STRENGTH through people and partnerships
Another way OPRS strengthens and lives out its mission is through its passionate dedication to social accountability – the community benefit that is provided above and beyond the services that are paid for. Over the course of this fiscal year, $15,962,292 was given back in total community benefit. The highlights and stories of OPRS’ social accountability can be found in a separate report, which is a companion piece to this annual report.

2015 Key Accomplishments

- $77 million reinvested into OPRS Communities
- Partnering to expand services
- $7+ million contributed to OPRS Foundation
The strength of an organization can be measured in many ways: market share growth, financial performance, resident and client satisfaction, staff engagement, and quality outcomes. As we reflect on these areas and our accomplishments from this past year, we are honored to share the following highlights with you.

Through the development of new partnerships, we have expanded our ministry and outreach within Ohio, as well as beyond, in providing caring and quality services to an ever-growing percentage of the population. For us, serving isn’t just something we do; it’s the heart of who we are. By welcoming like-minded, mission-driven partners, we’ve created a growing network of exceptional providers including Evangelical Homes of Michigan, Presbyterian Manors of Mid-America, and the Sarah Moore Community. Additionally, through the Foundation’s “Initiative to Expand Horizons,” we’ve increased our collaboration strategies throughout our 48-county footprint alongside organizations within the education, healthcare, arts/culture, and community/social service sectors.

Financially, the fiscal year 2015 was an exceptional year. Company assets reached another all-time high, and the OPRS Foundation generated over $7 million in donations, including over $1 million for the Mahoning Valley Lifelong Learning Institute at Park Vista. Hospice fundraising reached a record level of nearly $400,000, and likewise, census for both home health and hospice reached unprecedented highs. Our operating performance led to an improved margin increase, and our project development team managed a record-setting $77 million in construction activities that expands our capacity by an additional 230 units.

Strength, however, isn’t just about numbers; it’s also about people and structure. We’ve continued to shine a spotlight on our team members across the state, believing that an engaged workforce is critical to our continued success, and as our number one asset, is the hallmark of our work. From front-line field staff to corporate managers, all are worthy of our full support, and it has been our desire to maintain open, effective communications among all employees. We’ve worked hard this year to refine our business processes with notable alignment strategies in the areas of clinical and operational services. I am particularly proud of our strong quality outcomes that continually outperform both state and national benchmarks.

In the end, however, it is our residents, clients, donors, volunteers, staff, partners, families, and friends that we count as our greatest success. It is because of you that we are strong and have accomplished so much!
OPRS Credo: Do the Right Thing Every Day

Doing the right thing is at the core of everything we do. Our Ethics and Compliance Program is grounded in the belief that OPRS employees show the highest standards of ethics and integrity. By living up to these standards every day, each one of us proudly carry on the values at the foundation of OPRS.

We believe that by following the rules, respecting those we serve, complying with the many laws and regulations governing our work, we will continue to excel and succeed.

Each day, we hear from those we serve, our residents, clients, families or employees about why they chose OPRS and why they stay. Frequently, they say because of our mission and faith-infused heritage. In addition, it’s our individual spirit of service, care for others and honoring the dignity of all people. In other words, it is the effect of staff values aligning with organizational values that create the best outcomes.

We commit to continuing to invest in the health of our organization.

The seven elements of an effective Ethics and Compliance (E&C) program, and how OPRS complies with each one.
Ethics & Compliance Hotline is a 24/7 confidential resource and can be reached at 877.780.9366.

Open Line of Communication
- E&C Hotline
- Open-door policy
- Commitment to non-retaliation
- “Integrity in Action” newsletter

Monitoring & Auditing for Effectiveness
- Annual risk assessment
- Audits of high-risk areas
- Periodic assessment of compliance program

Prompt Response to Problems
- Action to correct problems and prevent recurrence
- Prompt investigation of all issues from any source
- Timely reporting to oversight bodies

Enforcement & Discipline
- Background and sanction checks of all employees, contractors and providers
- Consistent disciplinary practices regardless of position
- Compliance & HIPAA Privacy Officer has authority to consult with counsel

OPRS takes great pride in receiving the Torch Award for Ethics for 2015. It is an honor and a privilege to be presented with this prestigious award for outstanding ethical business practices for the non-profit market and people we serve.

For 20 years, the Better Business Bureau (BBB) serving central Ohio has presented its Torch Awards for Ethics to spotlight those businesses that excel in meeting the highest standards of ethics while generating an equally high level of trust among their employees, customers and communities.

OPRS is pleased to have two outstanding leaders who are responsible for oversight of Ethics & Compliance:

Dana Ullom-Vucelich
Chief Human Resources and Ethics Officer

Marion Richardson
Compliance & HIPAA Privacy Officer

3rd Party Certification
- External audits of OPRS policies and procedures for compliance with legal requirements and best practices

OPRS will continue to evolve and grow in the coming years, guided by our commitment to integrity and excellence.
Aligning OPRS Communities and Senior Independence Leadership for Strength

Daniel J. O’Connor
Chief Operating Officer

Daniel J. O’Connor was named Chief Operating Officer (COO) for OPRS. His appointment was part of a restructuring to better serve seniors’ current and future needs in Ohio and throughout the nation. In his role as COO, he is responsible for the organization’s 12 communities and its Senior Independence Home Health and Hospice subsidiary.

Dan has more than 30 years of experience in the aging services field and has held leadership positions in OPRS for 25 years.

Connie Tostevin
Chief Nursing Officer

To strengthen clinical alignment strategies and outcomes for Senior Independence and OPRS Communities, Connie Tostevin was promoted from the Vice President of Nursing Services and Clinical Operations to Chief Nursing Officer.

Connie joined OPRS in June 1992. Before becoming the Vice President of Nursing Services and Clinical Operations, she held several positions including Home Health Manager; Director of Nursing; and Director of Quality Assurance for the organization.
### Financial Performance

#### Condensed Statements for Ohio Presbyterian Retirement Services and Subsidiaries

Year Ending June 30, 2015

#### FINANCIAL POSITION (000s omitted)

<table>
<thead>
<tr>
<th>Assets</th>
<th>2015</th>
<th>2014</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash</td>
<td>$19,192</td>
<td>$12,981</td>
</tr>
<tr>
<td>Investments</td>
<td>112,666</td>
<td>114,713</td>
</tr>
<tr>
<td>Accounts &amp; contributions receivable</td>
<td>21,671</td>
<td>24,138</td>
</tr>
<tr>
<td>Property and equipment</td>
<td>315,574</td>
<td>283,874</td>
</tr>
<tr>
<td>Assets whose use is limited</td>
<td>34,124</td>
<td>62,811</td>
</tr>
<tr>
<td>Assets held by others</td>
<td>17,066</td>
<td>17,365</td>
</tr>
<tr>
<td>Other assets</td>
<td>13,844</td>
<td>12,519</td>
</tr>
<tr>
<td>Total Assets</td>
<td>$534,177</td>
<td>$528,401</td>
</tr>
</tbody>
</table>

| Liabilities and Net Assets          |         |         |
| Accounts payable                    | $17,947  | $11,388  |
| Payroll and related liabilities     | 9,207    | 11,214   |
| Deferred revenue                    | 37,616   | 36,430   |
| Refundable entrance fees            | 36,722   | 35,463   |
| Other liabilities                   | 15,007   | 15,990   |
| Financing debt                      | 20,724   | 276,179  |
| Interest rate swap value liability  | 20,256   | 15,720   |
| Net assets                          | 119,898  | 126,017  |
| Total Liabilities and Net Assets    | $534,177 | $528,401 |

