Annual Report 2013

Strengthening Our Commitment Through Quality
Another way OPRS strengthens and lives out its mission is through its passionate dedication to social accountability – the community benefit that is provided above and beyond the services that are paid for. Over the course of this fiscal year, $15,116,509 was given back in total community benefit. The highlights and stories of OPRS’ social accountability can be found in a separate report, which is a companion piece to this annual report.
Strengthening the core fundamentals of OPRS has been a resonating theme during this past year, and we are proud of it. Whether building on our commitment to our communities by opening another Grace Woods Brownstone at Breckenridge Village, planning for a 68-apartment independent living addition at Westminster-Thurber or by adding highly qualified individuals to our leadership team, we’ve improved the core strength of OPRS.

Strength in numbers is one thing, but having strength to do the “right thing” on a daily basis is what it’s all about for us. Thanks to our talented team of caregivers, our quality outcomes throughout the company are at an all-time high! Our development team remains focused on capitalizing and expanding our community footprint, especially in our emerging markets like Columbus.

We’ve added talent and strength to our Senior Independence leadership team as well. Senior Independence is now licensed in 45 counties throughout Ohio and recently welcomed a fifth iPartner – Senior Independence of Montana.

As we continue to do “the right thing,” our statewide team of professionals within the OPRS Foundation continues to further our philanthropic efforts. This past year, they raised more than $7.5 million for OPRS!

Within this annual report, you’ll read about the continued strengthening of our company. Keep in mind, our strength is underpinned by our people...we have a cherished culture of doing it right! We’re proud of our heritage, and we are privileged to serve our community.
Long before the U.S. Department of Health and Human Services’ Office of Inspector General (OIG) recommended compliance programs in health service providers, OPRS had a philosophy and structure for the way ethics and compliance would be cared for within the organization. In the pursuit of ongoing improvement, we proudly continue to grow and make compliance improvements in structure, policies and practices. Additionally, whenever new legislation and requirements are introduced, we are conscientious about understanding and fully incorporating those new elements into our business practices.

We believe that compliance is everyone’s job. Consistently on our employee opinion surveys, our staff awards us the highest scores in being an ethical and compliant organization. Together, we achieve excellence in this area.

In various publications, we remind volunteers, donors, staff, residents and clients of our important ethics and compliance contact information.

OPRS Compliance Program
The Ethics & Compliance hotline is a 24/7 confidential resource and can be reached at 1.877.780.9366. Additionally, the Ethics & Compliance Officer Dana Ullom-Vucelich can be reached at 1.800.686.7800, ext. 151.
The OIG identifies seven elements that should be included in every compliance program. They are outlined below with the bulleted items of how OPRS complies in this area.

1. **Written Compliance Guidance**
   - Code of conduct
   - Compliance policies and procedures
   - Annual review and updating

2. **High-Level Oversight & Support**
   - Ethics & Compliance (E&C) Officer – senior level who reports to CEO and Board
   - E&C Committee – senior leaders who review and advise compliance program
   - Board Committee – meets with E&C Officer quarterly and in executive session (as requested)

3. **Effective Training & Education**
   - New employee compliance training
   - Annual compliance training
   - Specialized training
   - Board training

4. **Open Lines of Communication**
   - E&C Hotline
   - Open-door policy
   - Commitment to non-retaliation
   - “Integrity in Action” newsletter

5. **Enforcement & Discipline**
   - Background checks of employees and contractors
   - Consistent disciplinary practices regardless of position
   - E&C Officer authority to consult with counsel

6. **Monitoring & Auditing for Effectiveness**
   - Annual risk assessment
   - Audits of high-risk areas
   - Periodic assessment of compliance program

7. **Prompt Response to Problems**
   - Action to correct problem and prevent recurrence
   - Prompt investigation of all issues from any source
   - Timely reporting to oversight bodies
# 2013 OPRS Financial Performance

## CONSOLIDATED STATEMENTS OF FINANCIAL POSITION (000s OMITTED)

<table>
<thead>
<tr>
<th>Assets</th>
<th>2013</th>
<th>2012</th>
<th>2011</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash</td>
<td>$17,523</td>
<td>$8,970</td>
<td>$12,353</td>
</tr>
<tr>
<td>Investments</td>
<td>92,705</td>
<td>90,539</td>
<td>91,815</td>
</tr>
<tr>
<td>Accounts and contributions receivable</td>
<td>26,598</td>
<td>20,801</td>
<td>18,335</td>
</tr>
<tr>
<td>Property and equipment</td>
<td>275,686</td>
<td>267,235</td>
<td>255,922</td>
</tr>
<tr>
<td>Assets whose use is limited</td>
<td>10,165</td>
<td>29,926</td>
<td>41,894</td>
</tr>
<tr>
<td>Assets held by others</td>
<td>15,705</td>
<td>14,911</td>
<td>13,578</td>
</tr>
<tr>
<td>Other assets</td>
<td>11,222</td>
<td>11,603</td>
<td>10,249</td>
</tr>
<tr>
<td><strong>Total Assets</strong></td>
<td><strong>$449,604</strong></td>
<td><strong>$443,985</strong></td>
<td><strong>$444,146</strong></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Liabilities and Net Assets</th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Accounts payable</td>
<td>$9,509</td>
<td>$8,488</td>
<td>$9,908</td>
</tr>
<tr>
<td>Payroll and related liabilities</td>
<td>11,303</td>
<td>9,388</td>
<td>9,371</td>
</tr>
<tr>
<td>Deferred revenue</td>
<td>38,148</td>
<td>39,760</td>
<td>41,200</td>
</tr>
<tr>
<td>Refundable entrance fees</td>
<td>33,629</td>
<td>33,333</td>
<td>32,131</td>
</tr>
<tr>
<td>Other liabilities</td>
<td>8,782</td>
<td>10,386</td>
<td>10,021</td>
</tr>
<tr>
<td>Financing debt</td>
<td>214,761</td>
<td>213,752</td>
<td>218,289</td>
</tr>
<tr>
<td>Interest rate swap value liability</td>
<td>15,400</td>
<td>23,052</td>
<td>11,403</td>
</tr>
<tr>
<td>Net assets</td>
<td>118,072</td>
<td>105,826</td>
<td>111,823</td>
</tr>
<tr>
<td><strong>Total Liabilities and Net Assets</strong></td>
<td><strong>$449,604</strong></td>
<td><strong>$443,985</strong></td>
<td><strong>$444,146</strong></td>
</tr>
</tbody>
</table>

