on land donated by the Warren AME Vision Empowerment Board, and will help in the community’s efforts to expand services that benefit the area’s older adults.

iPartner Program Grows
The iPartner program was launched in 2009 as a way to expand home and community based services nationally through partnerships with not-for-profit retirement communities. One year after signing as iPartners, Kendal Northern Ohio and Westminster Canterbury of Lynchburg are now Medicare-certified home health agencies providing home health services in their regions. In August 2010, The McGregor Group became Senior Independence’s third iPartner, and on September 1, 2010 assumed the Greater Cleveland PACE (Program of All-Inclusive Care for the Elderly) in collaboration with University Hospitals and Senior Independence. Redstone Highlands became the fourth iPartner in January 2011 and began providing home care services in Southwestern Pennsylvania in April 2011.

Family Satisfaction
Surveys are mailed out to all Senior Independence clients and families. This year the results are similar to past years – 97 percent said they would recommend both Senior Independence adult day services and home health to others.

Volunteer Hours
Senior Independence volunteer coordinators work with the local communities to recruit and retain qualified volunteers for hospice, senior centers and adult day centers. Volunteers have a huge impact on the programs that are provided in the adult day and senior centers, as well as giving support for families and patients of the hospice program. Volunteer hours crossed the 30,000 mark in fiscal year 2011.

Senior Impact Series
The Central Ohio Region held its second annual Senior Impact Series with more than 200 community stakeholders coming together to learn and discuss how local cities become age-friendly, and how to accommodate the needs of an aging population. Presenters included Helen Hamlin, who works with the International Federation on Aging, the United Nations, and the World Health Organization, and Kathryn Lawler from Atlanta Regional Commission’s Area Agency on Aging. Executive Director Linda Artis presented the Senior Impact Award to Dave Paul, a convener of the Central Ohio Senior Roundtable.
Senior Independence Operational & Service Performance

Units of Service
- Transportation and Other (Trips): 9,457
- Adult Day Care (Days): 52,872
- Hospice (Days): 58,122
- Meals: 85,825
- Home Health (Visits): 565,310

Payor Sources for Units of Service
- Passport 19%
- Medicare Home Health 15%
- Private Insurance 21%
- Local Levy 12%
- Private 24%
- Medicare Hospice 8%
- Medicaid 1%

90,518 People Served Fiscal Year 2011

90,518 People Served Fiscal Year 2011
- Adult Day Care: 666
- Flu Shot and Other: 875
- Home Delivered Meals: 876
- Senior Exercise: 958
- Support Groups: 1,177
- Transportation: 1,238
- Emergency Response: 1,344
- Hospice Clients and Families: 4,075
- Service Coordination: 4,469
- Faith-Based Initiatives: 6,051
- Home Health: 8,133
- Home Health (Visits): 9,058
- Other: 9,456
- iCaretier: 12,906
- Education: 13,263
- Health Fairs: 15,973
- Senior Centers: 12,906
- Wellness Clinics: 13,263
Support for the OPRS mission has grown significantly since the OPRS Foundation was established in 1986 – more than $185 million has been given by generous people and organizations from all walks of life. As the OPRS Foundation celebrates its 25th Anniversary in fiscal year 2012, a look back at fiscal year 2011 shows continued strength and encouraging signs for future success:

- Despite current economic challenges, **giving performance in fiscal year 2011 held steady** at nearly $7 million, while total assets, total endowment and number of donors each increased.
- In fiscal year 2011, **we continued our focus on research and planning, adapting our work in response to new economic realities.** We had an external review of our estate planning program, and incorporated the recommendations into our strategic plan. An internal case for support was developed for overall fundraising operations, and a new OPRS Foundation mission statement, tag line and belief statements were launched on July 1, 2011.
- Endowment continues to grow, providing future security for the people and programs of OPRS. Most notably, **there are 25 Program Level endowments currently in place** (endowment gifts totaling $500,000 and above).
- While the total number of major gifts has been declining since the conclusion of The Mission, The Vision, The Promise Capital Campaign in 2008, **deferred gifts have increased over the past three years.** The number of individuals who continue to make lasting commitments to our organization leaves us optimistic about the strength of future support.
- Senior Independence’s broad spectrum of services continues to attract interest from grant funders and government agencies, despite a shift in funding priorities toward basic needs projects. Also encouraging is that Senior Independence’s hospice services are gaining support from individual donors. In fiscal year 2011, **hospice giving from individuals increased more than 55 percent** over fiscal year 2010’s performance, a trend we hope will continue as hospice services expand.
- **One groundbreaking and three building dedications were held** in fiscal year 2011, made possible by The Mission, The Vision, The Promise Capital Campaign.