#### ACTIVITIES AND CHANGES IN NET ASSETS (000s omitted)

<table>
<thead>
<tr>
<th>Unrestricted Net Assets</th>
<th>2015</th>
<th>2014</th>
</tr>
</thead>
<tbody>
<tr>
<td>Operating revenue</td>
<td>$203,367</td>
<td>$192,815</td>
</tr>
<tr>
<td>Operating expenses</td>
<td>(209,389)</td>
<td>(199,968)</td>
</tr>
<tr>
<td>Foundation activities</td>
<td></td>
<td></td>
</tr>
<tr>
<td>— excluding investments</td>
<td>2,107</td>
<td>6,189</td>
</tr>
<tr>
<td>Investment income &amp; realized gains</td>
<td>8,193</td>
<td>7,813</td>
</tr>
<tr>
<td>Unrealized gain on investments</td>
<td>(5,986)</td>
<td>2,110</td>
</tr>
<tr>
<td>Other (loss)</td>
<td>(1,325)</td>
<td>(935)</td>
</tr>
<tr>
<td>Change in fair value of interest rate swaps</td>
<td>(3,086)</td>
<td>(320)</td>
</tr>
<tr>
<td>(Decrease) Increase in Net Assets</td>
<td>(6,119)</td>
<td>7,704</td>
</tr>
</tbody>
</table>

#### Condensed Statement of Revenues and Expenses Fiscal Year 2015 • (000s omitted)

<table>
<thead>
<tr>
<th></th>
<th>OPRS Services</th>
<th>OPRS Foundation</th>
</tr>
</thead>
<tbody>
<tr>
<td>Revenue (Service)</td>
<td>$203,367</td>
<td>$0</td>
</tr>
<tr>
<td>Revenue (Contributions)</td>
<td>0</td>
<td>6,005</td>
</tr>
<tr>
<td>Program Expense</td>
<td>186,104</td>
<td>0</td>
</tr>
<tr>
<td>General &amp; Administrative Expense</td>
<td>23,285</td>
<td>1,423</td>
</tr>
<tr>
<td>Fundraising Expense</td>
<td>0</td>
<td>1,224</td>
</tr>
<tr>
<td>Total Expense</td>
<td>$209,389</td>
<td>$2,647</td>
</tr>
<tr>
<td>Net Assets Released from Restrictions</td>
<td>$574</td>
<td>($574)</td>
</tr>
<tr>
<td>(Loss) Income</td>
<td>($5,448)</td>
<td>$2,784</td>
</tr>
</tbody>
</table>

#### Board of Directors

**Ohio Presbyterian Retirement Services**

**Front Row**
William C. Leiter (Assistant Treasurer),
R. Steven Johnston (Chair), Barbara E. Riley (Vice Chair)

**Middle Row**
William V. DiGrezio, Suzanne F. Kiewit,
Kathleen L. Tuttle, Judith L. Briggs, Dennis J. Sherry

**Back Row**
John L. Gray, Frederick C. Smith, III, Ted W. Karchner, Jr.,
Richard A. Krieger, Laurence C. Gumina

**Not Pictured**
John A. Peterson (Assistant Secretary), Amy J. Roscoe
$209,389

OPRS
expense breakdown
(000s omitted)

- Salaries & Wages 42%
- Benefits/Payroll Taxes 10%
- Depreciation 10%
- Ancillary Supplies and Services 9%
- Other 8%
- Professional Fees 5%
- Interest 5%
- Utilities 4%
- Food 3%
- Real Estate and Bed Taxes 3%

2014 Total 3,036
2013 Total 3,055
2012 Total 3,020
2011 Total 3,033

3,019 total employees
$163,683
OPRS Communities
total revenues
(000s omitted)

Private 60%
Medicare 15%
Medicaid 13%
Managed Care 9%
Enterance Fees 3%

$39,684
Senior Independence
total revenues
(000s omitted)

Medicare 63%
Managed Care 14%
Private 10%
Other Governmental 9%
Medicaid 4%
The Project Development team managed over $77 million in new projects or existing campus expansions.
Rehabilitation and Health Care

Construction continued at Rockynol on a major expansion of its Rehabilitation and Health Care Center. The $4.9 million project will accommodate 81 short and long term guests in spacious private suites and semi-private rooms. In addition the center features advanced therapy resources; rehabilitation and disease management programs; and comprehensive kitchen enhancements that will include cooked-to-order meals and full-service, restaurant style dining.

The new Rehabilitation Center at Llanfair received approval from the Ohio Department of Health and admitted its first patients in December. In each of the 19 private rehab studios, guests can enjoy a flat screen television, personal telephone, large windows, private baths and special lounge chairs for visitors. Other areas of the remodel included a new elevator in the main lobby, and a private dining room with an extensive a la carte menu, cooked-to-order dining and tableside service.

Construction began at Park Vista of Youngstown to transform the third floor assisted living area to skilled nursing rehabilitation, resulting in 19 additional beds dedicated to rehabilitation.

Dorothy Love also began a project converting existing assisted living memory care space to a new area for rehabilitation and therapy.

Work began on the renovation of the health care center at Westminster-Thurber that will provide a main street setting in a former courtyard area.

Independent Living

Construction began in August on the final building at the 28-acre Breckenridge Village Grace Woods site, The Reserve. The new building includes 32 brownstone homes, heated underground parking, and an enclosed, heated walkway connecting to the River’s Edge building where the main dining room is located.

Work continued at Westminster-Thurber Community on Goodale Landing, the 68-unit mid-rise apartment building. The $36 million project brings luxurious retirement living to downtown Columbus.

Other Projects and Renovation

The ground breaking for the state-of-the-art Gelhaar Center at Park Vista took place in June. The new center will include an atrium, additional restrooms, and classrooms with state-of-the-art technology to aid those with vision or hearing difficulties and provide access to virtual learning.

Ground was broken in October for Rockynol’s new 64-unit assisted living building. The new building replaces the West Tower.

Westminster-Thurber opened its Geriatric Assessment Center after renovating the existing Adult Day services space. The Center allows for an expanded program of physician services, a variety of testing and assessment services and an enhanced wellness focus for the residents.

Sarah Moore Joins OPRS Communities

OPRS welcomed the Sarah Moore Community into OPRS Communities on August 1. Located in downtown Delaware, Ohio, Sarah Moore offers skilled nursing and rehabilitation as well as assisted living care and services. The Sarah Moore Home offers 16 home-like assisted living apartments while the Suites at Sarah Moore features 36 assisted living apartments. Both offer unique floor plans and décor. The Sarah Moore Health Care Center offers 32 private and semi-private rooms for skilled nursing and rehabilitation.

Mount Pleasant Retirement Village’s new Medical Clinic is now accepting new patients. The clinic’s five Monroe-area doctors, specializing in complex coronary and peripheral vascular interventions, orthopedics, family medicine and podiatry, provide convenient access to the highest quality medical care to Mount Pleasant residents as well as people from the surrounding area.
Five-star ratings in “U.S. News & World Report’s Best Nursing Homes of 2015” were earned by two OPRS Communities.

The Health Care Center at Mount Pleasant Retirement Village and the Health Care Center at Swan Creek Retirement Village were recognized in the nation’s finest based on health inspections, nurse staffing and quality of care. Swan Creek’s Health Care Center has earned this same five-star ranking every year since 2010.

“U.S. News” ranked more than 16,000 nursing homes for the study – only 17 percent of Ohio’s homes received the same five-star rating as OPRS’ centers.

Three communities received deficiency-free surveys after annual inspections by the Ohio Department of Health in fiscal year 2015 after inspection of their skilled nursing centers – Llanfair Retirement Community, Mount Pleasant Retirement Village and Swan Creek Retirement Village.