## CONSOLIDATED STATEMENTS OF ACTIVITIES AND CHANGES IN NET ASSETS (000s OMITTED)

<table>
<thead>
<tr>
<th>Unrestricted Net Assets</th>
<th>2013</th>
<th>2012</th>
<th>2011</th>
</tr>
</thead>
<tbody>
<tr>
<td>Operating revenue</td>
<td>$193,001</td>
<td>$185,340</td>
<td>$183,227</td>
</tr>
<tr>
<td>Operating expenses</td>
<td>195,952</td>
<td>186,795</td>
<td>180,304</td>
</tr>
<tr>
<td>Income (loss) from operations</td>
<td>$(2,951)</td>
<td>$(1,455)</td>
<td>$2,923</td>
</tr>
<tr>
<td>Non-operating income (loss)</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Contributions</td>
<td>1,647</td>
<td>3,366</td>
<td>2,201</td>
</tr>
<tr>
<td>Fundraising expense</td>
<td>(2,416)</td>
<td>(2,381)</td>
<td>(2,356)</td>
</tr>
<tr>
<td>Releases from restrictions</td>
<td>1,110</td>
<td>1,911</td>
<td>8,187</td>
</tr>
<tr>
<td>Investment income and realized gains</td>
<td>3,418</td>
<td>1,893</td>
<td>3,593</td>
</tr>
<tr>
<td>Other</td>
<td>(1,870)</td>
<td>531</td>
<td>(3,434)</td>
</tr>
<tr>
<td><strong>Performance Income (Loss) Before Fair Value Changes</strong></td>
<td>$(1,062)</td>
<td>3,865</td>
<td>11,114</td>
</tr>
<tr>
<td>Unrealized gain (loss) on investments</td>
<td>2,340</td>
<td>(485)</td>
<td>5,812</td>
</tr>
<tr>
<td>Unrealized gain (loss) in value of interest rate swaps</td>
<td>7,652</td>
<td>(11,649)</td>
<td>4,995</td>
</tr>
<tr>
<td><strong>Increase (Decrease) in Unrestricted Net Assets</strong></td>
<td>8,930</td>
<td>(8,269)</td>
<td>21,921</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Temporarily and Permanently Restricted Net Assets</th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Contributions</td>
<td>4,382</td>
<td>4,631</td>
<td>3,946</td>
</tr>
<tr>
<td>Other changes</td>
<td>(44)</td>
<td>448</td>
<td>(1,425)</td>
</tr>
<tr>
<td>Releases from restrictions</td>
<td>(1,110)</td>
<td>(1,911)</td>
<td>(8,187)</td>
</tr>
<tr>
<td><strong>Increase (decrease) in temporarily and permanently restricted net assets</strong></td>
<td>3,316</td>
<td>2,272</td>
<td>(2,816)</td>
</tr>
<tr>
<td><strong>Increase (Decrease) in Net Assets</strong></td>
<td><strong>$12,246</strong></td>
<td><strong>$(5,997)</strong></td>
<td><strong>$19,105</strong></td>
</tr>
</tbody>
</table>
2013 OPRS Financial Performance

OPRS Communities Revenue Breakdowns
- Private 63%
- Medicare 16%
- Medicaid 11%
- Managed Care 6%
- Entrance Fees 4%

Senior Independence Revenue Breakdowns
- Medicare 65%
- Private 11%
- Managed Care 10%
- Other Governmental 8%
- Medicaid 6%

OPRS Expense Breakdowns
- Salaries & Wages 42%
- Benefits/Payroll Taxes 12%
- Depreciation 9%
- Ancillary Supplies and Services 9%
- Other 8%
- Professional Fees 5%
- Interest 5%
- Utilities 4%
- Food 3%
- Real Estate and Bed Taxes 3%
Employees - Ohio Presbyterian Retirement Services and Subsidiaries

<table>
<thead>
<tr>
<th>Year</th>
<th>Part-time</th>
<th>Full-time</th>
</tr>
</thead>
<tbody>
<tr>
<td>2009</td>
<td>3,013</td>
<td>3,013</td>
</tr>
<tr>
<td>2010</td>
<td>3,056</td>
<td>3,056</td>
</tr>
<tr>
<td>2011</td>
<td>3,033</td>
<td>3,033</td>
</tr>
<tr>
<td>2012</td>
<td>3,020</td>
<td>3,020</td>
</tr>
<tr>
<td>2013</td>
<td>3,055</td>
<td>3,055</td>
</tr>
</tbody>
</table>
In fiscal year 2013, chefs from OPRS Communities around the state competed in a fun and unique contest during the first OPRS Culinary Competition, held at the Columbus Culinary Institute.

Chefs from Breckenridge Village, Cape May, Lake Vista, Rockynol, Swan Creek and Westminster-Thurber participated in a fast-paced, timed cooking challenge as they competed for gold, silver and bronze medals. Each team was made up of two chefs from their respective community.
Three OPRS Health Centers Ranked Among America’s Best

Three OPRS health care centers earned a very prestigious award. Each received five-star ratings in U.S. News & World Report’s “Best Nursing Homes of 2013.”

The Fairmount Health and Rehabilitation Center at Breckenridge Village, The Living Center at Llanfair Retirement Community and The Health Care Center at Swan Creek Retirement Village were given this recognition based on health inspections, nurse staffing and quality of care. Swan Creek’s Health Care Center also earned the same five-star rating in 2010, 2011 and 2012.

U.S. News ranked more than 15,000 nursing homes for the study, and only 14 percent of all nursing homes in Ohio received the same five-star rating as OPRS’ centers.

Excellent Satisfaction

OPRS Communities surveys resident satisfaction on a regular basis. According to fourth quarter results for fiscal year 2013, residents discharged from OPRS health care centers had an overall satisfaction rate of 92 percent and 92 percent also would recommend their community to others.

Quality Outcomes

Both Mount Pleasant and Park Vista received deficiency-free Ohio Department of Health surveys in fiscal year 2013. OPRS has a record of excellence when it comes to these surveys. OPRS averages 3.1 deficiencies, which is well below the state average of 6 and the 7.4 federal average.

Executive Director Changes Strengthen Community Leadership

Through the years, OPRS has had a long history of strong leaders. Today is no different. When Lake Vista’s Executive Director decided to accept a CEO position with an organization in Ashland, Ohio, a shift began within OPRS leadership. Multiple executive directors and administrators stepped up to take on new challenges, bringing their talents and expertise to their new roles to further strengthen OPRS. Rockynol’s Executive Director Rich Miller is now leading Lake Vista and Rockynol’s Administrator Kara Hanzie stepped up to the executive director position. Swan Creek Executive Director Jean Morgan took the executive director opening available at Cape May, while Ann Roller, Dorothy Love’s executive director, assumed Jean’s old position at Swan Creek. And finally, Dorothy Love’s Administrator Tricia Atwood became executive director at Dorothy Love.

