It all began with a little girl... and the selflessness and perseverance of the people who knew and loved her.

The year was 1922. In the aftermath of the untimely death of 7-year-old Dorothy Love, members of the Sidney, Ohio community where she had lived came together to create a legacy that would honor her for decades to come.
As we celebrate the 90-year anniversary of Dorothy Love Retirement Community, the cornerstone of Ohio Presbyterian Retirement Services (OPRS), we can proudly reflect on that legacy and the difference OPRS has since made.

From our humble beginning serving 23 older adults in 1922, we’ve had the opportunity to care for countless residents and clients. Through this privileged responsibility, we’ve earned a strong reputation for quality, maintained a steadfast commitment to our mission and developed a comprehensive footprint of support in 38 Ohio counties.

As we look toward the future, we are positioned well through our 11 OPRS Communities and our seven home and community based service regions to strengthen our commitment to the greater communities we serve. We anticipate new relationships with future residents, clients and their families; potential service and care expansion opportunities within both existing and new markets; and nurturing our ongoing commitment to the more than 3,000 OPRS employees statewide. But most of all, we’re excited to carry the legacy of the past 90 years into the next 90 years and beyond.

Another way OPRS lives out its mission is through its ardent dedication to social accountability – the community benefit that is provided above and beyond the services that are paid for. Over the course of this fiscal year, $15,132,730 was given back in total community benefit. The highlights and stories of OPRS’ social accountability can be found in a separate report, which is a companion piece to the OPRS annual report.
Long before the U.S. Department of Health and Human Services’ Office of Inspector General (OIG) recommended compliance programs in health service providers, OPRS had a philosophy and structure for the way ethics and compliance would be cared for within the organization. In the pursuit of ongoing improvement, we proudly continue to grow and make compliance improvements in structure, policies and practices. Additionally, whenever new legislation and requirements are introduced, we are conscientious about understanding and fully incorporating those new elements into our business practices.

We believe that compliance is everyone’s job. Consistently on our employee opinion surveys, our staff awards us the highest scores in being an ethical and compliant organization. Together, we achieve excellence in this area.

In various publications, we remind volunteers, donors, staff, residents and clients of our important ethics and compliance contact information.

The Ethics & Compliance hotline is a 24/7 confidential resource and can be reached at 1.877.780.9366. Additionally, the Ethics & Compliance Officer Dana Ullom-Vucelich can be reached at 1.800.686.7800 ext. 151.
OPRS Compliance Program

The OIG identifies seven elements that should be included in every compliance program. They are outlined to the right along with the bulleted items of how OPRS complies in this area.

1. Written Compliance Guidance
   - Code of conduct
   - Compliance policies & procedures
   - Annual review and updating

2. High Level Oversight & Support
   - Ethics & Compliance (E&C) Officer – senior level who reports to CEO and Board
   - Ethics & Compliance Committee – senior leaders who review and advise compliance program
   - Board Committee – meets with E&C Officer quarterly and in executive session (as requested)

3. Effective Training & Education
   - New employee compliance training
   - Annual compliance training
   - Specialized training
   - Board training

4. Open Lines of Communication
   - E&C Hotline
   - Open-door policy
   - Commitment to non-retaliation
   - “Integrity in Action” newsletter

5. Enforcement & Discipline
   - Background checks of employees and contractors
   - Consistent disciplinary practices regardless of position
   - E&C Officer authority to consult with counsel

6. Monitoring & Auditing for Effectiveness
   - Annual risk assessment
   - Audits of high-risk areas
   - Periodic assessment of compliance program

7. Prompt Response to Problems
   - Action to correct problem and prevent recurrence
   - Prompt investigation of all issues from any source
   - Timely reporting to oversight bodies
Ohio Presbyterian Retirement Services
Financial Performance

(in thousands) Year Ending June 30, 2012 (Unaudited)

Please refer to the chart to the right, which summarizes the OPRS operating results. The following are comments specific to each operational component for fiscal year 2012:

Retirement Community Operations
In spite of an 11 percent reduction in Medicare reimbursement and the startup of new and expanding operations at a number of locations, OPRS Communities realized a slight operating gain of $4,000 for the year. This was prior to the proactive adoption of impending accounting changes for the recording of refundable entrance fees.

The result of this early adoption of the mandatory change in accounting for refundable entrance fees resulted in a $671,000 reduction in operating revenue for 2012.

Non-Operating Gains (Losses)
The OPRS Foundation achieved $7,669,722 in total giving in fiscal year 2012.

Community Based Services Operations
In spite of decreasing Medicare reimbursement rates, staffing transition and increased competition, Senior Independence had an actual operating loss of $379,000 on net revenues of $42.5 million, which varied unfavorably from budget.

CONSOLIDATED BALANCE SHEETS (000s omitted)

<table>
<thead>
<tr>
<th>Assets</th>
<th>Restated 2011</th>
<th>2012</th>
</tr>
</thead>
<tbody>
<tr>
<td>Current Assets</td>
<td>$114,857</td>
<td>$100,399</td>
</tr>
<tr>
<td>Property and Equipment Net</td>
<td>255,922</td>
<td>267,235</td>
</tr>
<tr>
<td>Assets (Use Limited)</td>
<td>15,238</td>
<td>17,643</td>
</tr>
<tr>
<td>Assets (Held by Third-Party Trustees)</td>
<td>13,578</td>
<td>14,911</td>
</tr>
<tr>
<td>Other Assets</td>
<td>44,551</td>
<td>43,797</td>
</tr>
<tr>
<td><strong>Total Assets</strong></td>
<td><strong>$444,146</strong></td>
<td><strong>$443,985</strong></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Liabilities and Net Assets</th>
<th>Restated 2011</th>
<th>2012</th>
</tr>
</thead>
<tbody>
<tr>
<td>Current Liabilities</td>
<td>$42,071</td>
<td>$40,420</td>
</tr>
<tr>
<td>Long-Term Debt</td>
<td>213,411</td>
<td>208,235</td>
</tr>
<tr>
<td>Refundable Entrance Fees</td>
<td>29,198</td>
<td>30,833</td>
</tr>
<tr>
<td>Deferred Entrance Fee Revenues</td>
<td>32,017</td>
<td>31,555</td>
</tr>
<tr>
<td>Other Liabilities</td>
<td>15,626</td>
<td>27,116</td>
</tr>
<tr>
<td>Net Assets</td>
<td>111,823</td>
<td>105,826</td>
</tr>
<tr>
<td><strong>Total Liabilities and Net Assets</strong></td>
<td><strong>$444,146</strong></td>
<td><strong>$443,985</strong></td>
</tr>
</tbody>
</table>

CONSOLIDATED STATEMENTS OF OPERATIONS AND CHANGES IN NET ASSETS

<table>
<thead>
<tr>
<th>2011</th>
<th>2012</th>
</tr>
</thead>
<tbody>
<tr>
<td>Net Operating Revenue</td>
<td>$182,379</td>
</tr>
<tr>
<td>Operating Expenses</td>
<td>179,067</td>
</tr>
<tr>
<td><strong>Gain from Operations</strong></td>
<td><strong>$3,312</strong></td>
</tr>
<tr>
<td>Non-Operating Revenues and Expenses, Net</td>
<td>6,602</td>
</tr>
<tr>
<td>Excess of revenues and gains over expenses and losses before unrealized gains (losses) on investments and interest rate swaps</td>
<td>9,914</td>
</tr>
<tr>
<td>Unrealized gains (losses) on investments and other</td>
<td>(432)</td>
</tr>
<tr>
<td>Unrealized change in value of interest rate swaps (Deficit) excess of revenues and gains over expenses and losses</td>
<td>4,995</td>
</tr>
<tr>
<td>Temporarily and permanently restricted contributions and income</td>
<td>14,477</td>
</tr>
<tr>
<td>Assets released from restrictions and other</td>
<td>2,855</td>
</tr>
<tr>
<td><strong>Increase (Decrease) in Net Assets</strong></td>
<td><strong>$17,897</strong></td>
</tr>
</tbody>
</table>
### OPRS 10-Year History

The figures shown below reflect the Net Operating Gain (Loss), Excess (Deficit) of Revenues over Expenses and the Total Assets of OPRS for the last 10 fiscal years.