### OPRS Foundation Total Giving Performance

<table>
<thead>
<tr>
<th>Year</th>
<th>Total Giving (000s omitted)</th>
</tr>
</thead>
<tbody>
<tr>
<td>2008</td>
<td>$9,113</td>
</tr>
<tr>
<td>2009</td>
<td>$7,410</td>
</tr>
<tr>
<td>2010</td>
<td>$6,815</td>
</tr>
<tr>
<td>2011</td>
<td>$6,696</td>
</tr>
</tbody>
</table>
Our mission is to partner with donors to provide charitable support for the people, projects and programs of OPRS.
Breckenridge

$2,500,000 and above
M. Roger* & Anne M. Clapp+

$1,000,000-$2,499,999
The Norbert A. Lange Trust
Marjorie* & Russell* E. Lyons
Karl* E. & Mary* Prindle
Nell Rose Riel*

$500,000-$999,999
Anonymous (3)
Robert* S. & Mary Ellen* A. Colquhoun
Jonathan* E. & Katherine M. Ingersoll
Elmer* & Olga* Juhnke
Bud & Ruth Ketchum
Mary E. Liebenauer*
Willard* & Eleanor* Manbeck
The Nason Foundation
The Reinberger Foundation
Anne McKee* & Helen Sharadin*
Margery J. Shields*
Edith H. Smith*
The Veale Foundation
Harold* & Emily* Wolf

$100,000-$499,999
Anonymous (1)
Frances Aberle*
The American Foundation
Allan* S. & Winifred Austin
Hamilton* & Sally* Beatty
George Bodwell*
Virginia Bodwell*
Ruth J. Boza
Paul R. Brahaney*
Breckenridge Resident Association
Karl & Ginny Bruch
Ruth E. Bueschlen*
Bettymae R. Carter
Dorothy Saxton Dusa*
Len & Sally Elliott
Marie Flowers*
Shirley W. Gibson
The Kresge Foundation
The Lincoln Electric Foundation
Helen M. Lowther*
The Lubrizol Foundation
Mary Boyd MacBane*
 Marian R. Mahan*
Chuck & Jane* Mallue
Thomas* W. & Lillian* Mastin
Adelaide Mathers*
The Murch Foundation+
John G. Murray*
Jerome T. & Georgeanne* Osborne
Hugh D. & Gretta S. Pallister
Harriet Parsons*
Jeanne M. Patterson
Clifford J. & Nell Rose* Riel
Paul* & Lillian Schwesinger
Don & Joan Selle
The Sherwick Fund
Elizabeth Siena*
Corinne Strasmeyer*
George* A. & Julia* F. Tanner
Mary A. Thomas
Pauline Thurman*
C. Carlisle & Margaret Tippit Charitable Trust
Howard VanDen Eyden*
Tinkham Veale II
Gertrude L. Vrana*
Clare Walker
Miriam L. Wilson*

Cape May

$100,000-$499,999
Galen* & Elizabeth* Hoggatt

Dorothy Love

$1,000,000-$2,499,999
Harold* W. & Mary Louise* Shaw

$500,000-$999,999
J. Oliver* & Margaret* B. Amos
Ruth B. Emmons*
Vera D. Ginn*

$100,000-$499,999
Anonymous (4)
William* T. & Dorothy* R. Amos
Amos Press
Gertrude O. Anderson*
Hazel D. Blankenbuehler*
Donn* C. & Isabel* V. Bowlus
Hartzell-Norris Charitable Trust
Ralph L. & Mary Jo* Helman
Mary Isabel Walker Hessler*
Irene Jarfas*
William* T. & Dorothy* R. Amos
Amos Press
Gertrude O. Anderson*
Hazel D. Blankenbuehler*
Donn* C. & Isabel* V. Bowlus
Hartzell-Norris Charitable Trust
Ralph L. & Mary Jo* Helman
Mary Isabel Walker Hessler*
Irene Jarfas*