During the competition, chefs had 75 minutes to prepare, cook and present their entrees and sides. They had to submit recipes that fit into nutritional guidelines and cost less than $7 to produce. The contest’s aim was to highlight the fact that OPRS has a strong, competitive culinary team and that in retirement communities today, the food is an important attraction. The competition was a great opportunity to showcase how OPRS chefs are breaking away from the more traditional comfort foods and beginning to introduce a more modern cuisine to residents.
Coming off the opening of its skilled rehab and assisted living projects in 2012, Breckenridge Village had continued activity in 2013. Refinancing of the HUD subsidized apartments on the campus supplied funds for needed capital renovations for the Shafer-Schweitzer House, the first building that was constructed at Breckenridge back in 1979.

In addition, the third of four planned buildings that make up Grace Woods at Breckenridge went under construction in summer 2012 and was dedicated in August 2013. With the opening of The Landing building, which contains 24 beautiful apartments, planning is now underway for the final apartment building at Grace Woods. The Reserve will begin taking reservations soon and is scheduled to begin construction in summer 2014.

A renovation of the dining and servery areas at Swan Creek Retirement Village, which also included an addition of two assisted living and two skilled nursing units, was completed in May 2013. The renovations greatly enhanced the culinary programs available to the residents of the Swan Creek assisted living and nursing areas, and was warmly welcomed when the new dining spaces and menus were unveiled to appreciative residents and families.

Westminster-Thurber Community had a great response to the newly planned 68-unit apartment building, Goodale Landing. Reservations for the 68 apartments reached 62 in just over 15 months. That momentum has created a great deal of excitement for the campus and those who have signed on to become residents in the desirable downtown area of Columbus.

OPRS reinvested more than $11.6 million into its existing facilities statewide for property and equipment renovation or replacement needs in fiscal year 2013, allowing OPRS retirement communities to maintain positive occupancy levels.
Board of Directors

**OPRS Communities**

**Front Row**
Fredrick C. Smith (Chair),
William C. Leiter (Assistant Treasurer)

**Back Row**
Suzanne F. Kiewit, Laurence C. Gumina,
Kathleen Tuttle,
Mary Harvey (Assistant Secretary)

**Not Pictured**
Daniel W. Goronzy, Theodore G. Jenkins,
Donald L. Malone (Vice Chair), W. Patrick Winton

---

**OPRS Communities Capacity**

<table>
<thead>
<tr>
<th>Capacity</th>
<th>2009</th>
<th>2010</th>
<th>2011</th>
<th>2012</th>
<th>2013</th>
</tr>
</thead>
<tbody>
<tr>
<td>Independent Living</td>
<td>2,933</td>
<td>2,972</td>
<td>2,953</td>
<td>3,025</td>
<td>3,020</td>
</tr>
<tr>
<td>Assisted Living</td>
<td>752</td>
<td>751</td>
<td>751</td>
<td>777</td>
<td>796</td>
</tr>
<tr>
<td>Skilled Nursing</td>
<td>588</td>
<td>587</td>
<td>569</td>
<td>522</td>
<td>510</td>
</tr>
</tbody>
</table>

**CCRC Occupancy**

- 2009: 93.6%
- 2010: 93.2%
- 2011: 91.6%
- 2012: 91.6%
- 2013: 91.7%

**Capital Expenditures**

(000s omitted)

<table>
<thead>
<tr>
<th>Year</th>
<th>2009</th>
<th>2010</th>
<th>2011</th>
<th>2012</th>
<th>2013</th>
</tr>
</thead>
<tbody>
<tr>
<td>$9,417</td>
<td>$10,178</td>
<td>$9,296</td>
<td>$10,063</td>
<td>$11,766</td>
<td></td>
</tr>
</tbody>
</table>

**Skilled Nursing Admits and Discharges**

<table>
<thead>
<tr>
<th>Year</th>
<th>2010</th>
<th>2011</th>
<th>2012</th>
<th>2013</th>
</tr>
</thead>
<tbody>
<tr>
<td>Admits</td>
<td>3,089</td>
<td>3,141</td>
<td>3,547</td>
<td>3,998</td>
</tr>
<tr>
<td>Discharges</td>
<td>3,209</td>
<td>3,166</td>
<td>3,614</td>
<td>3,976</td>
</tr>
</tbody>
</table>

**Skilled Nursing Admits and Discharges**

- 2010: 3,209
- 2011: 3,166
- 2012: 3,614
- 2013: 3,976

**Skilled Nursing Admits and Discharges**

- 2010: 3,209
- 2011: 3,166
- 2012: 3,614
- 2013: 3,976

**Capital Expenditures**

(000s omitted)

<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>$9,467</td>
<td>$10,178</td>
<td>$9,296</td>
<td>$10,063</td>
<td>$11,766</td>
<td></td>
</tr>
</tbody>
</table>

**Skilled Nursing Admits and Discharges**

- 2010: 3,209
- 2011: 3,166
- 2012: 3,614
- 2013: 3,976

**Capital Expenditures**

(000s omitted)

<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>$9,467</td>
<td>$10,178</td>
<td>$9,296</td>
<td>$10,063</td>
<td>$11,766</td>
<td></td>
</tr>
</tbody>
</table>

**Skilled Nursing Admits and Discharges**

- 2010: 3,209
- 2011: 3,166
- 2012: 3,614
- 2013: 3,976

---

2013 Capital Expenditures:

- $9,417 (2009)
- $10,178 (2010)
- $9,296 (2011)
- $10,063 (2012)
- $11,766 (2013)

**Skilled Nursing Admits and Discharges**

- 2010: 3,209
- 2011: 3,166
- 2012: 3,614
- 2013: 3,976

---

2013 Capital Expenditures:

- $9,417 (2009)
- $10,178 (2010)
- $9,296 (2011)
- $10,063 (2012)
- $11,766 (2013)

**Skilled Nursing Admits and Discharges**

- 2010: 3,209
- 2011: 3,166
- 2012: 3,614
- 2013: 3,976
New Leadership

In fiscal year 2013, Senior Independence enhanced its leadership team by welcoming three new executives.

Together, these three extraordinary leaders will help continue to strengthen Senior Independence's commitment to excellence in extending and enhancing the independence and well-being of older adults.
Rich Boyson was appointed as Senior Independence’s new president. For the last 16 years, Rich has been guiding continuing care (post-acute care) organizations and most recently served as the chief financial officer of Therapy Partners, where he focused on business development, operations and finance, and helping the for-profit organization expand into 18 states. Rich is helping drive future growth, branding Senior Independence as a strategic partner in health care reform, and continuing to maximize a team that delivers excellent clinical care and customer service.