<table>
<thead>
<tr>
<th>Fiscal Year Ended</th>
<th>Net Operating Gain (Loss)</th>
<th>Excess (Deficit) of Revenues Over Expenses</th>
<th>Total Assets</th>
</tr>
</thead>
<tbody>
<tr>
<td>June 30, 2012</td>
<td>$(1,046)</td>
<td>$(10,240)*</td>
<td>$443,985</td>
</tr>
<tr>
<td>June 30, 2011 Restated</td>
<td>3,312</td>
<td>14,477</td>
<td>438,096</td>
</tr>
<tr>
<td>June 30, 2010</td>
<td>4,686</td>
<td>7,262</td>
<td>413,904</td>
</tr>
<tr>
<td>June 30, 2009</td>
<td>3,665**</td>
<td>(9,095)</td>
<td>377,964</td>
</tr>
<tr>
<td>June 30, 2008</td>
<td>3,709</td>
<td>(4,331)</td>
<td>377,408</td>
</tr>
<tr>
<td>June 30, 2007</td>
<td>2,132</td>
<td>10,237</td>
<td>375,963</td>
</tr>
<tr>
<td>June 30, 2006</td>
<td>313</td>
<td>(653)</td>
<td>361,203</td>
</tr>
<tr>
<td>June 30, 2005</td>
<td>(117)</td>
<td>(119)</td>
<td>298,920</td>
</tr>
<tr>
<td>June 30, 2004</td>
<td>302</td>
<td>2,961</td>
<td>282,834</td>
</tr>
<tr>
<td>June 30, 2003</td>
<td>(1,898)</td>
<td>(3,178)</td>
<td>276,155</td>
</tr>
</tbody>
</table>

* Includes affect of entrance fee amortization changes.
** Net write-off of unamortized prepaid bond insurance of $2,404.

---

### OPRS Financial Performance

#### 2012 Revenue Breakdown

- Resident Care
  - Private 52%
  - Medicare 12%
  - Medicaid 10%
- Entrance Fees 3%
- Community Based Services 23%

#### 2012 Expense Breakdown

- Depreciation 9%
- Culinary Services 9%
- Community Operations & Administration 8%
- Maintenance & Utilities 8%
- Interest 5%
- Corporate Office 4%
- Marketing 2%
- Program Services 3%
- Laundry and Housekeeping 3%

#### Employees

<table>
<thead>
<tr>
<th>Year</th>
<th>Full-time</th>
<th>Part-time</th>
</tr>
</thead>
<tbody>
<tr>
<td>2008</td>
<td>3,058</td>
<td></td>
</tr>
<tr>
<td>2009</td>
<td>3,013</td>
<td></td>
</tr>
<tr>
<td>2010</td>
<td>3,056</td>
<td></td>
</tr>
<tr>
<td>2011</td>
<td>3,033</td>
<td></td>
</tr>
<tr>
<td>2012</td>
<td>3,020</td>
<td></td>
</tr>
</tbody>
</table>
Introducing My Independence

A collaboration between Senior Independence and OPRS Communities, My Independence provides a variety of services to independent living residents on OPRS Communities campuses. On May 17, this program was officially launched at Dorothy Love and will be coming to additional OPRS Communities in the near future. Through My Independence, residents can receive services at an affordable cost while living in their apartments or campus homes. These services include light housekeeping duties, accompanying the resident to an activity or meal, moving in, managing medications and much more.

Culinary Advancement

OPRS Culinary and Nutritional Services has raised the bar again this year by beginning the rollout of a Point of Sale, or pay as you go, system at OPRS Communities around the state. This system allows for greater flexibility and convenience for residents and better efficiency for the staff. With this system, residents may choose to eat in numerous different venues – whether it’s picking up a dessert in the bistro, sitting down to an elegant dinner in the dining room or attending a catered event.

Building Partnerships

With 90 years of history and experience, OPRS Communities looks to partner with other organizations to not only increase our own knowledge base, but to share our knowledge with others.

This year, Breckenridge Village took part in two research studies in coordination with Hearthstone Alzheimer Care. The studies were funded by the National Institute on Aging and were focused on seeing if people with Alzheimer’s disease or dementia could continue to participate in meaningful activities at different stages of their disease.

Mount Pleasant also had a unique collaboration. Members of Mount Pleasant’s staff teamed up with Atrium Medical Center, a local hospital, to offer two informational classes to residents and those in the greater community. The first was a pre-surgery class to help prepare orthopedic surgery patients for what to expect before and after their joint surgery. The second class centered on heart failure to help reduce cardiac-related hospital re-admissions.
New Technology Helping to Improve Quality

The Matrix Point of Care system was implemented around the state. This touch-screen, clinical charting technology allows nursing assistants, or anyone who gives direct care, to efficiently document detailed descriptions of the care they deliver. The Matrix Point of Care system also promotes more timely communication among the interdisciplinary team. Other features and benefits include precise documentation and therefore better care planning; increased time spent with residents; improved staff management; reduction in administrative costs; and real-time data sharing and communication.

Outstanding Satisfaction

OPRS Communities surveys resident satisfaction on a regular basis. According to fourth quarter results for fiscal year 2012, residents discharged from OPRS health care centers had an overall satisfaction rate of 95 percent and 94 percent would recommend their community.

Deficiency-Free

Both Mount Pleasant and Swan Creek received deficiency-free Ohio Department of Health surveys in fiscal year 2012.
The expansion of the Lake Vista Health Center was completed in May 2012, which added 19 beds to its skilled nursing center. The addition created a distinct rehabilitation and therapy area with spacious private nursing suites that will greatly enhance the services provided at Lake Vista.

The Rockynol Chapel Connector was completed in November 2011, adding a much-needed worship and activity space to Rockynol’s campus. This project was supported by donations to the capital campaign. The addition provides a connection between the Rockynol assisted living and independent living apartments, along with a lovely chapel for campus residents and visitors.

Construction was recently concluded on the three-year renovation and expansion project at Breckenridge Village’s Fairmount Health Center and Nason Assisted Living. The project, which was supported by capital campaign donations, added eight nursing units, expanded the number of private nursing beds to create a distinct rehabilitation unit for the Fairmount Health Center, and added an additional six assisted living apartments and related activity/dining space to the Nason Center.

Westminster-Thurber Community completed the renovation of the third floor of the Westminster Terrace building in February 2012. This renovation added another 18-bed rehabilitation unit to the very successful, 18-bed Rehab Studios that has been in operation for more than four years.

During fiscal year 2012, OPRS completed the acquisition of The Concord Apartments at The Vineyard on Catawba. The 40 affordable housing apartments have been managed by OPRS since 1997 when The Vineyard on Catawba campus was acquired.
OPRS reinvested over $12.9 million into its existing campuses system-wide through property and equipment renovation and replacement needs.
Many changes have occurred over this past fiscal year that will have a profound effect on how we move forward over the coming decade, and Senior Independence feels well-positioned to continue to be a leader in the changing health care environment.

Some of the more encompassing changes include new leadership. Peggy Bertels was named President of Senior Independence in February 2012. She brings a wealth of experience in the areas of hospice and home health, where she has overseen startup and ongoing operations, as well as quality and compliance for home health and hospice agencies across the United States. Under her leadership, Senior Independence has begun improving quality assurance processes to ensure that clients and families continue to receive quality care and services that help keep older adults safely in their own homes.
Best Kept Secret – Adult Day Centers
Senior Independence Adult Day Centers continue to serve aging Ohioans and their families by providing daily skilled services and socialization. This is a great resource for caregivers who are sandwiched between caring for aging parents and their own children. Adult day centers offer added support and peace of mind by providing transportation and care to the elderly who may otherwise be isolated and alone during the day. Senior Independence Adult Day Centers served nearly 700 clients this fiscal year in 12 locations across the state of Ohio.

iPartner Program Expands
The iPartner program is a national effort by Senior Independence to serve more people in more ways through partnerships with other not-for-profit organizations. Today, there are five iPartners that include Kendal Northern Ohio, McGregor, Redstone Presbyterian SeniorCare, Westminster Canterbury of Lynchburg, and the newest iPartner, Home & Community Based Services Initiative, a joint program of St. John’s Lutheran Ministry, Billings Clinic and Big Sky Home Care in Billings, Montana. For several of the iPartners who are successfully providing home care and home health services, the next step is developing their own hospice programs.