Lake Vista

$100,000-$499,999
Jane W. Haynam+
Dorothea A. Phillips

Llanfair

$1,000,000-$2,499,999
Claire L. Curry*
John M. Disser*
Helen C. Hauck*
Roland* M. & Helen* T. Hauck
Thelma Jungkind*
Howard* L. & Catherine* K. Luedeke
Edward R. Wells
Monarch Legacy Fund of The Community Foundation of Shelby County+
Rosemary Ovenden*
Ray Patton*
Robert* M. & DeLores*
Ginn Peters
Dorothy Pillion*
John & Jeanette Sargeant
Robert & Thelma Sargeant
Herbert* H. & Antoinette Schlater
Tom & Sandy Shoemaker
The Stolle Corporation (Alcoa Building Products)
Alene Strouss*
Martha E. Thompson*
Ron & Hertha Vice
Ceci* & Ethel* Watkins
Joseph Herman & Ruth A. Yoder Memorial Fund

New members in red  * Deceased members at time of printing  + Members whose qualifying gifts were designated for both OPRS Communities and Senior Independence, or to multiple locations

Recognizing cumulative irrevocable giving of $100,000 or more.
Trustees’ Roundtable Continued

**MOUNT PLEASANT**

$2,500,000 and above
Verla B. McClure

$1,000,000-$2,499,999
Mary H. Kittredge*
William* C. & Janet A. Shannon

$500,000-$999,999
Anonymous (1)
Russell* E. & Ellen* T. Huston
William* B. & V. Nadine*

$500,000-$999,999
Anonymous (1)
Ralph* J. & Dorothy* Stolle+

$100,000-$499,999
Eleanor B. Ackerman*
Ralph Augspurger*
Millicent Bender*
Margaret A. Bissell
Clara K. Boyle*
Josephine Brandenburg*
Eva Chapman Trust
Dean & Lorene Chenault
Memorial Foundation
Ray Leslie Fulner*
Mary Hankinson*
Effa Haynes*
George* R. & Lois* Henkel
Edward H. Hyde*
Lena Kennedy*
Edna M. Kinsinger*
The Kresge Foundation
Lucille Loer*
Nellie Losh*
Henry E. Lynch*
Margot Marples
Mount Pleasant Golf Outing
Mount Pleasant Life
Care Auction

Helen Paxton*
Jeanne V. & John* Penderly
Robert* A. & Nell* Quisno
Alice Reginbogin*
Gene & Mary Alice* Roberts
Doris Snook*
Marian Snook*
Dr. John & Marian* V. Stewart
Wilda G. Streifthau*
Rosemary R. Vordenberg*
Norbert E. Werner*
Lloyd* & Abby E. Whitesell

**PARK VISTA**

$5,000,000 and above
Anne* K. & Byron* Christman

$1,000,000-$2,499,999
Harvey* H. & Jane Haynam+
Arnold & Helen Stambaugh
Charitable Foundation

$500,000-$999,999
Ruth E. Kyle*
Donald D. MacEwan*

$100,000-$499,999
Ruth H. Beecher
Foundation
The Ward Beecher Foundation
Janyce Bruce*
Thelma L. Clark*
David* D. & Velma* Davis
Annelies R. Dziadzka
John D. Finnegan Foundation
Ralph* B. & Evelyn* M. Folsom
June E. Harris
Barbara C. Kerlin*
Isaac P. Lewis Memorial Fund
James & Mary McFarlin
Foundation
Elizabeth C. Miller*
William M. Neckerman, Jr.
Pollock Company Foundation
David J. Rees

Helen Alice Schaff*
Paul* E. & Mary* G. Smith
Helen Stambaugh*
Walter E. & Carolyn H. Watson
Foundation
Ralph E. & Helen Yingst
The Youngstown Foundation

**ROCKYNOL**

$500,000-$999,999
John W. Frasche*
The GAR Foundation
John Lampasone*
Jerome Taylor*
Helen E. Turner*
Thomas B.P. Williams*
Marion B. Wilson*

$100,000-$499,999
Maxine* & Ben* Ansley
Sue Ann Benedict & Robin Wicks
Thomas W. & Patricia A. Blazey
Helen* & Harold* Bollinger
Curtis E. Brooks*
Wilson Bruggert*
Edward* & Maurine* Carr
Maxene* D. & Russell* D. Darrah
Franklin Dickinson*
Mary E. & Richard* W. Feth
Eunice Barnes Foore*
Eugene K. Fouse*
Lucille* & Robert* Harris
Lois D. Henschen*
Jocelyn Jenkins*
Betty S. & William* R. Jewell
Kathryn Katzenmeyer*
Richard H. Mather*
Leonard* E. & Olive* S. Todd
James* & Betty* West
Richard Whitbeck