Bridget Montana began serving as the vice president of clinical operations. She is working with the dedicated clinical staff to create compassionate service, best practice standards and quality patient outcomes, ultimately evolving Senior Independence into a leading organization in post acute care. Bridget has more than 20 years experience in hospice and palliative care, and has served as the Chief Operating Officer at Hospice of the Western Reserve for 18 years and the Chief Clinical Officer at Amedysis Home Health and Hospice.

Mica Rees joined the Senior Independence team to take on the role of vice president of business development. Most recently, Mica held the title of regional manager of business development at Heartland Home Health Care, a division of HCR ManorCare, in Toledo, Ohio. In this new position, she has started coaching her team while developing a plan for continued growth in Senior Independence’s hospice and home health care divisions.
Senior Independence
2013 Units of Service = 679,679

- Home Health 486,950
- Hospice 104,394
- Adult Day Care 44,533
- Transportation 25,821
- Meals 17,981

Senior Independence Served
67,011 People – Fiscal Year 2013

- Adult Day Care
- Hospice
- Home Health
- Transportation
- Meals

Home Health 486,950
Hospice 104,394
Adult Day Care 44,533
Transportation 25,821
Meals 17,981

6,982
5,598
5,552
4,374
3,543
3,398
2,482
1,121
1,051
920
667
636
542

Senior Independence Served
67,011 People – Fiscal Year 2013
Advanced Technology

Over the last year, OPRS decided the time was right to move to a new electronic medical record for Senior Independence. The current system lacked efficiency and no longer provided the ability to support the highest quality of care. After the search committee did extensive research, Homecare Homebase (HCHB) was chosen.

HCHB is a cloud-based software solution which has demonstrated its ability to support operational improvements, and uses the latest technology to support the care of clients in their homes for home health, hospice or home care services. This new system offers features such as real-time communication and secure data exchange between the office, field staff and physicians; consistent accurate billing through numerous integrated checks and balances; and provides each employee with an easy-to-use, real-time control panel that outlines outstanding tasks and prioritization of work.

HCHB is being implemented and the official rollout will begin in January 2014. This system prepares Senior Independence for the future and helps it plan for the ever changing health care environment.

iPartner Addition

Senior Independence welcomed its fifth iPartner in fiscal year 2013. On September 1, 2012, St. John’s Lutheran Ministries, Billings Clinic and Big Sky Senior Services entered into a joint venture with Senior Independence named Senior Independence of Montana. They plan to offer home health services including skilled nursing; physical, occupational and speech therapy; home health aides; and social work services. The iPartner program is a national effort by Senior Independence to serve more people in more ways through partnerships with other not-for-profit organizations. Each iPartner owns and operates the home and community based services, with Senior Independence providing ongoing clinical, financial, information systems, regulatory, admissions and operations support.

Board of Directors

Senior Independence

Front Row

Sandra R. Byers, John A. Peterson (Chair),
Amy J. Roscoe (Vice Chair)

Back Row

Dr. W. Thomas Scott, Barbara E. Riley,
Deborah D. Sampsel, Gordon A. Kendall,
Laurence C. Gumina, Richard A. Krieger

Not Pictured

Christopher D. Jenkins
The Assuring Excellence Endowment Campaign for Breckenridge Village exceeded its goal by more than three percent, raising $5.15 million. Additionally in fiscal year 2013, a campaign was launched to create a Lifelong Learning Institute at Park Vista.

Total assets increased by 22 percent over fiscal year 2012, to $64,383,000. This increase is largely due to audit adjustments in compliance with new auditing guidelines. Investment performance was a positive 13.9 percent for calendar year 2012.

A Generations Task Force was convened to research the demographics, behaviors, motivations and preferences of generational age segments of current donors, as well as the next generations of potential donors. Existing OPRS Foundation communications were evaluated against the findings, and modifications to the OPRS Foundation’s messages and approaches were identified. Implementation of the task force’s recommendations has already begun.

A Senior Independence Fundraising Task Force was convened to study new initiatives for raising charitable donations for the wide array of services provided. All areas of the OPRS Foundation’s fundraising efforts since the inception of the Senior Independence brand in 2001 were evaluated, with new ideas generated for attracting donors to new and existing service lines.

Park Vista’s Stambaugh Lobby and Beecher Dining Room were renovated, and a new maintenance building at The Vineyard on Catawba was constructed – all with help from donor gifts.

The McClure Health Center was dedicated at Mount Pleasant, named for longtime resident and donor Verla McClure to honor her lifetime giving to the campus. Over time, Verla funded the renovation of much of the center, was a major contributor to the Quisno Wellness Center and Kittredge Chapel, and donated generously to the Life Care Commitment.
Our mission is to partner with donors to provide charitable support for the people, projects and programs of OPRS.
Trustees’ Roundtable

Recognizing cumulative irrevocable giving of $100,000 or more

Breckenridge

$2,500,000 and above
M. Roger* & Anne M. Clapp+
The Norbert A. Lange Trust
Marjorie* & Russell* E. Lyons
Karl* E. & Mary* Prindle
Clifford* J. & Nell Rose* Riel
H. Matson Smith*

$1,000,000-$2,499,999
The Norbert A. Lange Trust
Marjorie* & Russell* E. Lyons
Karl* E. & Mary* Prindle
Clifford* J. & Nell Rose* Riel
H. Matson Smith*

$500,000-$999,999
Anonymous (4)
Ruth J. Boza
Robert* S. & Mary Ellen* A. Colquhoun
Jonathan* E. & Katherine M. Ingersoll
Elmer* & Olga* Juhnke
Mary E. Liebenauer*
Willard* & Eleanor* Manbeck
The Nason Foundation
Jeanne M. Patterson
The Reinberger Foundation
Anne McKee* & Helen Sharadin*
Margery J. Shields*
Edith H. Smith*
The Veale Foundation
Harold* & Emily* Wolf

$100,000-$499,999
Anonymous (4)
Frances Aberle*
The American Foundation
Lucy Jo Atkinson
Allan* S. & Winifred Austin
Hamilton* & Sally* Beatty
George Bodwell*
Virginia Bodwell*
Paul R. Brahaney*
Breckenridge Residents Association
Karl* & Ginny Bruch
Ruth E. Bueschen*
Marian Callow*