National Recognition
Senior Independence has once again been named to the HomeCare Elite™, a listing of the most successful home care agencies in the U.S. The regions that made this list are: Greater Cleveland, Central Ohio, Mahoning Valley, Miami Valley, Southwest Ohio and Greater Toledo. Two Senior Independence regions – Central Ohio and Miami Valley – were also named to the HomeCare Elite™ Top 500 providers across the country.

Home Health & Hospice
A Tradition of Quality Care – The Greater Toledo Region received its fourth consecutive deficiency-free survey in December. The Ohio Department of Health (ODH) surveys are conducted on-site and are unannounced. These surveys include an audit of many patient records, as well as visits to patients’ homes. A deficiency-free survey means that all of the standards set by the ODH, all were met and/or exceeded.

Serving Our Veterans
Senior Independence Hospice became Level One certified in We Honor Veterans, a program of the National Hospice and Palliative Care Organization in collaboration with the Department of Veterans Affairs. This program supports the needs of military personnel during end-of-life care, which can include identifying benefits, recognizing the service they have provided our country, and providing specialized counseling for closure with family and friends.

Photo recognized by the National Hospice and Palliative Care Organization (NHPCO). Daphne Massaro, volunteer coordinator and adult day center director for the Akron/ Canton Region, took the photo entitled, “I Am Hospice and Palliative Care” during a Make it Happen event.
Operational & Service Performance

Units of Service = 845,493

- Home Health (Visits) 631,437
- Adult Day Care 46,603
- Hospice (Days) 100,151
- Meal Deliveries 41,561
- Transportation and Other (Trips) 25,741

83,404 People Served Fiscal Year 2012

Payor Sources for Units of Service

- Medicare Hospice 34%
- Medicare Home Health 29%
- Private Insurance 11%
- Private Pay 9%
- Passport 6%
- Medicare Hospice 5%
- Local Levy 3%
- Veterans 2%
- Medicaid 1%
- Medicaid Hospice 34%
Our mission is to partner with donors to provide charitable support for the people, projects and programs of OPRS.

Generous Donors

have helped to enhance the experience, strength and mission of OPRS throughout its 90-year history. Charitable gifts date back to the founding of OPRS and continue to make a lasting impact on the lives of those we serve.

The following pages show the work and accomplishments of the OPRS Foundation in fiscal year 2012, illustrating the ways in which donors are furthering the mission of OPRS.

OPRS Foundation Total Giving Performance (000s omitted)

OPRS Foundation Endowment Total (000s omitted)

OPRS Foundation Total Number of Gifts & Donors

OPRS Foundation Total Assets (000s omitted)
• Fiscal year 2012 total giving performance increased nearly 14 percent over fiscal year 2011, reaching a total of $76 million.

• The Assuring Excellence Endowment Campaign for Breckenridge Village has reached nearly 80 percent of its goal with one year remaining. Additionally, a feasibility study was conducted at Park Vista for a capital/endowment campaign supporting a Lifelong Learning Institute. A $1 million campaign was approved for Park Vista, to commence in fiscal year 2013.

• Living Legacy Society recognition events were held at 10 OPRS Communities to honor those who have made a deferred gift or will commitment to support the future of the organization. The OPRS Foundation also sponsored estate planning seminars, open to the public, at eight OPRS Communities.

• Hospice fundraising continues to grow dramatically, showing a 35 percent increase in the number of donors, a 31 percent increase in total giving and a 45 percent increase in number of gifts over fiscal year 2011. The OPRS Foundation has greatly expanded its partnership activity with hospice operations and is providing resources that enable hospice staff and volunteers to respond to gift-related requests by patients and families.

• A Donor Recognition Task Force was convened to evaluate all areas of the donor recognition program, resulting in a total replacement of the donor walls at OPRS campuses. This upgrade will not only improve the appearance of the donor walls, but the new system will also save the OPRS Foundation significant expenses in annual updates. Additionally, recognition displays will be provided for the first time to Senior Independence office locations.

• Two building dedications were held in fiscal year 2012, the final projects made possible by The Mission, The Vision, The Promise Capital Campaign.

### Investment Portfolio Performance

<table>
<thead>
<tr>
<th>Calendar Year</th>
<th>Performance</th>
<th>Investment</th>
</tr>
</thead>
<tbody>
<tr>
<td>2009</td>
<td>20.73%</td>
<td>$42,289,705</td>
</tr>
<tr>
<td>2010</td>
<td>12.58%</td>
<td>$41,722,458</td>
</tr>
<tr>
<td>2011</td>
<td>-3.16%</td>
<td>$37,430,387</td>
</tr>
</tbody>
</table>
## Breckenridge

**$2,500,000 and above**
M. Roger* & Anne M. Clapp+

**$1,000,000–$2,499,999**
The Norbert A. Lange Trust
Marjorie* & Russell* E. Lyons
Karl* E. & Mary* Prindle
Clifford* J. & Nell Rose* Riel

**$500,000–$999,999**
Anonymous (3)
Ruth J. Boza
Robert* S. & Mary Ellen* A. Colquhoun
Jonathan* E. & Katherine M. Ingersoll
Elmer* & Olga* Juhnke
Bud* & Ruth Ketchum
Mary E. Liebenauer*

**$100,000–$499,999**
Anonymous (4)
Frances Aberle*
The American Foundation
Joey Atkinson
Allan* S. & Winifred Austin
Hamilton* & Sally* Beatty
George Bodwell*
Virginia Bodwell*

## Cape May

**$100,000–$499,999**
Galen* & Elizabeth* Hoggatt

**$1,000,000–$2,499,999**
J. Oliver* & Margaret* B. Amos
Ruth B. Emmons*
Vera D. Ginn*
Rosemary Ovenden*

**$500,000–$999,999**
Anonymous (4)
William* T. & Dorothy* R. Amos
Amos Press

## Dorothy Love

**$1,000,000–$2,499,999**
Shaw

**$500,000–$999,999**
C. Carlisle & Margaret Tippit Charitable Trust

## Lake Vista

**$100,000–$499,999**
Anonymous (1)

**$100,000–$499,999**
Anonymous (3)
Ruth B. Emmons*
Vera D. Ginn*
Rosemary Ovenden*

## Leland* & Esther* Giffen
Clifford P. Harmon*
Hartzell-Norris Charitable Trust
Ralph L. & Mary Jo* Helman
Mary Isabel Walker Hessler*
Irène Jarfas*
Mary O. Lecklider*
Paul* B. & Marian* S. Long
Carolyn M. Marvin*
Wilfred A. & Wilma* McCoy
Jeanne D. Mears
Patrick H. & Carol B. Milligan
Monarch Legacy Fund of The Community
Foundation of Shelby County+

## Monarch Legacy Fund of The Community
Foundation of Shelby County+

## Lake Vista

**$100,000–$499,999**
Anonymous (1)

## Lake Vista

**$100,000–$499,999**
Anonymous (1)

## Lake Vista

**$100,000–$499,999**
Anonymous (1)

## Lake Vista

**$100,000–$499,999**
Anonymous (1)

## Lake Vista

**$100,000–$499,999**
Anonymous (1)

## Lake Vista

**$100,000–$499,999**
Anonymous (1)
Llanfair

$1,000,000-$2,499,999
Clara L. Curry*
John M. Disser*
Helen C. Hauck*
Roland* M. & Helen* T. Hauck
Thelma Jungkind*
Howard* L. & Catherine* K. Luedeke
Edward R. Wells

$500,000-$999,999
Anonymous (1)
Catherine Cowan*
Anne Herget*
Hertha E. Reinert*
Else L. Schulze*

$100,000-$499,999
Anonymous (1)
The Bahmann Foundation
Mildred G. Bauer*
Guy Bellows*
Mary Lou Bellows*
Robert G. Bierbaum*
Joan Bollenbacher*
Mildred Bradford*
Marion* & Thurza* Brant
College Hill Presbyterian Church
Martha L. Corbin*
CY Inc. Over 70 Foundation
James* L. & Anna* E. Davidson
Ida Fischer*
Carl* K. & Estelle* Gieringer
Helen L. Hayward*
Mary C. Heidenreich*
Mary D. Hock External Trust
Helen C. Johnson*
Mildred W. Kathman*
Sarah Kistner*
Llanfair Crafters & Woodshop
Martha W. Martin*
Wilfred S. Martin*