**SWAN CREEK**

$2,500,000 and above
Charles* J. & Loraine* M. Moore+

$1,000,000-$2,499,999
Jeanne H. Reed

$100,000-$499,999
Jackson* & Evadine* Bryan
Rilma Buckman+
Donald Flickinger*
John* W. & Waneta* Jackson
Marjorie M. Kohler
George* & Elizabeth* L. Kridler
Arthur* L. & Gladys* P. Lennox
James* & June Limbird*
Eleanor Longbrake*
Eunice B. Luelf*
Stanley & Patricia Mann
Elizabeth* K. & John Meloy
W. Royse* & Audrey* N. Moran
Gale A. Race*
Martin* & Norma Ruelhe
William E. Sala*
Oliver* E. & Olive* S. Todd
James* & Betty* West

**STATEWIDE CAMPUS SUPPORT**

$1,000,000-$2,499,999
Countess Brown*

$500,000-$999,999
Marian R. Easton*
Margaret Engels

$100,000-$499,999
Rev. Glen H. & Shirley
Beito Gronlund+
Kenneth & Caryl Kemper+
Wayne A. Stallman, Jr.*
Lois Stephens*
Senior Independence

Locations
AC = Akron/Canton
ASC = Anderson Senior Center
CO = Central Ohio
GC = Greater Cleveland
GT = Greater Toledo
MA = Mahoning Valley
MI = Miami Valley
SW = Southwest Ohio
Statewide

$1,000,000-$2,499,999
Central Ohio Area Agency on Aging (CO)+

$500,000-$999,999
Council on Aging of Southwestern Ohio (SW)+
Ohio Department of Education (Statewide)+
Ohio Department of Transportation (CO, GC, MA, SW)+
United Way of Central Ohio (CO)+

$100,000-$499,999
Area Agency on Aging, II (MA)
AT&T (Statewide)+
The Cleveland Foundation (GC)+
The Columbus Foundation (CO)+
Columbus Medical Association Foundation (CO)
Conover Trust (SW)
Franklin County Department of Job & Family Services (CO)
The Elroy J. & Fynette H. Kulas Fund of The Cleveland Foundation (GC)
The Robert Wood Johnson Foundation (GC)+
Harry C. Moores Foundation (CO)
Program Level Endowments
Cumulative endowment giving totaling $500,000+

**BRECKENRIDGE**
$1,000,000-$2,499,999
The Clapp Family Endowment
$500,000-$999,999
The Elmer & Olga Juhnke Endowment
The Bud & Ruth Ketchum Endowment
The Marjorie Noble Lyons Endowment
The Edith H. Smith Endowment
The Anne M. McKee/Helen Sharadin Endowment

**DOROTHY LOVE**
$500,000-$999,999
The C.H. Ginn & Vera D. Ginn Endowments
for Life Care & Spiritual Life

**LLANFAIR**
$1,000,000-$2,499,999
The Catherine K. Luedeke Memorial Endowment
$500,000-$999,999
Anonymous (1)
The Anne Herget Endowment

**MOUNT PLEASANT**
$1,000,000-$2,499,999
The Mary H. Kittredge Endowment
The William C. & Janet A. Shannon Endowment
$500,000-$999,999
The Hampshire Buckley Endowment
The V. Nadine & William B. Maitland Endowment
The William T. & Oleta O. Maxwell Endowment

**PARK VISTA**
$2,500,000 and above
The Anne Kilcawley Christman Endowment
$1,000,000-$2,499,999
The Haynam Family Endowment

**ROCKYNOL**
$500,000-$999,999
The John W. Frasche Endowment
The Jerome Taylor Endowment
The Helen E. Turner Endowment

**SWAN CREEK**
$500,000-$999,999
The Loraine M. & Charles J. Moore Endowment
The Reed Whole Person Wellness Endowment

Named Endowment Circle

Recognizing leadership in endowment giving. New endowments in red

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### Westminster-Thurber

**$500,000-$999,999**
The John F. & Juliet S. Schoedinger Endowment

### Supporting Level Endowments

$50,000 cash/$100,000 deferred, or $100,000 cumulative

### Breckenridge

Anonymous (3)
The Lorne Howe Aikins, M.D. & Velma A. Aikins, R.N. Endowment
The Gwennydd Beatty Endowment
The George B. & Virginia K. Bodwell Endowment
The Ruth & Oliver Boza Endowment
The Paul R. Brahaney Endowment
The John N. & Bettymae R. Carter Life Care Endowment
The Anne M. & M. Roger Clapp Endowment
The Robert & Mary Ellen Colquhoun Endowment
The Len & Sally Elliott Endowment
The Raymond & Mary Haserodt Memorial Endowment
The Kay & Jack Ingersoll Endowment
The Laura Liebenauer Endowment
The Rodney Daniel & Mary Boyd MacBane Memorial Endowment
The John Markwart Endowment
The Karl & Mary Prindle Endowment
The Paul & Lillian Schwegsinger Endowment
The Hazel V. & Margery J. Shields Endowment
The Joseph F. & E. Alice Smole Endowment
The George & Julia Tanner Endowment
The Mary A. Thomas Endowment
The Clare Walker Endowment
The Emily M. Wolf Endowment