Bettymae R. Carter
Esther Cunzolo
Dorothy Saxton Dusa*
Leonard & Sally Elliott
Paul J. & Kay J. Everson
Marie Flowers*
Robert W. & Marjorie Fouts
Shirley W. Gibson
Daniel & Eleanor* Guy
Eleanor L. Hardgrove*
The Kresge Foundation
The Lincoln Electric Foundation
Helen M. Lowther*
The Lubrizol Foundation
Mary Boyd MacBane*
Marian R. Mahan*
Charles J. & Jane* Mallue
Thomas* W. & Lillian* Mastin
Adelaide E. Mathers*
Donna McDonald
The Murch Foundation+
John G. Murray*
Jerome T. & Georgeanne* Osborne
Hugh* D. & Greta S. Pallister
Harriet Parsons*
Susanne R. Pfaff*
Sara Schoppenhorst
Paul* & Lillian Schwesinger
Don & Joan Selle
The Sherwick Fund of The
Cleveland Foundation
Elizabeh Siena*
Corinne Strasmyer*
George* A. & Julia* F. Tanner
Mary A. Thomas
Pauline Thurman*
C. Carlisle & Margaret Tipit
Charitable Trust
John F. & Susan H. Turben
Howard VanDen Eyden*
Tinkham Veale II*  
Gertrude L. Vrana*  
Clare Walker  
Miriam L. Wilson*  

Cape May  
$100,000-$499,999  
Galen* & Elizabeth* Hoggatt  

Dorothy Love  
$1,000,000-$2,499,999  
Harold* W. & Mary Louise* Shaw  

$500,000-$999,999  
J. Oliver* & Margaret* B. Amos  

$100,000-$499,999  
Anonymous (4)  

Lake Vista  
$100,000-$499,999  
Jane W. Haynam*+  

Llanfair  
$2,500,000 and above  
Elze L. Shulze*  

$1,000,000-$2,499,999  
Clara L. Curry*  

Mount Pleasant  
$2,500,000 and above  
Verla B. McClure  

$1,000,000-$2,499,999  
Mary Kittredge*  

$500,000-$999,999  
Anonymous (1)  

Park Vista  
$5,000,000 and above  
Anne* K. & Byron* Christman  

$1,000,000-$2,499,999  
Harvey* H. & Jane* Haynam*  

$500,000-$999,999  
Anonymous (1)  

New members in red  * Deceased members at time of printing  + Members whose qualifying gifts were designated for both OPRS Communities and Senior Independence, or to multiple locations
Isaac P. Lewis Memorial Fund
James & Mary McFarlin Foundation
Elizabeth C. Miller*
Pollock Company Foundation
David J. Rees
Mary Alice Schaff*
Paul* E. & Mary* G. Smith
Helen Stambaugh*
Walter E. & Carolyn H. Watson Foundation
Ralph E. & Helen Yingst
The Youngstown Foundation

Rockynol

$500,000-$999,999
John W. Frasche*
GAR Foundation
John C. Lampasone*
Jerome Taylor*
Helen E. Turner*
Thomas B.P . Williams*
Marion B. Wilson*

$100,000-$499,999
Maxine* & Ben* Ansley
Sue Ann Benedict & Robin Wicks
Thomas* W. & Patricia A. Blazey
Helen* & Harold* Bollinger
Curtis E. Brooks*
Wilson G. Bruggert*
Edward* & Maurine* Carr
Maxene* D. & Russell* D. Darrah
Franklin Dickinson
Mary* E. & Richard* W. Fairchild
Karen W. & William R. Feth
Eunice Barnes Foore*
Eugene K. Fouse*
Lucille* & Robert* Harris
Lois D. Henschen*
Jocelyn Jenkins*
Betty S. & William* R. Jewell
Kathryn Katzenmeyer*
Richard H. Mather*
Leonard* W. & Vivian* Moore
Nancy W. Nesbitt*
The M.G. O'Neil Foundation
Mr.* & Mrs.* Charles Reinherr
Basil J. & Anne L. Scafidi Charitable Trust
Anna M. Shean+
Robert Meriwether & Ruth Ellen Smith
William* B. & Delphine* C. Telford
Margaret J. Weber*
Helen S. & Charles A. White, Jr.
Philip Shin Phing* & Ida Djung Wong*

Swan Creek

$2,500,000 and above
Charles* J. & Loraine* M. Moore
$1,000,000-$2,499,999
Jeanne H. Reed

$100,000-$499,999
Jackson* & Evadine* Bryan
Rilma Buckman+
Donald Fickinger*
Robert & Dorothy Forney
John* W. & Waneta* Jackson
Marjorie M. Kohler
George* & Elizabeth* L. Kridler
Arthur* L. & Gladys* P. Lennox
James* & June* Limbird
Eleanor Longbrake*
Eunice B. Luelf*
Stanley & Patricia Mann

Benjamin F. & Martha K. Marsh
Elizabeth* K. & John Meloy
W. Roys* & Audrey* N. Moran
Gale A. Race*
Martin* & Norma Ruehl
William E. Sala*
Oliver* E. & Olive* S. Todd
James* & Betty* West
Richard & Marion M. Whitbeck

The Vineyard on Catawba

$100,000-$499,999
Anonymous (1)

Westminster-Thurber

$1,000,000-$2,499,999
John* F. & Juliet* Schoedinger

$100,000-$499,999
Anonymous (4)
Violet H. Bittner*
Beatrice* J. Cleveland*
Aubrey Degraw Trust
Mary DeWees*
Sarah DeWees*
Patricia L. Dineen
Glenn* & Lucille* Durflinger
Hayden* C. & Grace* Edwards
Velma V. Everhart*
Ruth Feter*
Barbara Frautschi
Edgar A. Fry, Jr.*
Sophie E. Kerr*
Charles A. Lindabury
Fairy O. Linn*
Robert* E. & Shirley W. Maurath
Thomas Mitchell*

Leona B. Michoff Fund of
The Columbus Foundation
Carolyn D. Mooney*
Mary E. Mun*+
Helen Murray*
Nationwide Insurance Foundation
Mario M. Pagano*
Ruth H. Phillips*
Geraldine G. Price*
The Reinberger Foundation
Bill & Edith Walter Foundation

Statewide Campus Support

$1,000,000-$2,499,999
Countess Brown*

$500,000-$999,999
Marian R. Easton*

$100,000-$499,999
Rev. Glen H. & Shirley Beito Gronlund+
Thomas G. & Sandra J. Hofmann+
David & Rayna Kaasa
Kenneth & Caryl Kemper+
Wayne A. Stallman Jr.*
Lois Stephens*

Senior Independence

Locations
AC = Akron/Canton
ASC = Anderson Senior Center
CO = Central Ohio
GC = Greater Cleveland
GT = Greater Toledo
MA = Mahoning Valley
MI = Miami Valley
SW = Southwest Ohio
Statewide

$1,000,000-$2,499,999
Central Ohio Area Agency on Aging (CO)+
Council on Aging of Southwestern Ohio (SW)+