Mount Pleasant

$2,500,000 and above
Verla B. McClure

$1,000,000-$2,499,999
Mary Kittredge*
William* C. & Janet A. Shannon

$500,000-$999,999
Anonymous (1)
Russell* E. & Ellen* T. Huston
William* B. & V. Nadine* Maitland
William* T. & Oleta* O. Maxwell
Theodora Mrusek*
Marian Snook*
Ralph* J. & Dorothy* Stolle+
Florence Whitesell*

$100,000-$499,999
Anonymous (1)

Park Vista

$5,000,000 and above
Anne* K. & Byron* C. Christman

$1,000,000-$2,499,999
Harvey* H. & Jane* H. Haynam+
Arnold & Helen Stambaugh
Charitable Foundation

$500,000-$999,999
Ruth E. Kyle*
Donald D. MacEwan*
William M. Necker, Jr.*

$100,000-$499,999
Anonymous (1)

Rockynol

$500,000-$999,999
John W. Frasche*
GAR Foundation
John C. Lampasone*
Jerome Taylor*
Helen E. Turner*
Thomas B.F. Williams*
Marion B. Wilson*

$100,000-$499,999
Anonymous (1)
The Ward Beecher Foundation
Mary E. & Richard* W. Fairchild
Karen W. & William R. Feth
Eunice Barnes Foore*
Eugene K. Fouse*
Lucille* & Robert* Harris
Lois D. Henschen*
Jocelyn Jenkins*
Betty S. & William* R. Jewell
Kathryn Katzenmeyer*
Richard H. Mather*
Leonard* W. & Vivian* Moore
Nancy W. Nesbitt*
The M.G. O’Neil Foundation
Mr.* & Mrs.* Charles Reinherr

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Trustees’ Roundtable Continued

Basil J. & Anne L. Scafidi Charitable Trust
Anna M. Shean*
Robert Meriwether & Ruth Ellen Smith
William* B. & Delphine* C. Telford
Margaret J. Weber*
Helen S. & Charles A. White, Jr.
Philip Shin Phing* & Ida Djung Wong*

Swan Creek
$2,500,000 and above
Charles* J. & Loraine* M. Moore

$1,000,000-$2,499,999
Jeanne H. Reed

$100,000-$499,999
Jackson* & Evadine* Bryan
Rilma Buckman+
Donald Flickinger*
Robert & Dorothy Forney
John* W. & Waneta* Jackson
Marjorie M. Kohler
George* & Elizabeth* L. Kridler
Arthur* L. & Gladys* P. Lennox
James* & June* Limbird
Eleanor Longbrake*
Eunice B. Luelf*
Stanley & Patricia Mann
Benjamin F. & Martha K. Marsh
Elizabeth* K. & John Meloy
W. Royse* & Audrey* N. Moran
Gale A. Race*
Martin* & Norma Ruehle
William E. Sala*
Oliver* E. & Olive* S. Todd
James* & Betty* West
Richard Whitbeck

The Vineyard on Catawba
$100,000-$499,999
Anonymous (1)

Westminster-Thurber
$1,000,000-$2,499,999
John* F. & Juliet* Schoedinger

$100,000-$499,999
Anonymous (4)
Violet H. Bittner*
Beatrice J. Cleveland*
Mary DeWees*
Sarah DeWees*
Patricia L. Dineen
Glenn* & Lucille* Durflinger
Hayden* C. & Grace* Edwards
Velma V. Everhart
Ruth Fetzer*
Barbara Frautschi
Edgar A. Fry, Jr.*
Sophie E. Kerr*
Charles A. Lindabury
Fairy O. Linn*
Robert* E. & Shirley W. Maurath
Thomas Mitchell*
Leona Mithoff Fund
Carolyn D. Mooney*
Mary E. Munn*
Helen Murray*
Nationwide Insurance Foundation
Mario M. Pagano*
Ruth H. Phillips*
Geraldine G. Price*
The Reinberger Foundation
Bill and Edith Walter Foundation
Statewide Campus Support

$1,000,000-$2,499,999
- Central Ohio Area Agency on Aging (CO)+
- Council on Aging of Southwestern Ohio (SW)+

$500,000-$999,999
- The Cleveland Foundation (CL)+
- Ohio Department of Education (Statewide)+
- Ohio Department of Transportation (CL, CO, MA, SW)+
- United Way of Central Ohio (CO)+

$100,000-$499,999
- Area Agency on Aging, II (MA)
- AT&T (Statewide)+
- The Columbus Foundation (CO)+
- Columbus Medical Association Foundation (CO)
- Conover Trust (SW)
- Franklin County Dept of Job & Family Services (CO)
- The Robert Wood Johnson Foundation (CL)+
- The Elroy J. & Fynette H. Kulas Fund of The Cleveland Foundation (CL)
- Harry C. Moores Foundation (CO)
- Western Reserve Area Agency on Aging (CL)+

Senior Independence

Locations

AC = Akron/Canton
ASC = Anderson Senior Center
CL = Greater Cleveland
CO = Central Ohio
GT = Greater Toledo
MA = Mahoning Valley
MI = Miami Valley
SW = Southwest Ohio
Statewide

New members in red
- Deceased members at time of printing
- Members whose qualifying gifts were designated for both OPRS Communities and Senior Independence, or to multiple locations
Named Endowment Circle

Recognizing leadership in endowment giving.

Program Level Endowments
Cumulative endowment giving totaling $500,000+

Breckenridge
$1,000,000-$2,499,999
The Clapp Family Endowment
The Norbert A. Lange Trust
$500,000-$999,999
The Ruth & Oliver Boza Endowment
The Elmer & Olga Juhnke Endowment
The Bud & Ruth Ketchum Endowment
The Marjorie Noble Lyons Endowment
The Karl & Mary Prindle Endowment
The Edith H. Smith Endowment
The Anne M. McKee/Helen Sharadin Endowment

The Clapp Family Endowment
The Norbert A. Lange Trust
$1,000,000-$2,499,999
The V. Nadine & William B. Maitland Endowment
The William T. & Oleta O. Maxwell Endowment

Park Vista
$2,500,000 and above
The Anne Kilcawley Christman Endowment
$1,000,000-$2,499,999
The Haynam Family Endowment
The Arnold D. & Helen R. Stambaugh Charitable Foundation
$500,000-$999,999
The Kyle Family Charitable Gift Fund
The William M. Neckerman, Jr. External Trust

Rockynol
$500,000-$999,999
The John W. Frasche Endowment
The Jerome Taylor Endowment
The Helen E. Turner Endowment

Swan Creek
$500,000-$999,999
The Loraine M. & Charles J. Moore Endowment
The Reed Whole Person Wellness Endowment

Westminster-Thurber
$500,000-$999,999
The John F. & Juliet S. Schoedinger Endowment

Supporting Level Endowments
$50,000 cash/$100,000 deferred, or $100,000 cumulative

Breckenridge
Anonymous (4)
The Lorne Howe Aikins, M.D. & Velma A. Aikins, R.N. Endowment
The Gwenydd Beatty Endowment
The George B. & Virginia K. Bodwell Endowment
The Paul R. Brahany Endowment
The John N. & Bettymae R. Carter Life Care Endowment
The Anne M. & M. Roger Clapp Endowment
The Robert & Mary Ellen Colquhoun Endowment
The Len & Sally Elliott Endowment
The Daniel & Eleanor Guy Life Care Endowment
The Raymond & Mary Haserodt Memorial Endowment
The Kay and Jack Ingersoll Endowment
The Laura Liebenauer Endowment
The Rodney Daniel & Mary Boyd MacBane Memorial Endowment
The John Markwart Endowment
The Susanne R. Pfaff Life Care Endowment
The Paul & Lillian Schwesinger Endowment
The Hazel V. & Margery J. Shields Endowment
The H. Matson Smith Life Care Endowment
The Joseph F. & E. Alice Smole Endowment
The George & Julia Tanner Endowment
The Mary A. Thomas Endowment
The Susan & John Turben Endowment for Life Care and Wellness
The Clare Walker Endowment
The Emily M. Wolf Endowment

Dorothy Love
$500,000-$999,999
The C. H. Ginn & Vera D. Ginn Endowments for Life Care & Spiritual Life
The Mary Louise & Harold W. Shaw Endowment