### Dorothy Love

The Dorothy R. & William T. Amos Endowment
The Margaret B. & J. Oliver Amos Endowment
The Gertrude O. Anderson Endowment
The Betty Z. Bennett Endowment
The Copeland Corporation Endowment
The Ruth B. Emmons Life Care Endowment
The Hartzell-Norris Charitable Trust Endowment
The John J. & Mary Isabel Walker Hessler Endowment
The Irene Jarfas Endowment
The Lee & Jo Ann Kuhlman Endowment

### Park Vista

The Ruth H. Beecher Foundation Endowment
The Leon A. Beeghly Endowment
The David D. & Velma Davis Endowment
The Luzie A. Dziadzka Memorial Endowment
The Ralph & Evelyn Folsom Family Endowment
The Jack & June (Jaye) Harris Life Care Endowment
The Ralph E. & Helen Yingst Endowment

### Rockynol

Anonymous (1)
The Curtis Brooks Endowment
The Edward L. & Maurine M. Carr Endowment
The Ennice Chopard Endowment
The Maxene D. Darrah Endowment
The Richard W. & Mary E. Fairchild Endowment
The Eugene Fouse Endowment
The GAR Foundation Endowment
The Handside Brothers Memorial Endowment
The Forest E. & Helen P. Hoot Endowment
The Jocelyn M. Jenkins Endowment
The Betty S. & William R. Jewell Family Endowment
The Leonard W. & Vivian B. Moore Endowment
The Keith & Nancy Nesbitt Family Endowment
The Robert Meriwether & Ruth Ellen Smith Endowment
The Virginia Spurling Endowment
The William & Delphine Telford Endowment
The Margaret Julia Weber Memorial Endowment

### Swan Creek

The Donald G. Flickinger Endowment
The John & Waneta Jackson Endowment
The Elizabeth L. & George G. Kridler Endowment
The Dr. Arthur L. & Mrs. Gladys P. Lennox Endowment
The Eunice Luelf Endowment
The Jeanne Reed Endowment
The Oliver E. & Olive S. Todd Endowment

### Westminster-Thurber

The Joel U. Adams Trust Endowment
The Velma V. Everhart Endowment
The Barbara Frautschi Endowment
The Ruth Phillips Life Care Endowment
The Geraldine G. Price Endowment
The Mabel Sarbaugh/Bea Cleveland Endowment
Living Legacy Society

Recognizing donors who have made a deferred gift or will bequest that supports the work of OPRS communities and Senior Independence.

BRECKENRIDGE
Anonymous (4)
Lucy Jo Atkinson
Charles* & Cordelia* Barkley
James & Diane Batten
Robert & Kay Beatty
Beverly Besselman
Harry L. & Virginia M. Bigelow
John D. & Elsie E. Blazek
Nelson & Gertrude Bleisch
Ruth J. Boza
Margaret Bretschneider
Princess B. Britton
Keith & Melissa Brumagin
Marian Callow
Jack* & Betty Carter
Mary C. Carter
Jayne Crawford
John Cridland+
Margaret E. Davis
Jane Dessem
Herbert & Ethel Dieckmann
Phyllis H. Evans
Beth Falkner-Brown
Ralph E. & Carol M. Friedman
Glena Gamble
Marie & Dale George
Shirley W. Gibson
Geoffrey* & Virginia Goodwin
Mary Kay Graham
Donald & Brenda Grauer
MarJean S. Grobe*
Daniel & Eleanor Guy
Shirley Hacker
Ruth Hanawalt
Constance V. Hanley
Eleanor L. Hardgrove*
Lorraine S. Henery
James & Susan Hickey
William F. & Eloise V. Hutchinson
Jonathan* & Katherine Ingersoll
Florence E. Jacobson
Morgan & Ruth Ketchum
Carol & Ernest* Legris
Margaret Lenke
James Lewis
H. Stephen* & Carol Madsen
Chuck & Jane* Mallue
Lisa Mansour
Duane & Eleanor* Mayhew
Elizabeth O. Mosher
Florence Moss
Dolores M. Murray
Joanne Naroski
Joseph Naroski
Christa Oksillof
Hugh D. & Greta Pallister
Jeanne M. Patterson
Ralph & Julia* Pelegrin
Linda Prib
June Puchy
James* & Barbara Randall
Tammy L. Raybuck-Gavin &
Patrick Gavin
Richard J. Reed
Kenneth* & Eleanor Robinson
Gloria J. Rogers
Miriam Rutz*
David & Annette Schell
Marjorie Schultz
Donald S. & Joan M. Selle
Harvey & Jean Slagle
H. Matson Smith
Margaret C. Smith*
Suzanne M. Smith
Marion L. Spence
John & Michele Stevens
Ward & Miriam* Thiel
Mary A. Thomas, MD
Horace* & Marjorie Thompson
Margaret Tippit
Clare Walker
Jane F. Whalen
Kerri L. Whitehouse
Robert & Margaret Widmar
Joseph* & Ethel Yassany
Irene M. Yaran
Mr. & Mrs. Robert I. Young