Breckenridge Village celebrated the community’s 35th anniversary the same year it was elected for the 2015 Best of Willoughby Award in the Residential Care Facilities category by the Willoughby Award Program.

Swan Creek Retirement Village chefs took home the gold medal at the Association for Healthcare Foodservice (AHF) Culinary Competition during the summer at the AHF National Conference in Salt Lake City, Utah. The chefs were selected to compete against five teams from across the country. The winning dish was Pan Smoked Duck Breast with German Potato Spatzle Salad and Wilted Swiss Chard. They were the first team from long term care, senior dining to place and win the gold medal in the history of the AHF culinary competition.

The University of Cincinnati’s Osher Lifelong Learning Institute (OLLI) collaborated with Llanfair offering college-level courses on campus. Offerings range from traditional college subjects to eclectic subjects.

Mount Pleasant is excited to partner with the Scripps Gerontology Center of Miami University in their Opening Minds through Art (OMA) program. OMA is an intergenerational art program for people with dementia.

Cape May was recognized for its innovative Music & Memory program, which trains health care professionals and caregivers how to create personalized playlists, for those struggling with dementia to reconnect to the world through memories triggered by music.

U.S. News rates OPRS health centers in America’s best

Award winning cuisine

Perfect state surveys
Board of Directors

**OPRS Communities**

**Front Row**
Suzanne F. Kiewit (Assistant Secretary),
Frederick C. Smith, III (Chair), Kathleen L. Tuttle (Vice Chair),
William C. Leiter (Assistant Treasurer)

**Back Row**
Laurence C. Gumina, Dr. William J. Cleary, Jr.,
Richard K. Lowery, Ted W. Karchner, Jr.

**Not Pictured**
Mark Matson, Donald G. Chenoweth

**OPRS Communities Capacity**

<table>
<thead>
<tr>
<th>Year</th>
<th>Independent Living</th>
<th>Assisted Living</th>
<th>Skilled Nursing</th>
</tr>
</thead>
<tbody>
<tr>
<td>2011</td>
<td>751</td>
<td>569</td>
<td>1,633</td>
</tr>
<tr>
<td>2012</td>
<td>777</td>
<td>577</td>
<td>1,671</td>
</tr>
<tr>
<td>2013</td>
<td>796</td>
<td>563</td>
<td>1,661</td>
</tr>
<tr>
<td>2014</td>
<td>826</td>
<td>558</td>
<td>1,666</td>
</tr>
<tr>
<td>2015</td>
<td>871</td>
<td>577</td>
<td>1,656</td>
</tr>
</tbody>
</table>

**CCRC Occupancy**

<table>
<thead>
<tr>
<th>Year</th>
<th>2011</th>
<th>2012</th>
<th>2013</th>
<th>2014</th>
<th>2015</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>91.6%</td>
<td>91.7%</td>
<td>91.7%</td>
<td>91.4%</td>
<td>91.9%</td>
</tr>
</tbody>
</table>

**Capital Expenditures**

<table>
<thead>
<tr>
<th>Year</th>
<th>2011</th>
<th>2012</th>
<th>2013</th>
<th>2014</th>
<th>2015</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>$29,837</td>
<td>$28,121</td>
<td>$26,235</td>
<td>$26,927</td>
<td>$38,216</td>
</tr>
</tbody>
</table>

**Skilled Nursing Admits & Discharges**

<table>
<thead>
<tr>
<th>Year</th>
<th>2011</th>
<th>2012</th>
<th>2013</th>
<th>2014</th>
<th>2015</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>3,141</td>
<td>3,547</td>
<td>3,998</td>
<td>3,329</td>
<td>3,645</td>
</tr>
</tbody>
</table>

**Capital Expenditures**

<table>
<thead>
<tr>
<th>Year</th>
<th>2011</th>
<th>2012</th>
<th>2013</th>
<th>2014</th>
<th>2015</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>3,166</td>
<td>3,614</td>
<td>3,976</td>
<td>3,306</td>
<td>3,632</td>
</tr>
</tbody>
</table>
Taking care of people in the place they call home
Senior Independence (SI) was pleased to welcome Presbyterian Manors of Mid-America (PMMA) as its sixth iPartner. PMMA owns and manages 18 senior living communities throughout Kansas and Missouri. They contracted with SI to bring hospice services to their Wichita and Kansas City markets.

In the fall of 2014, SI was proud to announce its partnership with Evangelical Homes of Michigan (EHM), a premier provider of senior living communities and services in Southeast Michigan. This joint venture stock purchase agreement between the two organizations provides home health services to Michigan’s Hillsdale, Lenawee and Monroe counties – all of which border the Toledo region in Ohio.

SI’s exclusive partnership with the Northwest Ohio Accountable Care Organization (NWOACO) continued through Fiscal Year 2015 and again proved successful in maintaining favorable re-hospitalization rates for the NWOACO’s beneficiaries. From inception to June 30, 2015, SI’s Home to Stay program (in conjunction with the NWOACO) earned a re-hospitalization rate of 4.1% compared to a regional average of twenty percent. Due to these strong outcomes, the NWOACO renewed its contract with SI for another three years beginning July 1, 2015.

Similar to the partnership with the NWOACO, SI signed a care collaboration agreement with the Mercy Health North Accountable Care Organization (MHNACO) in September 2014. This agreement allows SI to provide post-acute care coordination services to the MHNACO’s beneficiaries in the greater Toledo area through the Home to Stay program. From inception to June 30, 2015, the Home to Stay care coordination program (in conjunction with the MHNACO) realized a re-hospitalization rate of only 3.8% compared to the regional benchmark of twenty percent.
Senior Independence Hospice’s Make it Happen program, made possible by donors, gives people moments of joy and meaning by fulfilling precious wishes for those nearing the end of life.

Here a few of these wishes from FY15:

One year after her diagnosis of ALS, Denise Bernath asked for a party – not for herself, but to celebrate all of her caregivers, family, and friends who had helped her through her debilitating illness. Denise was determined to emphasize the joy of her life, not her disease. Before ALS robbed her of the ability to speak, Denise said of her hospice team, “If I didn’t have ALS, I never would have met all these nice people.”

A mother and son, both dying and separated by distance and fragile health, had a single wish – to see each other one last time. The SI Hospice Make it Happen program brought them together for a few final moments in each other’s company.

Jack Reed spent 37 years as an air traffic controller. In 1958, he was the man who carried out the radios and locked the doors when the first Port Columbus control tower was closed and locked for the final time. This past summer, he was able to reminisce about his career during a private tour of Port Columbus International Airport’s current control tower.

Howard Pekar used to love to soak in warm baths but was no longer able to do so. SI Hospice brought him to the warm water therapy pool at Breckenridge Village where staff wheeled him down a ramp into the pool. The director of therapy helped him to float and soak in the warm water, an experience that invigorated his spirit.
Board of Directors
Senior Independence

Front Row
Amy J. Roscoe (Assistant Secretary),
John A. Peterson (Chair), Barbara E. Riley (Vice Chair),
Richard A. Krieger (Assistant Treasurer)

Back Row
Dr. W. Thomas Scott, Deborah D. Sampsel,
R. Steven Johnston, Edward S. Snelz, Brett A. Wingart,
Sandra R. Byers, Laurence C. Gumina

The Senior Independence Mission is to extend and enhance the independence and well being of adults and build the capability of family members, communities and organizations to care for them at home.
Donors generously gave $7,061,898 in fiscal year 2015, and assets remained strong at more than $73 million.

A total of $351,419 was given for Senior Independence Hospice, its highest total ever. Hospice also received its first will bequest in the amount of $300,000 from a former patient.