Llanfair
$1,000,000-$2,499,999
The Catherine K. Luedeke Memorial Endowment
$500,000-$999,999
Anonymous
The Anne Herget Endowment
The Else L. Schulze Charitable Trust

Mount Pleasant
$1,000,000-$2,499,999
The Mary H. Kittredge Endowment
The William C. & Janet A. Shannon Endowment
Named Endowment
The Eugene Fouse Endowment
The GAR Foundation Endowment
The Handyside Brothers Memorial Endowment
The Forest E. & Helen P. Hoot Endowment
The Jocelyn M. Jenkins Endowment
The Betty S. & William R. Jewell Family Endowment
The Virgin Spurling Endowment
The William and Delphine Telford Endowment
The Margaret Julia Weber Memorial Endowment

Swan Creek
The Donald G. Flickinger Endowment
The Robert & Dorothy Forney Life Care Endowment

Westminster-Thurber
The Joel U. Adams Trust Endowment
The Velma V. Everhart Endowment
The Barbara Frautschl Endowment
The Leona Mithoff Fund
The Ruth Phillips Life Care Endowment
The Geraldine G. Price Endowment
The Mabel Sarbaugh/Bea Cleveland Endowment

Dorothy Love
The Dorothy R. & William T. Amos Endowment
The Margaret B. & J. Oliver Amos Endowment
The Gertrude O. Anderson Endowment
The Betty Z. Bennett Endowment
The Oskar & Charlotte Buschmann Fund
The Copeland Corporation Endowment
The Ruth B. Emmons Life Care Endowment
The Hartzell-Norris Charitable Trust Endowment
The John J. and Mary Isabel Walker Hessler Endowment
The Irene Jarfas Endowment
The Lee & Jo Ann Kuhlman Endowment
The Howard A. and Carolyn M. Marvin Endowment
The Wilfred A. & Wilma McCoy Endowment
The Jeanne D. Mears Endowment
The Robert M. & DeLores Ginn Peters Life Care Endowment
The Rike Family Foundation Endowment
The Thomas E. and Sandra S. Shoemaker Family Endowment
The George & Ilene Verdier Family Endowment
The Ron & Hertha Vice Endowment
The Cecil & Ethel Watkins Life Care Endowment
The Joseph Herman & Ruth A. Yoder Memorial Fund

Lake Vista
The H. & Shirley Beito Gronlund Endowment
The Heynam Family Endowment
The Donna E. Kobasiar Life Care Endowment

Llanfair
Anonymous
The Mr. and Mrs. Robert Bierbaum Endowment
The Marion & Thurza Brant Endowment
The Mr. and Mrs. William E. Hutchinson Endowment
The Helen C. Johnson Endowment
The Amor E. & Sarah K. Kistner Life Care Endowment
The Glenn Rogers Endowment
The Margaret Jean & Edward Wells Endowment

Mount Pleasant
The Clara K. Boyle Life Care Endowment
The Josephine Brandenburg Charitable Trust
The Eva Chapman Trust
The Dean & Lorene Chenault Memorial Fund
The Effa K. Haynes Endowment
The George Henkle & Lois I. Henkle Endowment
The Russell E. & Ellen T. Huston Endowment
The Edward H. Hyde Endowment
The Margaret Evans Kirby Memorial Endowment
The William B. and V. Nadine Maitland Trust
The Clem & Verla McClure Memorial Endowment
The John A. Pendery & Jeanne V. Pendery Endowment
The Robert & Nell Quisno Endowment
The Doris L. Snook Endowment
The Marian Snook Endowment
The Rosemary Vordenberg Endowment
The Donald Wade Memorial Endowment
The Florence Whitesell Endowment
The Whitesell Family Endowment

Park Vista
The Ruth H. Beecher Foundation Endowment
The Leon A. Beeghly Endowment
The David D. & Velma Davis Endowment
The Lizzie A. Dziadzka Memorial Endowment
The Ralph & Evelyn Folsom Family Endowment
The Helen I. Harrish Life Care Endowment
The Jack & June (Jaye) Harris Life Care Endowment
The Isaac P. Lewis Memorial Fund
The James & Mary McFarlin Foundation
The Ralph E. & Helen Yingst Endowment

Rockynol
Anonymous
The Curtis Brooks Endowment
The Edward L. & Maurine M. Carr Endowment
The Ennice Chopard Endowment
The Maxene D. Darrah Endowment
The Richard W. & Mary E. Fairchild Family Endowment

New members in red
Living Legacy Society
Recognizing donors who have made a deferred gift or will bequest.

**Breckenridge**
Anonymous (3)
Lucy Jo Atkinson
Beverly Besselman
Harry L. & Virginia* M. Bigelow
John D. & Elsie E. Blazek
Nelson & Gertrude Bleisch
Ruth J. Boza
Margaret Bretschneider
Princess B. Britton
Keith & Melissa Brumagin
Marian Callow*
Jack* & Betty Carter
Mary C. Carter
Jayne Crawford
John Cridland+
Doris J. Dambrow
Marilyn J. Dambrow
Margaret E. Davis
Jane Dessem
Phyllis H. Evans
Ralph E. & Carol M. Friedman
Marie & Dale George
Shirley W. Gibson
Geoffrey* & Virginia Goodwin
Mary Kay Graham
Donald & Brenda Grauer
Ralph & Betty Gray
Daniel & Eleanor Guy
Shirley Hacker
Ruth Hanawalt
Constance V. Hanley
Lorraine S. Henery
James & Susan Hickey
Calvin & Sabra Hunter
William F. & Eloise* V. Hutchinson
Jonathan* & Katherine Ingersoll

Florence E. Jacobson
Gary & Maita Jarzewicz
Morgan* & Ruth Ketchum
Carol & Ernest* Legris
Margaret Lenke
Earl D. & Barbara A. Luttermoser
James Lewis*
H. Stephen* & Carol Madsen
Chuck & Jane* Mallue
Lisa Mansour
Duane* & Eleanor* Mayhew
Elizabeth O. Moshier
Florence Moss
Dolores M. Murray
Joanne N. Naroski
Joseph Naroski
Christa Oskiloff
Hugh D. & Gretta S. Pallister
Jeanne M. Patterson
Ralph* & Julia* Pelegrin
Susanne R. Pfaff*

Linda Prib
June Puchy
James* & Barbara Randall
Tammy L. Raybuck-Gavin & Patrick Gavin
Richard J. Reed
Kenneth* & Eleonore Robinson
Gloria Rogers
David & Annette Schell
Sara Schoppenhorst
Marjorie Schultz
Donald S. & Joan M. Selle
Harvey & Jean Slagle
H. Matson Smith*
Kent K. & Judith K. Smith
Suzanne M. Smith

Marion L. Spence
John & Michele Stevens
Ward & Miriam* Thiel
Mary A. Thomas, MD
Margaret Tippin
John F. & Susan H. Turben
Clare Walker
Jane F. Whalen
Kerri L. Whitehouse
Robert & Margaret Widmar
Joseph* & Ethel* Yassany
Irene M. Yeran
Mr. & Mrs. Robert I. Young

**Cape May**
Robert* A. & Eunice* M. Byler
William* A. & Marjorie J. Carey
Mary E. Cochran
Elizabeth A. Evans
Jan Grim
Bill & Beth Mitchell
Bill & Ruby Ostermeier
Judith Pohlmeyer
Lynn & Irene Rainsberger

**Dorothy Love**
Anonymous (2)
Douglas Wilson Allinger
Patricia K. Atwood
Jane S. Babbitt
Nancy Beckman
William W. Billing
Robert & Sigrid Brackney
Mary J. Bradlee
Irvin & Elma Brown
Jack* D. & Peggy A. Brown
Margaret L. Burns* & Catherine M. Truster*

Penny & Tom Clark
Charles Cuppy
Frances Dragonette
Timothy & Cynthia Fisher
Arthur B. Fortney
Elinor Gattshall
Marilyn George
Emory H. & Gwen E. Grove
Ralph L. & Mary Jo* Helman
Milton* & Josephine Jahoda
Ray & Louise Koenig
Henrietta J. Livermore
Myron* & Jeanne Maxson
Marilyn McCarthy
Wilfred & Wilma* McCoy
Jeanne D. Mears
Patrick & Carol Milligan
Daniel J. & Richele O’Connor
Thomas & Marlene* Powers