CAPE MAY
Donald* D. & Martha* A. Bernard
Robert A. & Eunice M. Byler
William A. & Marjorie J. Carey
Mary E. Cochran
Elizabeth A. Evans
James & Sherrill Graham
Jan Grim
Bill & Ruby Ostermeier
Judi A. Pohlmeier
Lynn & Irene Rainsberger

DOROTHY LOVE
Anonymous (3)
Douglas Wilson Allinger
Patricia K. Atwood
Jane S. Babitt
Mary E. Becker Charitable Trust
Nancy Beckman
William W. Billing
Robert & Sigrid Brackney
Mary J. Bradlee
Irvin & Elma Brown
Jack* D. & Peggy A. Brown
Margaret L. Burns & Catherine M. Trust
Oskar & Charlotte Buschmann Fund
Penny & Tom Clark
Charles C. Cuppy
Frances Dragonette
Timothy & Cynthia Fisher
Arthur B. Fortney
Paul & Wilma Gahagan
Elinor Gatshall
Marilyn George
Emory H. & Gwen E. Grove
William J. Hannum Memorial Fund
Ralph L. & Mary Jo* Helman Hunter Family Fund Trust of the Troy Foundation
Milton* & Josephine Jahoda
Ray & Louise Koenig
Belinda & Charles Lawson
Henrietta J. Livermore
Myron* & Jeanne Maxson
Marilyn McCarthy
Wilfred & Wilma* McCoy
Jeanne Mears
Patrick & Carol Milligan
Daniel J. & Richele O’Connor
Rosemary Owen’s Trusts (2)
Thomas & Marlene* Powers
Lura Richmond
Ann & Ted Roller
Herbert* & Antoinette Schlater
Carl L. Schulz
Deborah Sherman-Ring
Florence S. Shine

LAKE VISTA
Anonymous (1)
Charles & Madeline Bradford
Naudleen B. Burr
Shirley M. Dorman
Norman* & Rachel Downing
James & Debra Hagarty
Eugene & Elinor Holly
Charlotte N. Jones
Lucille B. Lewis
Elizabeth Linville
Betsy H. Parsons
Dorothy A. Philipp
Glen & Betty Sanzenbacher
Stan & Joyce Seagle