$500,000-$999,999
The Cleveland Foundation (GC)+
Ohio Department of Education (Statewide)+
Ohio Department of Transportation (CO,GC,MA,SW)+
United Way of Central Ohio (CO)+

$100,000-$499,999
Area Agency on Aging, 11 (MA)
AT&T (Statewide)+
The Columbus Foundation (CO)+
Columbus Medical Association Foundation (CO)
Conover Trust (SW)
Franklin County Department of Job & Family Services (CO)
The Robert Wood Johnson Foundation (GC)+
The Elroy J. & Fynette H. Kulas Fund of The Cleveland Foundation (GC)
Harry C. Moores Foundation (CO)
Western Reserve Area Agency on Aging (GC)+

New members in red  * Deceased members at time of printing  + Members whose qualifying gifts were designated for both OPRS Communities and Senior Independence, or to multiple locations
### Named Endowment Circle

*Recognizing leadership in endowment giving*

<table>
<thead>
<tr>
<th>Breckenridge</th>
<th>Park Vista</th>
</tr>
</thead>
<tbody>
<tr>
<td>$1,000,000-$2,499,999</td>
<td>$2,500,000 and above</td>
</tr>
<tr>
<td>The Clapp Family Endowment</td>
<td>The Anne Kilcawley Christman</td>
</tr>
<tr>
<td>The Norbert A. Lange Trust</td>
<td>Endowment</td>
</tr>
<tr>
<td>$500,000-$999,999</td>
<td>$1,000,000-$2,499,999</td>
</tr>
<tr>
<td>Anonymous (1)</td>
<td>The Haynam Family Endowment</td>
</tr>
<tr>
<td>The Elmer &amp; Olga Juhnke Endowment</td>
<td>The Arnold D. &amp; Helen R. Stambaugh</td>
</tr>
<tr>
<td>The Marjorie Noble Lyons Endowment</td>
<td>Charitable Foundation</td>
</tr>
<tr>
<td>The Karl &amp; Mary Prindle Endowment</td>
<td>The William M. Neckerman, Jr.</td>
</tr>
<tr>
<td>The Edith H. Smith Endowment</td>
<td>External Trust</td>
</tr>
<tr>
<td>The Anne M. McKee/Helen Sharadin Endowment</td>
<td></td>
</tr>
<tr>
<td>The Ethel Weiman &amp; Ruth Boza Endowment</td>
<td></td>
</tr>
<tr>
<td>$500,000-$999,999</td>
<td></td>
</tr>
<tr>
<td>Anonymous (1)</td>
<td></td>
</tr>
<tr>
<td>The Anne Herget Endowment</td>
<td></td>
</tr>
<tr>
<td>The Else L. Schulze Charitable Trust</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Llanfair</th>
<th>Rockynol</th>
</tr>
</thead>
<tbody>
<tr>
<td>$1,000,000-$2,499,999</td>
<td>$500,000-$999,999</td>
</tr>
<tr>
<td>The Catherine K. Luedeke Memorial Endowment</td>
<td>The John W. Frasche Endowment</td>
</tr>
<tr>
<td>$500,000-$999,999</td>
<td>The Jerome Taylor Endowment</td>
</tr>
<tr>
<td>Anonymous (1)</td>
<td>The Helen E. Turner Endowment</td>
</tr>
<tr>
<td>The Anne Herget Endowment</td>
<td></td>
</tr>
<tr>
<td>The Else L. Schulze Charitable Trust</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Mount Pleasant</th>
<th>Swan Creek</th>
</tr>
</thead>
<tbody>
<tr>
<td>$1,000,000-$2,499,999</td>
<td>$500,000-$999,999</td>
</tr>
<tr>
<td>The Mary H. Kittredge Endowment</td>
<td>The Loraine M. &amp; Charles J. Moore</td>
</tr>
<tr>
<td>The William C. &amp; Janet A. Shannon Endowment</td>
<td>Endowment</td>
</tr>
<tr>
<td></td>
<td>The Reed Whole Person Wellness</td>
</tr>
<tr>
<td></td>
<td>Endowment</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Westminster-Thurber</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>$500,000-$999,999</td>
<td></td>
</tr>
<tr>
<td>The John F. &amp; Juliet S. Schoedinger Endowment</td>
<td></td>
</tr>
</tbody>
</table>
Supporting Level Endowments $50,000 cash/$100,000 deferred, or $100,000 cumulative