Jane Quinn-Hummel
Richard & Ruth Reed
Lura Richmond
Ann & Ted Roller
Carl L. Schultz*
Deborah Sherman-Ring
Tom & Sandy Shoemaker
Kent R. Smith
Maxine Spencer
Sara E. Stanfield*
Marie E. Stevens
Helen Stump
Merlin J. & Elaine E. Tangeman
Esther M. Tirey
Ron & Hertha Vice
Tom & Polly Watkins
Marabelle J. Wiebe
Howard & Betty Yanda

Virginia M. Zeller

**Lake Vista**
Anonymous (1)
Charles & Madeline Bradford
Naudean B. Burr
Shirley M. Dorman
Norman* & Rachel Downing
James & Debra Hagarty
Eugene & Elinor Holley
Charlotte N. Jones*

**Llanfair**
Anonymous (1)

**Rev. Jan Ledford**

Howard & Beryl* McClary
Mount Pleasant
James* & Bertha Anderson
Ralph Augspurger Trust
F. William* & Martha Barnes
Margaret A. Bissell*
Charles* & Geneva* Brebner
James P. & Viola R. Bruner
Niel & Meredith Buckley
Michael Dennis
John K. & Ann* Elizabeth Donaldson
Walter B. Evans
Kathie S. Gannon
David E. Gross
Charles & Marian Hattery
Leslie J. & Elsie L. Kump
Charles E. & June* Leasure
Margot Marples
Mary C. Maurer
Verla McClure
Jeanne V. Pendery
Gene & Mary Alice* Roberts
Jane B. Robinson
James B. & Letty Roosa
William L. & Jeanne* Sandston
Hugo & Marianne Schumacher
William* C. & Janet Shannon
Robert & Dorothy Shaw
Patricia Skimming
Olive Ruth Smith
Ruth C. Stephenson
Josephine Thomas
Mr.* & Mrs. H. L. Torstveit
Kathryn D. Wadleigh
Ray & Sue Welty
Abby Whitesell
Lineta H. Wilkins
Angelina B. Costello
Mildred G. Dyke
Annelies R. Dziadzka
Elizabeth E. Gurley
James & Debra Hagarty
Jack* & Jaye Harris
Mary Harvey
Jane Haynam*
Warren D. Jensen
Ruth V. Jones
Thomas D. Kepler
William M. Neckerman, Jr.*
Mary Neff
Ellen C. Newman
Eugene & June Osborne
Paul & Evelyn Richell
Alice E. Rowney*
Jean G. Steele*
Virginia A. Thompson
Ralph E. & Helen YIngst
Rockynol
Anonymous (1)
Karen M. Bakita
Leslie Belfance
Sue Ann Benedict & Robin Wicks
Thomas W. & Patricia A. Blazey
Martha E. Boyle
Lois W. Brock
Deborah K. Collier
Eileen J. Crist
Bonnie Dohner
Hope E. Everhart
Mary E. Fairchild*
Robert & Beverley Fischer
Jessica Goff
Kara Hanzie
William* R. & Betty S. Jewell
Robert N. MacCallum
Helen M. Schultz
Anna M. Shean+
Robert Menwether & Ruth Ellen Smith
G. Alan* & Louise G. Spaulding
Diane Walker
Charles A. & Helen S. White, Jr.
Martha W. Wilson
Philip Shin Phing* & Ida Djung
Wong*
Anita L. Young*
Swan Creek
June W. Baker
William W. Barnard
Debbie Brisbin
Mrs. Marjorie Bristow
Rilma O. Buckman+
Beth J. Burman
William Cameron+
Humbert & Donna Conner
Edwin & Mary* Durivage
Verna K. Evanoff
Donald G. Fickinger* & Marilyn L. Miller
Robert & Dorothy Forney
Emily Frisbee
Edward* & Mary* Gouvier
Howard* & Lois L. Grasser
Margaret E. Herbert
Alice D. Howell
Frances Jackson*
Theodore & Phyllis* Jenkins
Neva B. Karl*
M. Richard Knight
Mrs. Jean L. Knudel
Marjorie Kohler
Sarah C. Laughlin
Stanley & Patricia Mann
Benjamin F. & Martha K. Marsh
John O. Meloy
Deborah R. Merritt
Connie Momsen
Jean Morgan
David Napierala
Joseph* & Phyllis Provenzano
Vivian Reardon
Jeanne Reed
Betty Reynolds
Martin* R. & Norma E. Ruehle
Margaret Schneider
Mrs. Vicki Sorgenfrei
Jean Ward
The Vineyard on Catawba
Jeanne M. Black
Robert J. Bredbeck
Anne Crowe
Clarence E. Crowe
Lucile Daubner
Lloyd* & Jeanne Kirby
Westminster-Thurber
Anonymous (1)
Lucille M. Anderson
Malcolm & Carmen Ator
Nancy P. Baum
Gail E. Becher
Patricia Caston
Betty Chapin*
Beatrice J. Cleveland*
James* A. & Katherine D. Cooke
Carol Jane Cross
Melissa A. Dardinger
Bruce Davis*
Aubrey DeGraw
Jesse D. Degraw
Patricia L. Dineen
Velma V. Everhart
Barbara Frautschy+
John & Judith Gray
Carson* & Helen* Haney
Jennifer L. Hemmerlein+
Robert* G. & Helen W. Hoehl
Robert* & Jean H. Keitz
Mary C. Klipfel
Ruby I. Koerner
Charles Lindabury
Miller S. Makey, Sr.*
George & Jeanne Manser
Robert* & Shirley Maurath
Phyllis R. Meadows
Howard & Doris Moye
Jane & Peter* Mykrantz
Kennard & Roberta Nelson
Judith Pohlmeier
James D. & Evalyn* P. Roehm
Jo Schmidt
William O. Schoedinger
Edward A. Smith
Joan M. St. James
Mary Jane Tschappat
Glen & Alice Wallace
Margaret E. Ward
Audrey S. Warner*
Elizabeth C. White
H. Art Williams
Patricia Wilson
Doris P. Wipert*
Kenneth* & Elnora Wood
Statewide Campus Support
Rev. Glen H. & Shirley Berto
Gronlund
Harold* & Agnes Hamilton
Thomas & Sandra Hofmann
Anne Johnson & David Campbell
David & Rayna Kaasa
Kenneth & Caryl Kemper
Bruce Palenske
Senior Independence Locations
AC = Akron/Canton
ASC= Anderson Senior Center
CO = Central Ohio
GC = Greater Cleveland
GT = Greater Toledo
MA = Mahoning Valley
MI = Miami Valley
SW = Southwest Ohio
Statewide
Robert L. Dardinger (CO)
Enid M. Green (AC)
External Trusts

Trusts are enduring. They provide annual income to benefit OPRS and the older adults it serves.

Horizon Level
Recognizing external trusts that have provided $1,000,000 or more to OPRS

Breckenridge
Norbert A. Lange Trust

Park Vista
Anne Kilcawley Christman Charitable Foundation
Arnold D. & Helen R. Stambaugh Charitable Foundation

Recognizing external trusts that have provided up to $999,999 to OPRS

Dorothy Love
Mary E. Becker Charitable Trust
Oskar & Charlotte Buschmann Fund
William J. Hannum Memorial Fund
Hunter Family Fund Trust of The Troy Foundation
Rosemary Ovenden Trusts (2)
Dr. & Mrs. Walter Whayne Webb Memorial Fund
Joseph Herman & Ruth A. Yoder Memorial Fund

Llanfair
Else L. Schulze Charitable Trust

Mount Pleasant
Josephine Brandenburg Charitable Trust
Eva Chapman Trust
Dean & Lorene Chenault Memorial Fund
Mary Nell Griffin Charitable Trust
Russell E. & Ellen T. Huston Fund
William B. & V. Nadine Maitland Trust
Marian Snook Endowment Fund
Dr. & Mrs. Walter Whayne Webb Memorial Fund

Park Vista
Ruth E. Kyle External Trust
Marion C. Lange Memorial Fund
Isaac P. Lewis Memorial Fund
McAuley Family Fund
James & Mary McFarlin Foundation
The William M. Neckerman, Jr. External Trust
Mr. & Mrs. Dale Walton Memorial Fund