The Campaign for the Mahoning Valley Lifelong Learning Institute surpassed its goal of $1 million to provide long-term funding for programming and to expand Park Vista to house the Institute. Additionally, campaigns are well underway at Dorothy Love and Lake Vista for an aquatic therapy and rehab center, and spiritual life programming, respectively.

Donors Strengthen Quality of Life

When a lifelong gardener can no longer drop to their knees to plant a flower, the very thing that once provided joy can become a source of sadness.

But a donor changed that for the residents of one OPRS community. As a tribute to her mother, a donor paid for raised garden beds specially constructed for those who roll, not walk, up to the garden.

This is one of thousands of examples throughout our history of donors partnering with us to make life better for the people we serve. And these partnerships continue to happen every day, strengthening quality of life in countless ways for everyone we touch.

The OPRS Foundation obtained BBB Accredited Charity status and the GuideStar Exchange Gold participation level, demonstrating deep commitment to nonprofit transparency and accountability. (BBB Accreditation was obtained in FY16)
Our mission is to partner with donors to provide charitable support for the people, projects and programs of OPRS.

### Investment Portfolio Performance

<table>
<thead>
<tr>
<th>Calendar Year</th>
<th>Performance</th>
<th>Investment</th>
</tr>
</thead>
<tbody>
<tr>
<td>2014</td>
<td>-2.79%</td>
<td>$50,636,043</td>
</tr>
<tr>
<td>2013</td>
<td>14.24%</td>
<td>$49,038,624</td>
</tr>
<tr>
<td>2012</td>
<td>13.9%</td>
<td>$42,207,732</td>
</tr>
</tbody>
</table>

### Total Assets (000s omitted)

- 2012: $52,046
- 2013: $64,383
- 2014: $74,317
- 2015: $73,824

### Total Number of Gifts & Donors

- 2013: 6,780 Gifts, 3,040 Donors
- 2014: 6,806 Gifts, 3,097 Donors
- 2015: 6,268 Gifts, 2,817 Donors

### Total Giving Performance (000s omitted)

- 2012: $7,670
- 2013: $7,554
- 2014: $10,241
- 2015: $7,062

### Endowment Total (000s omitted)

- Market Gain: $54,988
- Invested: $58,742
- Annuities: $68,237
- Pledged & Other: $67,087

### Board of Directors

**OPRS Foundation**

**Front Row**
- G. David Hawley (Assistant Secretary), Richard W. Mack (Vice Chair), John L. Gray (Chair), Sandra M. Adam (Assistant Treasurer)

**Middle Row**
- David Thompson Morgan, Maria Polak, Kathryn Gonser Eloff, Carol Caronite, Richard L. Hart

**Back Row**
- Bruce D. Boyd, Keith D. Boone, Robert H. Fischer, Andrew Singer, Robert E. Parker

**Not Pictured**
- Laurence C. Gumina (OPRS President/CEO), Michael J. Kowalec, Martha Bixler Milligan, Richard B. Uhle, Jr., J. Brann Young
Recognizing cumulative irrevocable giving of $100,000 or more

Trustees’ Roundtable

18
Hartzell-Norris Charitable Trust
Ralph* L. & Mary Jo* Helman
Mary Isabel Walker Hessler*
Irene Jafar*
Lee & Jo Ann Kuhlman
Mary O. Lecklider
Paul* B. & Marian* S. Long
Carolyn M. Marvin*
Wilfred A. & Wilma* McCoy
Jeanne D. Mears
Patrick* H. & Carol B. Milligan
Monarch Legacy Fund of The Community Foundation of Shelby County+
Ray Patton*
Robert* M. & DeLores* Ginny Peters
Dorothy Pillion*
John & Jeannette Sargeant
Herbert* H. & Antoinette* Schlater
Tom & Sandy Shoemaker
Kent R. Smith
The Stolle Corporation
Alene Strooss*
Martha E. Thompson*
Ron & Hertha Vice
Cecil* & Ethel* Watkins
Joseph Herman & Ruth A. Yoder
Memorial Fund

Lake Vista
$100,000-$499,999
Jane W. Haynam*
Eugene & Elinor* Holley
Donna E. Kobasiar
Dorothy A. Philipp*

Llanfair
$2,500,000 and above
Else L. Schulze*
Edward R. Wells

Llanfair Crafters & Woodshop
Martha W. Martin*
Wilfred S. Martin*
Elizabeth McQuiston*
Cecilia U. Randall*
Walter A. Randall*
Frances E. Raymond*
John K. Sherman*
John* D. & Mildred* M. Wesson
Irmagard Zutz*

Mount Pleasant
$2,500,000 and above
Verla B. McClure

Mount Pleasant Treasure Barn
Helen Paxton*
Jeanne* V. & John* Pendery
Robert* A. & Nell* Quisno
Alice Rejnburgin*
Gene & Mary Alice* Roberts
Dr. John & Marian* V. Stewart
Wilda G. Streifthau*
Rosemary R. Vordenberg*
Norbert E. Werner*
Lloyd* & Abby E. Whitesell

New members in red  * Deceased members at time of printing  + Members whose qualifying gifts were designated for both OPRS Communities and Senior Independence, or to multiple locations
Recognizing cumulative irrevocable giving of $100,000 or more, continued
John D. Finnegan Foundation
Ralph B. & Evelyn M. Folsom
Charlotte C. Gelhaar*
Jack* & Jaye Harris
Barbara C. Kerlin*
Isaac P. Lewis Memorial Fund
James & Mary McFarlin Foundation
Elizabeth C. Miller*
Pollock Company Foundation
David J. Rees
Mary Alice Schaff*
Mary B. Smith*
Paul* E. & Mary* G. Smith
Helen Stambaugh*
Walter E. & Carolyn H. Watson Foundation
Ralph E. & Helen Yingst
The Youngstown Foundation

Rockynol
$500,000-$999,999
John W. Frasche*
The GAR Foundation+
John C. Lampasone*
Jerome Taylor*
Helen E. Turner*
Thomas B.P. Williams*
Marion B. Wilson*

$100,000-$499,999
Maxine* & Ben* Ansley
Sue Ann Benedict & Robin Wicks
Thomas* W. & Patricia A. Blazey
Helen* & Harold* Bollinger
Curtis E. Brooks*
Wilson G. Bruggert*
Edward* & Maurine* Carr
Maxene* D. & Russell* D. Darrah
Franklin Dickinson*
Mary* E. & Richard* W. Fairchild
Karen W. & William R. Feth

Eunice Barnes Foore*
Eugene K. Fouse*
Lucille* & Robert* Harris
Lois D. Henschen*
Jocelyn Jenkins*
Betty S. & William* R. Jewell
Kathryn Katzenmeyer*
Richard H. Matier*
Leonard* W. & Vivian* Moore
Nancy W. Nesbitt*
The M.G. O'Neil Foundation
The Hugh & Myrna Porter Family
Mr.* & Mrs.* Charles Reinherr
Anna M. Shean*+
Robert* Meriwether & Ruth Ellen Smith
Charles A. Lindabury
Leonard* W. & Vivian* Moore
Charles E. Williams

The Vineyard on Catawba
$100,000-$499,999
Anonymous (1)

Sarah Moore
$1,000,000-$2,499,999
Pauline M. Way*

Swan Creek
$2,500,000 and above
Charles* J. & Loraine* M. Moore

$1,000,000-$2,499,999
Jeanne H. Reed

$100,000-$499,999
Jackson* & Evadine* Bryan

Ritma Buckman++
Donald Flickinger*
Robert & Dorothy Forney
John* W. & Waneta* Jackson
Theodore & Anne Jenkins
Marjorie M. Kohler
George* & Elizabeth* L. Kridler
Arthur* L. & Gladys* P. Lennox
James* & June* Limbird
Eleanor Longbrake++++
Eunice B. Luell*
Stanley & Patricia Mann
Benjamin* F. & Martha K. Marsh
Elizabeth* K. & John Meloy
W. Royse* & Audrey* N. Moran
Gale A. Race*
Martin* & Norma Ruehle
William E. Sala*
Oliver* E. & Olive* S. Todd
James* & Betty* West
Richard & Marion M. Whitbeck