Breckenridge
Anonymous (3)
The Lorne Howe Aikins, M.D. & Velma A. Aikins, R.N. Endowment
The GwendaIl Beatty Endowment
The George B. & Virginia K. Bodwell Endowment
The Paul R. Brahaney Endowment
The Marian & Margaret Callow Life Care Endowment
The John N. & Bettymae R. Carter Endowment
The Paul R. Brahaney Endowment
The Marian & Margaret Callow Life Care Endowment
The George B. & Virginia K. Bodwell Endowment
The Gwenydd Beatty Endowment
The Lorne Howe Aikins, M.D. & Anonymous (3) Breckenridge Endowment
The Donna McDonald Endowment for Park Vista
The Rodney Daniel & Mary Boyd Life Care Endowment
The Laura Liebenauer Endowment
The John N. & Bettymae R. Carter Life Care Endowment
The Anne M. & M. Roger Clapp Endowment
The Robert & Mary Ellen Colquhoun Endowment
The Esther A. Cunzolo Endowment
The Leonard & Sally Elliott Endowment
The Paul & Kay Everson Endowment
The Robert W. & Marjorie Fouts Endowment
The Guy Family Endowment
The Raymond & Mary Haserodt Memorial Endowment
The Kay & Jack Ingersoll Endowment
The Laura Liebenauer Endowment
The Rodney Daniel & Mary Boyd MacBane Memorial Endowment
The John Markwart Endowment
The Donna McDonald Endowment for Beautification & Capital Improvements
The Patterson Family Endowment
The Susanne R. Pfaff Life Care Endowment
The Sara Schoppenhorst Endowment
The Paul & Lillian Schwesinger Endowment
The Hazel V. & Margery J. Shields Endowment
The H. Matson Smith Endowment
The Joseph F. & E. Alice Smole Endowment
The George & Julia Tanner Endowment
The Mary A. Thomas Endowment
The Susan & John Turbend Endowment for Life Care and Wellness
The Clare Walker Endowment
The Emily M. Wolf Endowment
Dorothy Love
The Dorothy R. & William T. Amos Endowment
The Margaret B. & J. Oliver Amos Endowment
The Gertrude O. Anderson Endowment
The Mary E. Becker Charitable Trust
The Betty Z. Bennett Endowment
The Oskar & Charlotte Buschmann Fund of The Troy Foundation
The Copeland Corporation Endowment
The Ruth B. Emmons Life Care Endowment
The Hartzell-Norris Charitable Trust Endowment
The John J. & Mary Isabel Walker Hessler Endowment
The Irene Jarfas Endowment
The Lee & Jo Ann Kuhlman Endowment
The Howard A. & Carolyn M. Marvin Endowment
The Wilfred A. & Wilma McCoy Endowment
The Jeanne D. Mears Endowment
The Rosemary Overden Trusts (2)
The Robert M. & DeLores Ginn Peters Life Care Endowment
The Rike Family Foundation Endowment
The Thomas E. & Sandra S. Shoemaker Family Endowment
The George & Ilene Verdier Family Endowment
The Ron & Hertha Vice Endowment
The Cecil & Ethel Watkins Life Care Endowment
The Joseph Herman & Ruth A. Yoder Memorial Fund
General
The Glen H. & Shirley Beito Gronlund Endowment
Lake Vista
The Haynam Family Endowment
The Donna E. Kobasiar Life Care Endowment
Llanfair
Anonymous (2)
The Mr. & Mrs. Robert Bierbaum Endowment
The Marion & Thurza Brant Endowment
The Mr. & Mrs. William E. Hutchinson Endowment
The Helen C. Johnson Endowment
The Amor E. & Sarah K. Kistner Life Care Endowment
The Glenn Rogers Endowment
The Margaret Jean & Edward Wells Endowment
Mount Pleasant
The Clara K. Boyle Life Care Endowment
The Josephine Brandenburg Charitable Trust
The Eva Chapman Trust
The Dean & Lorene Chernault Memorial Fund
The Effa K. Haynes Endowment
The George Henkle & Lois I. Henkle Endowment
The Russell E. & Ellen T. Huson Endowment
The Edward H. Hyde Endowment
The Margaret Evans Kirby Memorial Endowment
The Clem & Verla McClure Memorial Endowment
The John A. Pendery & Jeanne V. Pendery Endowment
The Robert & Nellquisno Endowment
The Doris L. Snook Endowment
The Marian Snook Endowment
The Rosemary Vordenberg Endowment
The Donald Wade Memorial Endowment
The Florence Whitesell Endowment
The Whitesell Family Endowment
Park Vista
The Ruth H. Beecher Foundation Endowment
The Leon A. Beeghly Endowment
The David D. & Velma Davis Endowment
The Luzie A. Dziadzka Memorial Endowment
The Ralph & Evelyn Folsom Family Endowment
The Charlotte C. Gelhaar Endowment
The Helen I. Harnish Life Care Endowment
The Jack & June (Jaye) Harris Life Care Endowment
The Isaac P. Lewis Memorial Fund
The James & Mary McFarlin Foundation
The Ralph E. & Helen Yingst Endowment
Rockynol
Anonymous (1)
The Curtis Brooks Endowment
The Edward L. & Maurine M. Carr Endowment
The Ennice Chopard Endowment
The Maxene O. Darrah Endowment
The Richard W. & Mary E. Fairchild Family Endowment
The Eugene Fouse Endowment
The GAR Foundation Endowment
The Handside Brothers Memorial Endowment
The Forest E. & Helen P. Hoot Endowment
The Jocelyn M. Jenkins Endowment
The John A. Pendery & Jeanne V. Pendery Endowment
The Robert & Nellquisno Endowment
The Donald Wade Memorial Endowment
The Florence Whitesell Endowment
The Whitesell Family Endowment
The Richard W. & Vivian B. Moore Endowment
The Keith & Nancy Nesbitt Family Endowment

* New members in red  * Deceased members at time of printing  + Members whose qualifying gifts were designated for both OPRS Communities and Senior Independence, or to multiple locations
The Basil J. & Anne L. Scafidi Charitable Trust
The Robert Meriwether & Ruth Ellen Smith Endowment
The Virginia Spurling Endowment
The William & Delphine Telford Endowment
The Margaret Julia Weber Memorial Endowment

**Swan Creek**
The Donald G. Flickinger Endowment
The Robert & Dorothy Forney Life Care Endowment
The John & Waneta Jackson Endowment
The Elizabeth L. & George G. Kridler Endowment
The Dr. Arthur L. & Mrs. Gladys P. Lennox Endowment
The Eunice Luelf Endowment
The Gale A. Race Endowment
The Jeanne Reed Endowment
The Oliver E. & Olive S. Todd Endowment