Rockynol
S. Margaret Gallagher Fund
Basil J. & Anne Scafidi Trust

Westminster-Thurber
Miss Jessie Draden Memorial Fund
Leona Mithoff Fund
John F. Schoedinger Fund
Pearl A. Wagner Fund
### Breckenridge

**$100,000 and above**
- The M. Roger & Anne Melby Clapp Foundation
- The Sherwick Fund of The Cleveland Foundation

**$50,000-$99,999**
- Norbert A. Lange Trust

**$25,000-$49,999**
- Jeanne M. Patterson
- H. Matson Smith*  
- William & Joyce Douglas
- The Ingersoll Family Fund of The Cleveland Foundation

**$10,000-$24,999**
- Anonymous (1)
- James & Susan Hickey
- The Louise H. and David S. Ingalls Foundation, Inc.
- The Lincoln Electric Foundation

**$5,000-$9,999**
- The Breckenridge Village Resident Association
- Joan M. Dudash
- David & Lynne Fraser
- James & Susan Hickey
- The Eric H. and David S. Ingalls Foundation, Inc.
- The Lincoln Electric Foundation

**$2,500-$4,999**
- Harold & Joan Albrecht
- Ruth J. Boza
- Breckenridge North Care Cards
- Marilyn J. Dambrow
- Shirley W. Gibson
- Daniel & Eleanor Guy
- Pauline M. Jernberg
- Robert H. Parrish

**$1,000-$2,499**
- Anonymous (2)
- Winston & Mary Fran Bachmann
- Rev. & Mrs.* Harry L. Bigelow
- Linda N. Blaha
- John & Elsie Blazek
- Breckenridge Bingo Group
- Breckenridge Ridge Care Cards
- Karl* & Ginny Bruch
- Betty Carter
- Edward & Laurie Feldkamp
- Ralph E. & Carol M. Friedman
- Donald J. Grauer
- Ralph & Betty Gray
- Glen* & Ashley Gustafson
- Ruth A. Hanawalt
- Lois W. Hann
- Richard & Susan Hart
- Edward & Sheila* Hodina
- In His Steps Foundation
- Stanley H. Johnston
- Margaret Lenke
- Dorothy M. Lingle+
- Chuck Mallue

### Cape May

**$10,000-$24,999**
- The Bahmann Foundation
- Donald J. Grauer
- Ralph & Betty Gray
- Ralph & Betty Gray
- Annette Beyer-Mears

**$5,000-$9,999**
- Irving Brandehoff
- H. Cooper & Dorothy Snyder

**$2,500-$4,999**
- Mary Ann Kerman

**$1,000-$2,499**
- Cape May Employees & Staff
- Cape May Women’s Club
- James & Sherrill Graham
- Katharine B. McMillan

### Dorothy Love

**$10,000-$24,999**
- Rosemary Ovenden Charitable Trust #1
- Rosemary Ovenden Charitable Trust #2
- The Richard & Linda Scott Family Endowment Fund

**$5,000-$9,999**
- Oskar and Charlotte Buschmann Fund of The Troy Foundation
- Emerson Climate Technologies, Inc.*
- Robert & Thelma Sargeant Memorial Fund of The Community Foundation of Shelby County
- Joseph Herman & Ruth A. Yoder Memorial Fund

**$2,500-$4,999**
- Mary E. Becker Charitable Trust
- First Presbyterian Church of Troy
- The Hinsch Family Fund of The Troy Foundation

**$1,000-$2,499**
- Carol & Walt Bennett
- Cheryl & Jim Boyer*
- Dorothy Love Auxiliary
- Dorothy Love Crafters
- Dorothy Love Special Events

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* Deceased members at time of printing  
+ Members whose qualifying gifts were designated for both OPRS Communities and Senior Independence, or to multiple locations  

**President’s Club**

Recognizing cumulative cash or in-kind giving of $1,000 or more during fiscal year 2012.

First-time members in red
Mary J. Eilerman
First Presbyterian Church of Norwalk
George R. Gardner Foundation
Lee & Jo Ann Kuhlman
Wilfred A. McCoy
Martha & Tom Milligan
Patrick H. & Carol B. Milligan
Glen & Vanis Phillips
Ann & Ted Roller
Deborah J. Sherman-Ring
Bonnie Smith
Frederick C. & Gay E. Smith
Mary Jane Stickley
Tom & Polly Watkins+
Lake Vista
$10,000-$24,999
Theodore A. Russell
$2,500-$4,999
Eugene & Elinor Holley
$1,000-$2,499
Robert E. & Dorothy M. Bell
Gomer* & Jean Davis
Lucille B. Lewis
Joan McGinley
Lisa Morgan
Daniel H. Moser
Dorothy A. Philipp
John & Patricia Robertson
Stan & Joyce Seagle
Troy A. Snyder
Llanfair
$100,000 and above
Else L. Schulze Charitable Trust
Edward R. Wells
$5,000-$9,999
The Abbihl-Ahrens Charitable Fund of
The Cambridge Charitable Foundation
Lloyd Allen
Knox Presbyterian Church
$2,500-$4,999
CY Inc. Over 70 Foundation
Covenant First Presbyterian Church
Mary Ann Jacobs
Llanfair Crafters
The Helen Steiner Rice Fund of The Greater
Cincinnati Foundation
Mark* & Phyllis Schoenberger
Richard Smithers & Jacqueline Morgan
Gerald H. Stone
J. Frederick & Helen B. Vogel Trust
$1,000-$2,499
Dianne Bassett
Gregory Bereskin
Anne Louise Gatlliff
Donald E. and Donna C. Hoffman Fund
Sheena M. Parton
Richard S. & Marie E. Reesey
Glenn & Lana Rogers
Charles & Carol Schiegel+
Jane M. Thompson
Susan R. Thompson
Westwood First Presbyterian Church
Mount Pleasant
$25,000-$49,999
Russell E. & Ellen T. Huston Fund
$10,000-$24,999
Dean & Lorene Chenault Memorial Fund
William B. and V. Nadine Maitland Trust
Mount Pleasant Community Fund
Marian Snook External Trust
$5,000-$9,999
Rick & Marcia Ashton
Janet Shannon
Kenneth & Joyce* Shinn
$2,500-$4,999
Robert L. & M. Carolyn* Boonstra
James P. & Viola R. Bruner
First Presbyterian Church of Middletown
Mary Nell Griffin Charitable Trust
Verla B. McClure
Dorcas L. Weidner
$1,000-$2,499
George & Phyllis Begley
Josephine Brandenburg External Trust
Eva Chapman Trust
Ted & Nancy Karchner
Joann H. Kersh
Miriam G. Knoll Charitable Foundation
Mary Leach McKibben
Dan & Beth McMullen
Morgan Family Donor Advised Fund
Mount Pleasant Crafters
The Bill K. and Dorothy E. Parnell Fund
William & Lois Philips
Eugene N. Poynter
Joyce A. Sullivan
Mary Turner
Robert & Dorothy Wieneke
Barbara J. Wohlhueter
Molly A. Wright
Park Vista
$100,000 and above
Anne K. Christman Charitable Foundation
$50,000-$99,999
Arnold & Helen Stambaugh
Charitable Foundation
$10,000-$24,999
Ruth E. Kyle External Trust
James & Mary McFarlin Charitable Foundation
$2,500-$4,999
Charles B. Crouse
William M. Neckerman, Jr.*
Rockynol Tag Sale
The Welty Family Foundation
$1,000-$2,499
Patricia R. Belaney
Lisle M. Buckingham Endowment Fund of
the Akron Community Foundation
Henry & Nancy Burmeister
The Mary S. & David C. Corbin Foundation
S. Margaret Gallagher Fund
James & Debra Hagarty+
Kara Hanzie
Neva I. Humphreys+
Rockynol Auxiliary
Judy Rogers
Diane Walker
Mary A. Williams
Swan Creek
$10,000-$24,999
Benjamin F. & Martha K. Marsh

June E. Harris
Brian Kolenich
McAuley Family Fund
Marie Peterson
Poland Presbyterian Church
Donald Sega
Nancy B. Tod
Rockynol
$50,000-$99,999
Cheryl Porter
$25,000-$49,999
Myrna D. Porter*
$10,000-$24,999
Eugene K. Fouse Charitable Lead Unitrust
Anna M. Shean
$5,000-$9,999
Vilma A. Hesse
Basi J. and Anne L. Scafidi Charitable Trust
$2,500-$4,999
Rockynol Tag Sale
The Welty Family Foundation