The Reinberger Foundation

Barbara Frautschii
Edgar A. Fry, Jr.*
Sophie E. Kerr*
Mary C. Klipfel*
Charles A. Lindabury
Fairy O. Linn*
Robert* E. & Shirley W. Maurath
Thomas Mitchell*
Carolyn D. Mooney*
Mary E. Munn*
Helen Murray*
Nationwide Insurance Foundation
Mario M. Pagano*
Ruth H. Phillips*
Geraldine G. Price*

$1,000,000-$2,499,999
Pauline M. Way*

$500,000-$999,999
Marian R. Easton*
Mildred Lenk*

$100,000-$499,999
Rev. Glen H. & Shirley Beito Gronlund+
Thomas C. & Sandra J. Hofmann+
David & Rayna Kaasa
Kenneth & Caryl Kemper+
Wayne A. Stallman, Jr.*
Lois Stephens*

Edward A. Smith*
Bill & Edith Walter Foundation

Statewide Campus Support
$1,000,000-$2,499,999
Countess Brown*

$500,000-$999,999
Marian R. Easton*

$100,000-$499,999

Senior Independence

Locations
AC = Akron/Canton
ASG = Anderson Senior Center
CO = Central Ohio
GC = Greater Cleveland
GT = Greater Toledo
MA = Mahoning Valley
MI = Miami Valley
SW = Southwest Ohio
Statewide

$1,000,000-$2,499,999
Central Ohio Area Agency on Aging (CO)+

Council on Aging of Southwestern Ohio (SW)+

$500,000-$999,999
The Cleveland Foundation (GC)+

Ohio Department of Education (Statewide)+

Ohio Department of Transportation
(CO, GC, MA, SW)+

United Way of Central Ohio (CO)+

$100,000-$499,999
Area Agency on Aging, 11 (MA)

AT&T (Statewide)+

Cardinal Health Foundation (CO, GT)+
The Columbus Foundation (CO)+
Columbus Medical Association Foundation (CO)
Conover Trust (SW)
Franklin County Department of Job & Family Services (CO)
The Robert Wood Johnson Foundation (GC)+
Ruth Krup Trust (GC)
The Elroy J. & Fynette H. Kulas Fund of The Cleveland Foundation (GC)
Harry C. Moores Foundation (CO)
United Way of Lake County (GC)
Western Reserve Area Agency on Aging (GC)+

New members in red * Deceased members at time of printing + Members whose qualifying gifts were designated for both OPRS Communities and Senior Independence, or to multiple locations
Program Level Endowments
Cumulative endowment giving totaling $500,000+

Breckenridge

$2,500,000 and above
The Clapp Endowments for Child Care, Life Care, Support the Caregiver and Wellness

$1,000,000-$2,499,999
The Paul & Kay Everson Endowment

$500,000-$999,999
Anonymous (1)
The Ethel Weiman & Ruth Boza Endowment
The Elmer & Olga Juhnke Endowment
The Marjorie Noble Lyons Endowment
The Karl & Mary Prindle Endowment
The Edith H. Smith Endowment
The Anne M. McKee/Helen Sharadin Endowment

Dorothy Love

$500,000-$999,999
The C.H. Ginn & Vera D. Ginn Endowments for Life Care and Spiritual Life

Mount Pleasant

$1,000,000-$2,499,999
The Mary H. Kittredge Endowment
The William C. & Janet A. Shannon Endowment

$500,000-$999,999
The Hampshire Buckley Endowment
The V. Nadine & William B. Maitland Endowment
The William T. & Oleta O. Maxwell Endowment

Llanfair

$1,000,000-$2,499,999
The Catherine K. Luedeke Memorial Endowment

$500,000-$999,999
Anonymous (1)

Dorothy Love

$500,000-$999,999
The C.H. Ginn & Vera D. Ginn Endowments for Life Care and Spiritual Life

The Mary Louise & Harold W. Shaw Endowment

The Hampshire Buckley Endowment
The V. Nadine & William B. Maitland Endowment
The William T. & Oleta O. Maxwell Endowment

Llanfair

$1,000,000-$2,499,999
The Catherine K. Luedeke Memorial Endowment

$500,000-$999,999
Anonymous (1)
The Anne Herget Endowment
The William M. Neckerman, Jr. External Trust

Park Vista

$2,500,000 and above
The Anne Kilcawley Christman Endowment

$1,000,000-$2,499,999
The Haynam Family Endowment

$500,000-$999,999
The Ruth E. Kyle Endowment

Rockynol

$500,000-$999,999
The John W. Frasche Endowment
The Jerome Taylor Endowment
The Helen E. Turner Endowment

Swan Creek

$500,000-$999,999
The Loraine M. & Charles J. Moore Endowment
The Reed Whole Person Wellness Endowment

Westminster-Thurber

$500,000-$999,999
The John F. & Juliet S. Schoedinger Endowment

Named Endowment Circle
Recognizing leadership in endowment giving
Supporting Level Endowments:

$50,000 cash/$100,000 deferred, or $100,000 cumulative

**Breckenridge**
Anonymous (3)
The Lorne Howe Aikins, MD & Velma A. Aikins, RN Endowment
The Lois C. Armitting Endowment
The Gwenydd Beatty Endowment
The George B. & Virginia K. Bodwell Endowment
The Robert W. & Marjorie Fouts Endowment
The Esther A. Cunzolo Endowment
The Robert & Mary Ellen Colquhoun Endowment
The John N. & Bettymae R. Carter Life Care Endowment
The Marian & Margaret Callow Life Care Endowment
The Paul R. Brahaney Endowment
The George B. & Virginia K. Bodwell Endowment
The Gwenydd Beatty Endowment
The Lois C. Armington Endowment

**New members in red**

+ Members whose qualifying gifts were designated for both OPRS Communities and Senior Independence, or to multiple locations

**Dorothy Love**
The Dorothy R. & William T. Armos Endowment
The Margaret B. & J. Oliver Armos Endowment
The Gertrude O. Anderson Endowment
The Betty Z. Bennett Endowment
The Copeland Corporation Endowment
The Ruth B. Emmons Life Care Endowment
The Hartzell-Norris Charitable Trust Endowment
The John J. & Mary Isabel Walker Hessler Endowment
The Jane Quinn-Hummel Endowment
The Irene Jarfas Endowment
The Lee & Jo Ann Kuhlman Endowment
The Howard A. & Carolyn M. Marvin Endowment
The Wilfred A. & Wilma McCoy Endowment
The Jeanne D. Mears Endowment
The Robert M. & DeLores Ginn Peters Life Care Endowment
The Rike Family Foundation Endowment
The Thomas E. & Sandra S. Shoemaker Family Endowment
The George & Ilene Verder Family Endowment
The Ron & Hertha Vice Endowment
The Cecil & Ethel Watkins Life Care Endowment

**General**
The Glen H. & Shirley Beito Gronlund Endowment

**Lake Vista**
The Haynam Family Endowment
The Eugene E. and Elinor W. Holley Spiritual Life Endowment
The Donna E. Kobasiar Life Care Endowment

**Llanfair**
Anonymous (2)
The Mr. & Mrs. Robert Berbaum Endowment
The Marion & Thurza Brant Endowment
The Rev. James E. & Ann S. Eddy Spiritual Life Endowment
The Mr. & Mrs. William E. Hutchinson Endowment
The Helen C. Johnson Endowment
The Dr. Robert B. & Jane S. Kenney Spiritual Life Endowment
The Amor E. & Sarah K. Kistner Life Care Endowment
The Glenn & Lana Rogers Endowment