LLANFAIR
Anonymous (5)
Josephine Barker
Mary Lou A. Bellows
Marcia K. Cahall

New members in red
* Deceased members at time of printing
+ Members whose qualifying gifts were designated for both OPRS Communities and Senior Independence, or to multiple locations.
Nancy Conroy
James E. & Ann S. Eddy
Judith Fadden
Marjorie A. Gaible
Anne Louise Gatilff
Joseph* M. & Marie A. George
Ruth Hartzell
Mary C. Heidenreich
C. Leroy & Gladys* Heinlein
Mary D. Hock Trust
Gary Huber
Margaret E. Hyer
Kathleen Kiefer
Martha E. Boyle
Margaret A. Bissell
Ralph Augspurger Trust
James* & Bertha Anderson
Ralph Augspurger Trust
F. William* & Martha Barnes
Margaret A. Bissell
Charles* G. & Clara* K. Boyle
Margaret Brackney*
Josephine Brandenburg
Charitable Trust
Charles & Geneva* Brebner
James & Viola Bruner
Niel & Meredith Buckley
Eva Chapman Trust
Dean & Lorene Chenault
Memorial Fund
Michael Danis
John K. & Ann Elizabeth Donaldson
Walter B. Evans
Kathie S. Gannon
David E. Gross
Charles & Marian Hattery
Russell E. & Ellen T. Huston Fund
Leslie J. & Elsie L. Kump
Charles E. & June* Leisure
William B. & V. Nadine Maitland Trust
Margot Marples
Margaret L. Matson*
Mary C. Maurer
Beatrice McClellan*
Verla McClure
J. James & Carol Pearce
Jeanne V. Pendery
Robert* G. & Helen* B. Prickett
Gene & Mary Alice* Roberts
Jane B. Robinson
James B. Roosa
William L. & Jeanne Sandston
Pauline Schmidt
Hugo & Marianne Schumacher
William* C. & Janet Shannon
Robert & Dorothy Shaw
Patricia Skimming
Olive Ruth Smith
Marian Snook Endowment Fund
Ruth C. Stephenson
Josephine Thomas
Mr. & Mrs. H. L. Torstveit
Kathryn D. Wadeleigh
Dr. & Mrs. Walter Whayne Webb
Memorial Fund
Ray & Sue Welty
Abby Whitesell
Lineta H. Wilkins
Judith Gouvier
PARK VISTA
Anonymous (1)
Charles* & Virginia Axtmann
Harriet E. Broward
Mildred G. Dyke
Annelies R. Dzialdzka
Douglas & Joan Everett
Elizabeth E. Gurlay
James & Debra Hagarty
Jack* & Jaye Harris
Mary Harvey
Jane Haynam
Warren D. Jensen
Ruth V. Jones
Thomas D. Kepler
Marion C. Lange Memorial Fund
Isaac P. Lewis Memorial Fund
Mr. & Mrs. Peter Mapes
James & Mary McFarlin Foundation
William M. Neckerman, Jr.
Mary Neff
Ellen C. Newman
Eugene & June Osborne
Rosa Pushka
Paul & Evelyn Richell
Alice E. Rowney
Mary Alice Schaff*
Elizabeth Schwartz*+
Jean G. Steele
Virginia A. Thompson
Mr. & Mrs. Dale Walton
Memorial Fund
Ralph E. & Helen Yingst
ROCKYNOIL
Anonymous (1)
Karen M. Bakita
Frank H. Becker*
Leslie Belfance
Sue Ann Benedict & Robin Wicks
Thomson W. & Patricia A. Blazey
Martha E. Boyle
Lois W. Brock
Deborah K. Collier
Eileen J. Crist
Bonnie Dohner
Hope E. Everhart
Mary Fairchild
S. Margaret Gallagher Fund
Jessica Goff
Kara Hanzie
William* R. & Betty S. Jewell
Ted & Alice Kersker
Robert N. MacCallum
Doris A. MacDonald*
Basil J. & Anne Scafidi Trust
Helen M. Schultz
Anna M. Shean+
Freda M. Simpson*
Robert Meriwether & Ruth Ellen Smith
G. Alan & Louise G. Spaulding
Diane Walker
Charles A. & Helen S. White, Jr.
Martha W. Wilson
Ida D. Wong
Anita L. Young
SWAN CREEK
June W. Baker
William W. Barnard
Debbie Brisbin
Mrs. Marjorie Bristow
Kathleen Brule’
Rilma Buckman+
Beth J. Burman
William Cameron+
Humbert & Donna Conner
Kimberly T. Danes
Edwin* & Mary* Durivage
Richard* & Nancie Entenmann
Verna K. Evanoff
Donald G. Flickinger* & Marilyn L. Miller
Emily Frisbee
Edward* & Mary Gouvier
Howard* & Lois L. Grasser
Margaret E. Herbert
Alice D. Howell
Frances Jackson
Theodore & Phyllis* Jenkins
Severn* & Catherine Joyce
Neva B. Karl
M. Richard Knight
Mrs. Jean L. Knudel
Marjorie Kohler
Sarah C. Laughlin
Eleanor Longbrake*
Stanley & Patricia Mann
Benjamin F. & Martha K. Marsh
John O. Meloy
Deborah R. Merritt
Connie Momsen
Jean Morgan
David Napierala
Joseph* & Phyllis Provenzano
Vivian Reardon
Jeanne Reed
Betty Reynolds
Martin* R. & Norma E. Ruehle
Margaret Schneider
Mrs. Vicki Sorgenfrei
Jean Ward
THE VINEYARD ON CATAWBA
Jeanne M. Black
Robert J. Bredbeck
Anne Crowe
Clarence Crowe
Lucie Daubner
Lloyd* & Jeanne Kirby
WESTMINSTER-THURBER
Anonymous (4)
Lucille M. Anderson
Malcolm & Carmen Ato
Nancy P. Baum
Gail E. Becher
Patricia Caston
Betty Chapin
Beatrice J. Cleveland
External Trusts

Trusts are enduring. They provide annual income to benefit OPRS and the older adults it serves.