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$$5,000$$–$$9,999$$
Doris Stifel
Robert A. Stranahan Charitable Trust
$$2,500$$–$$4,999$$
Anne C. Brewer
William A. Cameron
The Dennler Family Fund of the Toledo Community Foundation
Grace A. Gossens Fund of the Toledo Community Foundation
Swan Creek Resident Association
Gifts ‘N More
$$1,000$$–$$2,499$$
Anonymous (1)
Sandra M. Adam
Dick & Fran Anderson Fund of the Toledo Community Foundation
Bank of America Matching Gifts
William & Sandra Barnard
Rebecca A. Goranson
Charles & Paula Hauck
Theodore G. Jenkins+
M. Richard Knight
Richard & Sheila Krieger+
Catherine Ruby
L. Jack & Carolyn Wells
Richard Whitbeck & Marion M. Knauss
Randall White

The Vineyard on Catawba
$$50,000$$–$$99,999$$
Lucie Daubner+
$$5,000$$–$$9,999$$
Margaret Ann S. Turner
Westminster-Thurber
$$25,000$$–$$49,999$$
Beatrice J. Cleveland*
$$10,000$$–$$24,999$$
inVentiv Communications

Robert E.* & Shirley W. Maurath
Leona B. Mithoff Fund of the Columbus Foundation
John F. Schoedinger Fund
$$5,000$$–$$9,999$$
Anonymous (1)
Richard* & Nancy Buehler
Barbara Frautschki
James & Jana Milligan
James D. Roehm
$$2,500$$–$$4,999$$
Patricia L. Dineen
Dorothy C. Jenkins*
Charles H. Meng
Barbara Vogel
Glen D. & Alice M. Wallace
$$1,000$$–$$2,499$$
Mario & Anne Abbate
Charles* & Ione Arrick
Leslie Bellance+
Joyce B. Blackmore
Broad Street Presbyterian Church
Helen E. Duffy
John & Judith Gray
Brenda Hammersley
Jamie L. Hobson
Ruby I. Koerper
Dorothy J. Miesse
David & Louise Pence
Dorothy N. Sears
John & Patricia Strick
Mary Jean Swenson
Margaret E. Ward
Westminster-Thurber Community Chapel Fund
Westminster-Thurber Community Resident Association
H. Art Williams
Worthington Presbyterian Church

Statewide Campus Support
$$5,000$$–$$9,999$$
Thomas G. & Sandra J. Hofmann+
Kenneth & Caryl Kemper+
$$2,500$$–$$4,999$$
David & Rayna Kaasa+
Sue Welty+
$$1,000$$–$$2,499$$
Fredrick B. & Susan L. Ball+
Roger & Susan Bloomfield
Eric & Melissa Dardinger+
Laurence & Amy Gumina+
Anne P. Johnson & David Campbell
Thomas J. Kelly+
Terry & Chris McKenzie
Joyce Miller Evans
Daniel J. & Richele O’Connor+
Connie S. Tostevin
Dana Ullom-Vucelich+

Senior Independence
Locations
AC = Akron/Canton
ASC = Anderson Senior Center
CD = Central Ohio
GN = General
GC = Greater Cleveland
GT = Greater Toledo
MA = Mahoning Valley
MI = Miami Valley
SW = Southwest Ohio
Statewide

$$100,000$$ and above
Central Ohio Area Agency on Aging+
$$50,000$$–$$99,999$$
Council on Aging of Southwestern Ohio (SW)
Ohio Department of Education+ (AC, CL, CO, SW, TO)
United Way of Central Ohio (CO)
Western Reserve Area Agency on Aging (CL)

$$25,000$$–$$49,999$$
Area Agency on Aging, II (MA)
$$10,000$$–$$24,999$$
Harry C. Moores Foundation (CO)
Stranahan Foundation (TO)
$$5,000$$–$$9,999$$
AT&T (MA)
Franklin County Dept of Job & Family Services (CO)
The Sisler McFawn Foundation (AC)
United Way of Lake County (CL)
$$2,500$$–$$4,999$$
The Troy Foundation (MI)
$$1,000$$–$$2,499$$
Margaret Coberly+ (SW)
The Community Foundation of Shelby County (MI)
The Eunice L. Ensley Charitable Fund of The Fidelity Charitable Gift Fund (CO)
Kenneth M. Erdner (MA)
Brian & Sheila Flannery (AC)
Glen & Shirley Gronlund (GN)
Betty H. Hoewischer (MI)
Robert Kaynes (CO)
LexisNexis Cares Grant Fund (MI)
Ohio Association of Public School Employees (MA)
Reynolds and Reynolds Associate Foundation (MI)
Paul & Betty Richardson (AC)
The Senior Independence Senior Center (MA)
Richard C. Sensenbrenner+ (CO)
Western Reserve Junior Service League (CL)
WorkflowOne Employee Foundation (MI)
We gratefully acknowledge our donors for their support and generosity. Every effort has been made to accurately recognize our donors. If any errors have occurred, please accept our sincere apology and contact the OPRS Foundation with any corrections at 614.888.7800 or 1.800.686.7800.

Thank You!
We Believe

in inclusiveness. We are open to residents, clients, staff, and volunteers without discrimination of any kind.

in a high ethical standard. Not only do we hold ourselves to the letter but also to the spirit of the law in all tasks and relationships.

our reputation for high quality and caring service is our most valuable asset. We strive to make excellence the mark in all that we do.

that dedicated staff and volunteers are the key to providing high quality and caring service. The chief responsibility of management is to help them succeed in their efforts.

Ohio Presbyterian Retirement Services Board of Directors
Front Row: William C. Leiter (Assistant Treasurer), Donald L. Malone (Chair), John A. Peterson (Vice Chair), Mary Harvey (Assistant Secretary)
Back Row: Daniel W. Goronzy, Kathleen Tuttle, R. Steven Johnston, Dennis Sherry, W. Patrick Winton, Kass Mahdi

OPRS Communities Board of Directors
Front Row: William C. Leiter (Assistant Treasurer), Donald L. Malone (Chair), Frederick C. Smith (Vice Chair), Mary Harvey (Assistant Secretary)
Middle Row: Laurence C. Gumina, Judith Briggs, William DiGreazio, Theodore G. Jenkins, Charles Schlegel, Suzanne F. Kiewit
Back Row: Daniel W. Goronzy, Kathleen Tuttle, R. Steven Johnston, Dennis Sherry, W. Patrick Winton
2012 Boards

OPRS Foundation Board of Directors

**Front row:** John L. Gray (Assistant Secretary), Louise F. Pence (Chair), Donald E. Hoffman (Vice Chair), Bruce D. Boyd (Assistant Treasurer)

**Middle row:** Michelle B. Tognetti, Anne C. Brewer, Cheryl A. Boyer, Richard S. Reesey, David Woodburn, Elizabeth Ann Evans, Allan L. Karchner, Sandra M. Adam, Kathryn Gonser Eloff

**Back row:** Stanley R. Seagle, Keith D. Boone, Richard L. Hart, Stephen B. Croake, Rev. G. David Hawley, David J. Kaasa

Senior Independence Board of Directors

**Front Row:** Amy J. Roscoe (Vice Chair), Rodney J. Harrison (Assistant Secretary), John A. Peterson (Chair), Kass Mahdi (Assistant Treasurer)

**Back Row:** Laurence C. Gumina, Deborah D. Sampsel, Barbara E. Riley, Richard A. Krieger, Gordon A. Kendall, Amy T. Shore, Sandra R. Byers, Daniel R. Lane

**Not pictured:** Christopher D. Jenkins

*In respect* for all whom we serve. We guard privacy, dignity, independence, and safety to the best of our ability.

*In responsiveness* to those whom we serve and who serve with us. We provide opportunity for them to voice their concerns and make suggestions.

*In the necessity of innovation.* We encourage everyone in the organization to take initiative, be creative, and constantly improve.

*In effective communication.* Among ourselves, our constituencies, and the public is essential to success. We work continually to upgrade our communications.

*In financial stability.* We always assure financial capability to support the services we have chosen to pursue.

*In being a good neighbor.* We cooperate in benefiting community welfare wherever we serve.