**Mount Pleasant**
The Clara K. Boyle Life Care Endowment
The Effa K. Haynes Endowment
The George Henkle & Lois I. Henkle Endowment
The Effa K. Haynes Endowment
The George Henkle & Lois I. Henkle Endowment
The Russell E. & Ellen T. Huston Endowment
The Edward H. Hyde Endowment
The Margaret Evans Kirby Memorial Endowment
The Clem & Verla McClure Memorial Endowment

**Park Vista**
The Ruth H. Beecher Foundation Endowment
The Leon A. Beegly Endowment
The David D. & Velma Davis Endowment
The Lizzie A. Dziadzka Memorial Endowment
The Ralph & Evelyn Folsom Family Endowment
The Charlotte C. Gelhaar Endowment
The Helen I. Harnish Life Care Endowment
The Jack & June (Jaye) Harris Life Care Endowment
The Ralph E. & Helen Yingst Endowment

**Rockynol**
Anonymous (1)
The Curtis Brooks Endowment
The Edward L. & Maurine M. Carr Endowment
The Ennice Chopard Endowment
The Maxene D. Darrah Endowment
The Richard W. & Mary E. Fairchild Family Endowment
The Eugene Fouse Endowment
The GAR Foundation Endowment
The Handyke Brothers Memorial Endowment
The Forest E. & Helen P. Hoot Endowment

**Swan Creek**
The Donald G. Flickinger Endowment
The Robert & Dorothy Forney Life Care Endowment
The John & Waneta Jackson Endowment
The Elizabeth L. & George G. Krieler Endowment
The Jocelyn M. Jenkins Endowment
The Betty S. & William R. Jewell Family Endowment
The Leonard W. & Vivian B. Moore Endowment
The Keith & Nancy Nesbitt Family Endowment
The Robert Meriwether & Ruth Ellen Smith Endowment
The Virginia Spurling Endowment
The William & Delphine Telford Endowment
The Margaret Julia Weber Memorial Endowment

**Westminster-Thurber**
The Joel U. Adams Trust Endowment
The Velma E. Everhart Endowment
The Barbara Frautschi Endowment
The Ruth Phillips Life Care Endowment
The Geraldine G. Price Endowment
The Charles E. Williams Life Care Endowment
The Mabel Sarbaugh/Bea Cleveland Endowment
Living Legacy Society
Recognizing donors who have made a deferred gift or will bequest

Breckenridge
Anonymous (3)
Lucy Jo Atkinson
Beverly Besselman
Harry L. & Virginia* M. Bigelow
John D. & Elsie E. Blazek
Nelson* & Gertrude Bleisch
Ruth J. Boza
Margaret Bretschneider
Princess B. Britton
Keith & Melissa Brumagin
Jack* & Betty Carter
Mary C. Carter
Jayne Crawford
Esther A. Cunzolo
Doris J. Dambrow
Marilyn J. Dambrow
Margaret E. Davis
Marilyn P. Demeter
Jane Dessem
William* & Joyce* Douglas
Paul J. & Kay J. Everson
Robert W. & Marjorie Fouts
James & Irene* Garman
Marie & Dale George
Shirley W. Gibson
Geoffrey* & Virginia Goodwin
Donald & Brenda Grauer
Ralph & Betty Gray
Daniel & Eleanor* Guy
Shirley Hacker*
Ruth Hanawalt
Lorraine S. Henery
James & Susan Hickey
Edward G. Hodina
Joanne Hubbard
Calvin & Sabra Hunter
William F. & Eloise V. Hutchinson
Jonathan* & Katherine Ingersoll
Gary & Maita Jarkewicz
Pauline M. Jernberg
William & Silvia Kenneweg
Annabel C. Land
Carol & Ernest* Legris
Margaret Lenke
H. Stephen* & Carol Madsen
Charles* J. & Jane* Mallue
Martha Manring
Lisa Mansour
Walter W. & Marian C. Marshall
Debra Massey
Robert & Sue Ellen Meil
Elizabeth O. Moshier
Florence Moss
Dolores M. Murray
Joanne N. Naroski
Joseph Naroski
Christa Okisloff
Jeane M. Patterson
Linda Prib
James* & Barbara Randall
Tammy L. Raybuck-Gavin & Patrick Gavin
Richard J. Reed*
Robert & Marjorie Reese
Kenneth* & Eleanor* Robinson
Gloria Rogers
David & Annette Schell
Sara Schoppenhorst
Donald S. & Joan M. Selle
Earl & Nancy Sherwood
Heather M. Sindy
Harvey* & Jean Slagle
Kent K. & Judith K. Smith
Suzanne M. Smith
Marion L. Spence
John & Michele Stevens
Donald G. Stonebrook
Ward & Miriam* Thiel
Mary A. Thomas, MD
John F. & Susan H. Turben
Clare Walker
Jane F. Whalen
Richard & Elizabeth Whitaker
Keri L. Whitehouse
Robert & Margaret Widmar
Willoughby Family Charitable Lead
Annuity Trust
Heinz K. & Elizabeth H. Wolf
Irene M. Yeran
Mr. & Mrs. Robert I. Young

**Cape May**
Eva L. Botts
William A. & Marjorie J. Carey
Elizabeth A. Evans
James & Sherrill Graham
Jan Grim
Bill & Beth Mitchell
Bill & Ruby Ostermeier
Judi Pohlmyer
Lynn* & Irene Rainsberger

**Dorothy Love**
Anonymous (1)
Dick & Barbara* Adams
Douglas Wilson Allinger
Patricia K. Atwood
Jane S. Babitt
Nancy Beckman
William W. Billing
Robert & Signrid Brackney
Mary J. Bradlee
Irvin & Elma Brown
Penny & Tom Clark
Charles Cuppy
Frances Dragonette
Timothy & Cynthia Fisher
Arthur B. Fortney
Elinor Gattshall
Marilyn George

**Lake Vista**
Anonymous (1)
Charles & Madeline Bradford
Marilyn Burns
Gomer* H. & Jean S. Davis
Shirley M. Dormann
Norman* & Rachel Downing
James & Debra Hagarty
Eugene & Elmar* Holley
John J. & Charlotte* N. Jones, Jr.
Donna E. Kobiasir
Lucille B. Lewis*

**Llanfair**
Anonymous (1)
Josephine Barker
Marcia K. Cahall
Nancy Conroy
James E. & Ann S. Eddy
Judith Fadden
Marjorie A. Gaible
Joseph* M. & Marie A. George
Joan Hammock
Ruth Hartzell
William & Margaret Kehrer
Robert & Jane Kenney
Kathleen Kiefer
Marjorie J. Kiefer
Doris C. Kusler
Rev. Jan Ledford
Carmen A. Mockrud
Jean C. Nieb
Glen & Lana* Rogers
Marjorie A. Rowley
Carol Saylor
Steve Schmitz
Mark* & Phyllis Schoenberger
Brian P. Voegele
Edward R. Wells

**Mount Pleasant**
Anonymous (1)
Ralph Augspurger Trust
F. William* & Martha* Barnes
Robert L. Boonstra
James P. & Viola R. Bruner