Horizon Level
Recognizing external trusts that have provided $1,000,000 or more to OPRS

Breckenridge
Norbert A. Lange Trust

Park Vista
Anne Kilcawley Christman Charitable Foundation
Arnold D. & Helen R. Stambaugh Charitable Foundation

Recognizing external trusts that have provided up to $999,999 to OPRS

Dorothy Love
Mary E. Becker Charitable Trust
Oskar & Charlotte Buschmann Fund
William J. Hannum Memorial Fund
Hunter Family Fund Trust of The Troy Foundation
Rosemary Ovenden Trusts (2)
Dr. & Mrs. Walter Whayne Webb Memorial Fund
Joseph Herman & Ruth A. Yoder Memorial Fund

Llanfair
Mary D. Hock Trust
Else L. Schulze Charitable Trust

Mount Pleasant
Josephine Brandenburg Charitable Trust
Eva Chapman Trust
Dean & Lorene Chenault Memorial Fund
Mary Nell Griffin Charitable Trust
Russell E. & Ellen T. Huston Fund
William B. & V. Nadine Maitland Trust
Marian Snook Endowment Fund
Dr. & Mrs. Walter Whayne Webb Memorial Fund

Park Vista
Ruth E. Kyle External Trust
Marion C. Lange Memorial Fund
Isaac P. Lewis Memorial Fund
McAuley Family Fund
James & Mary McFarlin Foundation
Mr. & Mrs. Dale Walton Memorial Fund

Rockynol
S. Margaret Gallagher Fund
Basil J. & Anne Scafidi Trust

Westminster-Thurber
Miss Jessie Draden Memorial Fund
Leona Mithoff Fund
John F. Schoedinger Fund
Pearl A. Wagner Fund
Recognizing cumulative cash or in-kind giving of $1,000 or more during fiscal year 2011.

* Deceased members at time of printing. +Members whose qualifying gifts were designated for both OPRS Communities and Senior Independence, or to multiple locations.
President’s Club Continued

Anne Louise Gatiff
Mary D. Hock External Trust
Donald E. & Donna C. Hoffman Fund
Margaret E. Hyer
Mary Ann Jacobs+
Sheena M. Parton
Glenn & Lana Rogers
Francis* & Ruth Rosevear
Charles & Carol Schlegel+
Paul Schneeberger
Jane M. Thompson
Westwood First Presbyterian Church

Mount Pleasant

$10,000-$24,999
Russell E. & Ellen T. Huston Fund
William B. & V. Nadine Maitland Fund
Lyman C. Peck
Marian Snook External Trust

$5,000-$9,999
Dean & Lorene Chenault Memorial Fund
Margot Marples

$2,500-$4,999
Barnitz Fund of JP Morgan Chase
Eva Chapman Trust
Mary Nell Griffin Charitable Trust
Jennifer Johnston
Middletown Community Foundation
Lyman M. Buckingham Endowment Fund
Margot Marples

$1,000-$2,499
AK Steel Corporation
George & Phyllis Begley
Woodrow Bell, II
Leo & Mary Bertram
Margaret A. Bissell
Josephine Brandenburg External Trust

$50,000-$99,999
James P. & Viola R. Bruner
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**Locations**
AC = Akron/Canton
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CO = Central Ohio
GC = Greater Cleveland
GT = Greater Toledo
MA = Mahoning Valley
MI = Miami Valley
SW = Southwest Ohio
Statewide

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in inclusiveness. We are open to residents, clients, staff, and volunteers without discrimination of any kind.

in a high ethical standard. Not only do we hold ourselves to the letter but also to the spirit of the law in all tasks and relationships.

our reputation for high quality and caring service is our most valuable asset. We strive to make excellence the mark in all that we do.

that dedicated staff and volunteers are the key to providing high quality and caring service. The chief responsibility of management is to help them succeed in their efforts.

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