**Rockynol**
Anonymous (1)
Allen & Phyllis Arkett
Paul G. & Louise C. Baker
Karen M. Bakita
Janet C. Beatty
Leslie Belfance
Sue Ann Benedict & Robin Wicks
Thomas* W. & Patricia A. Blazey
Lois W. Brock
Deborah K. Collier
Eileen J. Crist*
Bonnie Dohner
Hope E. Everhart
Robert & Beverley Fischer
Jessica Goff
Kara Hanzie
William* R. & Betty S. Jewell
Robert N. MacCallum
Velma Pomerene
Helen M. Schultz
Robert* Meriwether & Ruth Ellen Smith
G. Alan* & Louise G. Spaulding
James & Rosemary Spindler
Phyllis J. Spindler
Roger W. & Mary A. Strassburg
Diane Walker
Charles A. & Helen S. White, Jr.
Martha W. Wilson

**Sarah Moore**
Libuse L. Reed*

New members in red * Deceased members at time of printing + Members whose qualifying gifts were designated for both OPRS Communities and Senior Independence, or to multiple locations
Swan Creek
Anonymous (1)
June W. Baker
William W. Barnard
Debbie Brisbin
Mrs. Marjorie Bristow
Rilma O. Buckman*+
Humbert & Donna Conner
Edwin & Mary* Durivage
Verna K. Evanoff
Donald G. Flickinger* & Marilyn L. Miller
Robert & Dorothy Forney
Howard* & Lois L. Grasser
Margaret E. Herbert
Jean Hersland
Theodore & Phyllis* Jenkins
M. Richard Knight
Mrs. Jean L. Knudel
Marjorie Kohler
Sarah C. Laughlin
Stanley & Patricia Mann
Benjamin* F. & Martha K. Marsh
John O. Meloy
Deborah R. Merritt
Connie Momsen
Jean Morgan
Jeanne Reed
Betty Reynolds
Martin* R. & Norma E. Ruehle
Mrs. Vicki Sorgenfrei
Jean Ward
Charles E. Williams

The Vineyard on Catawba
Jeanne M. Black
Robert J. Bredbeck
Anne Crowe
Clarence E. Crowe*
Lloyd* & Jeanne Kirby

Westminster-Thurber
Anonymous (1)
Lucille M. Anderson*
Malcolm & Carmen Ator
Nancy P. Baum
Gail E. Becher*
Patricia Caston
Melissa A. Dardinger
Aubrey DeGraw
Jesse D. Degraw
Patricia L. Dineen
Barbara Frautschi+
John & Judith Gray
Margaret B. Hadley
Herman F. Heubel
Robert* G. & Helen W. Hoehl

Robert* & Jean H. Keitz
Charles Lindabury
George* & Jeanne Manser
Robert* & Shirley Maurath
Phyllis R. Meadows
Howard & Doris Moyer
Jane & Peter* Mykrantz
Kennard & Roberta Nelson
James* D. & Evalyn* P. Roehm
William O. Schoedinger
Janis Siegle
Joan M. St. James*
Mary Jane Tschappat
Glen & Alice* Wallace
Margaret E. Ward*
Sally Weber
Elizabeth C. White
H. Art Williams
Patricia Wilson

Statewide Campus Support
Rev. Glen H. & Shirley Beito Gronlund
Harold* & Agnes* Hamilton
Thomas & Sandra Hofmann
David & Rayna Kaasa
Kenneth & Caryl Kemper
Bruce Palenske

Senior Independence
Locations
AC = Akron/Canton
MA = Mahoning Valley
ASC = Anderson Senior Center
MI = Miami Valley
CO = Central Ohio
SW = Southwest Ohio
GC = Greater Cleveland
GT = Greater Toledo
Statewide

Nicole Cassidy (Statewide)
The Ruth Krup Trust (GC)
Robert L. Dardinger (CO)
Barbara McIlvaine (GC)
The Ruth Krup Trust (GC)
Barbara McIlvaine (GC)

New members in red * Deceased members at time of printing + Members whose qualifying gifts were designated for both OPRS Communities and Senior Independence, or to multiple locations
External Trusts

Trusted are enduring. They provide annual income to benefit OPRS and the older adults it serves.

Horizon Level
Recognizing external trusts that have provided $1,000,000 or more to OPRS

- Breckenridge
  - Norbert A. Lange Trust
- Llanfair
  - Else L. Schulze Charitable Trust
- Dorothy Love
  - Mary E. Becker Charitable Trust
  - Oskar & Charlotte Buschmann Fund of The Troy Foundation
  - William J. Hannum Memorial Fund
  - Hunter Family Fund Trust of The Troy Foundation
  - William J. & Phyllis L. Kist Fund
  - Rosemary Ovenden Trusts (2)
  - Dr. & Mrs. Walter Whayne Webb Memorial Fund
  - Joseph Herman & Ruth A. Yoder Memorial Fund
  - Elizabeth & Harold E. Deardorff Fund
- Park Vista
  - Marian Snook Endowment Fund
  - Dr. & Mrs. Walter Whayne Webb Memorial Fund

Park Vista
Recognizing external trusts that have provided up to $999,999 to OPRS

- Oroville
  - Arcus Family Charitable Land Fund
- Mount Pleasant
  - Josephine Brandenburg Charitable Trust
  - Eva Chapman Trust
  - Dean & Lorene Chenault Memorial Fund
  - Mary Nell Griffin Charitable Trust
  - James A. & Virginia R. Hoerner Fund
  - Russell E. & Ellen T. Huston Fund
  - William B. & V. Nadine Maitland Trust
- Westminster-Thurber
  - Miss Jessie Draden Memorial Fund
  - Leona B. Mithoff Fund of The Columbus Foundation
  - John F. Schoedinger Fund
  - Pearl A. Wagner Fund

- Park Vista
  - Anne Kilcawley Christman Charitable Foundation
  - Arnold D. & Helen R. Stambaugh Charitable Foundation

Park Vista
- Park Vista
  - Kyle Family Charitable Gift Fund
  - Marion C. Lange Memorial Fund
  - Isaac P. Lewis Memorial Fund
  - McAuley Family Fund
  - James & Mary McFarlin Foundation
  - The William M. Neckerman, Jr. External Trust
  - Mr. & Mrs. Dale Walton Memorial Fund

- Rockynol
  - S. Margaret Gallagher Fund
  - Basil J. & Anne L. Scafidi Charitable Trust

- Westminster-Thurber
  - Miss Jessie Draden Memorial Fund
  - Leona B. Mithoff Fund of The Columbus Foundation
  - John F. Schoedinger Fund
  - Pearl A. Wagner Fund
President’s Club

Recognizing cumulative cash or in-kind giving of $1,000 or more during fiscal year 2015
<table>
<thead>
<tr>
<th>Breckenridge</th>
<th>$50,000-$999,999</th>
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<tbody>
<tr>
<td>Norbert A. Lange Trust</td>
<td></td>
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<tr>
<td>Donald D. Smith</td>
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<tr>
<td>Willoughby Family Charitable Lead Annuity Trust</td>
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<td>$10,000-$24,999</td>
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<td>Daniel &amp; Eleanor* Guy</td>
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<td>The Ingersoll Family Fund of The Cleveland Foundation</td>
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<tr>
<td>Jeanne M. Patterson</td>
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<td>Karl Prindle Charitable Lead Trust</td>
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<td>Sara Schoppenhorst</td>
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<td>The Veale Foundation</td>
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<td>Heinz K. &amp; Elizabeth H. Wolf</td>
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<tr>
<td>$5,000-$9,999</td>
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<tr>
<td>The Breckenridge Village Resident Association</td>
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<td>Robert W. &amp; Marjorie Fouts</td>
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<td>Pauline M. Jernberg</td>
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<td>The Lincoln Electric Foundation</td>
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<td>The Murch Foundation</td>
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<td>Rothschild Foundation</td>
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<td>Selle Family Fund</td>
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<td>Marion L. Spence</td>
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<td>Clark &amp; Barbara Waite</td>
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<tr>
<td>$2,500-$4,999</td>
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<tr>
<td>Breckenridge North Care Cards</td>
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<td>Paul &amp; Barbara Emch</td>
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<tr>
<td>Donald J. Grauer</td>
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<td>James &amp; Susan Hickey</td>
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<td>Edward &amp; Sheila* Hodina</td>
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<td>Carol Legris</td>
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<tr>
<td>Robert &amp; Virginia Young</td>
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<tr>
<td>Dawn D. Zuilhof</td>
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<tr>
<td>$1,000-$2,499</td>
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<tr>
<td>Anonymous (2)</td>
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<tr>
<td>Winston &amp; Mary Fran Bachmann</td>
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First-time members in red  * Deceased members at time of printing  + Members whose qualifying gifts were designated for both OPRS Communities and Senior Independence, or to multiple locations
First-time members in red  * Deceased members at time of printing  + Members whose qualifying gifts were designated for both OPRS Communities and Senior Independence, or to multiple locations

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**Rockynol** |

| **$25,000-$49,999** |
| Anna Shean* |
| **$10,000-$24,999** |
| Eugene K. Fouse Charitable Lead Unitrust |
| **$5,000-$9,999** |
| Rockynol Tag Sale |
| Basil J. & Anne L. Scafidi Charitable Trust |
| **$2,500-$4,999** |
| Diane Walker |
| **$1,000-$2,499** |
| Thomas & Mary Cochran |
| The Mary S. & David C. Corbin Foundation |
| Cathryn M. Fischer |
| Robert & Beverley Fischer |
| James & Debra Hagarty |
| Kara Hanzie |
| **$5,000-$9,999** |
| EC & JE Wallis Foundation |
| **$2,500-$4,999** |
| Anonymous (1) |
| The Jane Lamb Charitable Foundation |
| Mahoning Valley Lifelong Learning Institute Program Fund |
| Park Vista North Residents Association |
| Ralph E. & Helen Yingst |
| **$1,000-$2,499** |
| Mr. Keith G. Bersebach & Ms. Ellen M. Welsch Bochert Bros Painting & Decorating |
| Mary Harvey |
| Kirkner Electric, Inc. |
| Brian & Susan Kolenich |
| Rich & Mary Kay Lundy |
| McAuley Family Fund |
| Marie Peterson |
| Wes Prout |
| Ryan Carpet Sales & Service, Inc. |
| **$25,000-$49,999** |
| **$5,000-$9,999** |
| The Eugene & Julie Talbot Charitable Fund |
| Glenn & Lana* Rogers |
| Dick & Marie Reesey |
| Glen & Lana* Rogers |
| The Eugene & Julie Talbot Charitable Fund |
| Westwood First Presbyterian Church |
| **First-time members in red**
Dorothy J. Miesse
O’Shaughnessy Funeral Company
David & Louise Pence
David & Louise Pence
Frank J. Petru
John F. Randolph
Ruscilli Construction Co. Inc.
Glen & Beverly Schmidt
The Alfred & Mary Ann Stockum Fund
Glen & Beverly Schmidt
Patricia C. Strick
Margaret E. Ward*
Westminster-Thurber Community Chapel Fund
Elizabeth C. White*
H. Art Williams
Paul T. Williams

Senior Independence

Locations  AC = Akron/Canton   ASC = Anderson Senior Center   CO = Central Ohio   GC = Greater Cleveland   GT = Greater Toledo
           MA = Mahoning Valley   MI = Miami Valley   SW = Southwest Ohio   Statewide

$50,000-$99,999
Central Ohio Area Agency on Aging (CO)
Council on Aging of Southwestern Ohio (SW)
United Way of Central Ohio (CO)

$25,000-$49,999
Area Agency on Aging, 11 (MA)
Ohio Department of Education (AC, GC, GT, MA, SW)
Verizon Foundation (GT)
Wal-Mart Foundation (SW)

$10,000-$24,999
GAR Foundation (AC)
Susan Hodgson (GT)
Hospital Council of Northwest Ohio (GT)
Harry C. Moores Foundation (CO)
United Way of Lake County (GC)

$5,000-$9,999
Lehner Family Foundation Trust (AC)
The Community Foundation of Mahoning Valley (MA)
The Helen Steiner Rice Fund of the Greater Cincinnati Foundation (SW)

$2,500-$4,999
Roxanne Bailey (GT)
The Ruth H. Beecher Charitable Trust (MA)
Mahoning Valley Hospital Foundation (MA)
Stranahan Foundation (GT)
Western Reserve Area Agency on Aging (GC)

$1,000-$2,499
Anonymous (GT)
Richard & Karen Boyson (Statewide)

$5,000-$9,999
Lehner Family Foundation Trust (AC)
The Community Foundation of Mahoning Valley (MA)
The Helen Steiner Rice Fund of the Greater Cincinnati Foundation (SW)

Statewide Campus Support

$5,000-$9,999
Laurence & Amy Gumina+
Thomas G. & Sandra J. Hofmann+
Kenneth & Caryl Kemper+

$2,500-$4,999
Joyce Miller
Sue W. & Raymond F. Welty+

$1,000-$2,499
Roger & Susan Bloomfield
Eric & Melissa Dardinger+
Mark Frohman
R. Steven Johnston
David & Rayna Kaasa
Terry & Chris McKenzie
Cheryl & Sean McLaughlin+
Daniel J. & Richele O’Connor
Oswald Company, Inc.
Plante & Moran, PLLC+
Robert & Laura Stillman
Connie S. Tostevin
Richard & Dee Dee Uhle+
Dana Ullom-Vucelich+

$5,000-$9,999
Central Ohio Area Agency on Aging (CO)
Council on Aging of Southwestern Ohio (SW)
United Way of Central Ohio (CO)

Thank You

We gratefully acknowledge our donors for their support and generosity. Every effort has been made to accurately recognize our donors. If any errors have occurred, please accept our sincere apology and contact the OPRS Foundation with any corrections at 614.888.7800 or 1.800.686.7800.
It is the policy of OPRS that no person, based on the grounds of race, color, creed, religion, national origin, age, sex, or handicap, be denied the benefits of or be subjected to discrimination under any of our programs, activities, financial assistance programs, admission policies, training programs, or employment practices.

OPRS Officers

Our Mission is to provide older adults with caring and quality services toward the enhancement of physical, mental and spiritual well-being consistent with the Christian Gospel.

Laurence C. Gumina
President/CEO

Daniel J. O’Connor
Chief Operating Officer

Thomas G. Hofmann
Foundation President

Bob Stillman
Chief Financial Officer

Dana Ullom-Vucelich
Chief Human Resources and Ethics Officer

Joyce B. Miller
Chief Information Officer

Connie Tostevin
Chief Nursing Officer
We Believe In ...

**A high ethical standard.**
Not only do we hold ourselves to the letter but also to the spirit of the law in all tasks and relationships.

**Dedicated staff and volunteers are the key to providing high quality and caring service.** The chief responsibility of management is to help them succeed in their efforts.

**Inclusiveness.** We are open to residents, clients, staff and volunteers without discrimination of any kind.

**Financial stability.** We always assure financial capability to support the services we have chosen to pursue.

**Effectiveness.** We work continually to upgrade our communications.

**Respect for all whom we serve.** We guard privacy, dignity, independence and safety to the best of our ability.

**Responsiveness to those whom we serve and who serve with us.** We provide opportunity for them to voice their concerns and make suggestions.

**The necessity of innovation.** We encourage everyone in the organization to take initiative, be creative and constantly improve.

**High quality and caring service is our most valuable asset.** We strive to make excellence the mark in all that we do.

**Being a good neighbor.** We cooperate in benefiting community welfare wherever we serve.