**Westminster-Thurber**
The Joel U. Adams Trust Endowment
The Velma V. Everhart Endowment
The Barbara Frautschi Endowment
The Leona B. Mithoff Fund of The Columbus Foundation
The Ruth Phillips Life Care Endowment
The Geraldine G. Price Endowment
The Mabel Sarbaugh/Bea Cleveland Endowment
Recognizing donors who have made a deferred gift or will bequest
<table>
<thead>
<tr>
<th>New members in red</th>
<th>* Deceased members at time of printing</th>
<th>+ Members whose qualifying gifts were designated for both OPRS Communities and Senior Independence, or to multiple locations</th>
</tr>
</thead>
<tbody>
<tr>
<td>John F. &amp; Susan H. Turben</td>
<td>Clare Walker</td>
<td>Jane E. Whalen</td>
</tr>
<tr>
<td>Richard &amp; Elizabeth Whitaker</td>
<td>Kerri L. Whitehouse</td>
<td>Robert &amp; Margaret Widmar</td>
</tr>
<tr>
<td>Irene M. Yeran</td>
<td>Mr. &amp; Mrs. Robert I. Young</td>
<td>Cape May</td>
</tr>
<tr>
<td>William* A. &amp; Marjorie J. Carey</td>
<td>Mary E. Cochran*</td>
<td>Elizabeth A. Evans</td>
</tr>
<tr>
<td>James &amp; Sherrill Graham</td>
<td>Jan Grim</td>
<td>Bill &amp; Beth Mitchell</td>
</tr>
<tr>
<td>Bill &amp; Ruby Ostermeier</td>
<td>Judi Pohlmeyer</td>
<td>Lynn &amp; Irene Rainsberger</td>
</tr>
<tr>
<td>Dorothy Love</td>
<td>Anonymous (2)</td>
<td>Dick &amp; Barbara Adams</td>
</tr>
<tr>
<td>Douglas Wilson Allinger</td>
<td>Patricia K. Atwood</td>
<td>Jane S. Babbitt</td>
</tr>
<tr>
<td>Nancy Beckman</td>
<td>William W. Billing</td>
<td>Robert &amp; Sigrid Brackney</td>
</tr>
<tr>
<td>Mary J. Bradlee</td>
<td>Irvin &amp; Elsa Brown</td>
<td>Jack* D. &amp; Peggy* A. Brown</td>
</tr>
<tr>
<td>Penny &amp; Tom Clark</td>
<td>Charles Cuppy</td>
<td>Frances Dragonette</td>
</tr>
<tr>
<td>Charles Cuppy</td>
<td>Timothy &amp; Cynthia Fisher</td>
<td>Arthur B. Fortney</td>
</tr>
<tr>
<td>Elinor Gatshall</td>
<td>Marilyn George</td>
<td>Emory H. &amp; Gwen E. Grove</td>
</tr>
<tr>
<td>Ralph L. &amp; Mary Jo* Helman</td>
<td>Milton* &amp; Josephine Jahoda</td>
<td>Ray &amp; Louise Koenig</td>
</tr>
<tr>
<td>Henrietta J. Livermore</td>
<td>Myron* &amp; Jeanne Maxson</td>
<td>Marilyn McCarthy</td>
</tr>
<tr>
<td>Wilfred &amp; Wilma* McCoy</td>
<td>Jeanne D. Mears</td>
<td>Patrick* &amp; Carol Milligan</td>
</tr>
<tr>
<td>Jane Quinn-Hummel</td>
<td>Richard &amp; Ruth Reed</td>
<td>Lura Richmond</td>
</tr>
<tr>
<td>Ann &amp; Ted Roller</td>
<td>Mr. &amp; Mrs. Jesse Ring</td>
<td>Tom &amp; Sandy Shoemaker</td>
</tr>
<tr>
<td>Kent R. Smith</td>
<td>Maxine Spencer</td>
<td>Marie E. Stevens</td>
</tr>
<tr>
<td>Helen Stump*</td>
<td>Merlin J. &amp; Elaine* E. Tangeman</td>
<td>Esther M. Tirey</td>
</tr>
<tr>
<td>Ron &amp; Hertha Vice</td>
<td>Tom &amp; Polly Watkins</td>
<td>Marabelle J. Wiehe</td>
</tr>
<tr>
<td>Howard &amp; Betty Yanda</td>
<td>Virginia M. Zeller</td>
<td>Lake Vista</td>
</tr>
<tr>
<td>Anonymous (1)</td>
<td>Charles &amp; Madeline Bradford</td>
<td>Naudean B. Burr*</td>
</tr>
<tr>
<td>Shirley M. Dormon</td>
<td>Norman* &amp; Rachel Downing</td>
<td>James &amp; Debra Hagarty</td>
</tr>
<tr>
<td>Eugene &amp; Elinor Holley</td>
<td>Donna E. Kobasiar</td>
<td>Lucille B. Lewis</td>
</tr>
<tr>
<td>Elizabeth Linville</td>
<td>Betsy H. Parsons</td>
<td>Dorothy A. Philipp</td>
</tr>
<tr>
<td>Glen &amp; Betty Sanzenbacher</td>
<td>Stan &amp; Joyce Seagle</td>
<td>Llanfair</td>
</tr>
<tr>
<td>Anonymous (1)</td>
<td>Josephine Barker</td>
<td>Nancy Conroy</td>
</tr>
<tr>
<td>Marjorie A. Gaible</td>
<td>Joseph* M. &amp; Marie A. George</td>
<td>Ruth Hartzell</td>
</tr>
<tr>
<td>Margaret E. Hyer</td>
<td>Robert &amp; Jane Kenney</td>
<td>Kathleen Kiefer</td>
</tr>
<tr>
<td>Marilyn J. Kiefer</td>
<td>Doris C. Kuszer</td>
<td>Rev. Jan Ledford</td>
</tr>
<tr>
<td>Reginaldo &amp; Elenor Watkins</td>
<td>James &amp; Debra Hagarty</td>
<td>Amanda L. Mockrud</td>
</tr>
<tr>
<td>Virginia M. Zeller</td>
<td>James &amp; Debra Hagarty</td>
<td>Patrick* &amp; Carol Milligan</td>
</tr>
<tr>
<td>Robert &amp; Dorothy Shaw</td>
<td>Kenneth &amp; Joyce* Shinn</td>
<td>Patricia Skimming</td>
</tr>
<tr>
<td>John P. Smith</td>
<td>Glenn &amp; Lana Rogers</td>
<td>Carol Saylor</td>
</tr>
<tr>
<td>Steve Schmitz</td>
<td>Miranda Stichanoff</td>
<td>Sara P. Smith</td>
</tr>
<tr>
<td>Mark* &amp; Phyllis Schoenberger</td>
<td>Brian P. Voegele</td>
<td>Edward R. Wells</td>
</tr>
<tr>
<td>Mount Pleasant</td>
<td>Anonymous (1)</td>
<td>James* &amp; Bertha* Anderson</td>
</tr>
<tr>
<td>Anonymous (1)</td>
<td>Ralph Augspurger Trust</td>
<td>F. William* &amp; Martha Barnes</td>
</tr>
<tr>
<td>Park Vista</td>
<td>Anonymous (1)</td>
<td>Charles* &amp; Virginia Axthmann</td>
</tr>
<tr>
<td>Anonymous (1)</td>
<td>Harriet E. Broward</td>
<td>Angelina B. Costello</td>
</tr>
<tr>
<td>Mildred G. Dyke</td>
<td>Robert L. Boonstra</td>
<td>James P. &amp; Viola R. Bruner</td>
</tr>
<tr>
<td>Michael Dannis</td>
<td>John K. &amp; Ann* Elizabeth Donaldson</td>
<td>Walter B. Evans*</td>
</tr>
<tr>
<td>Kathie S. Gannon</td>
<td>David E. Gross</td>
<td>Charles &amp; Marian Hattery</td>
</tr>
<tr>
<td>Charles &amp; Marian Hattery</td>
<td>Leslie E. &amp; Elsie L. Kump</td>
<td>Charles &amp; Marian Hattery</td>
</tr>
<tr>
<td>Verla McClure</td>
<td>Whitney O’Neal</td>
<td>Jeanne V. Pendery</td>
</tr>
<tr>
<td>Jane B. Robinson</td>
<td>James B. &amp; Letty Roosa</td>
<td>William L. &amp; Jeanne* Sandston</td>
</tr>
<tr>
<td>Robert &amp; Dorothy Shaw</td>
<td>William &amp; Jeanne* Schumacher</td>
<td>William &amp; Jeanne* Schumacher</td>
</tr>
<tr>
<td>Robert &amp; Dorothy Shaw</td>
<td>Kenneth &amp; Joyce* Shinn</td>
<td>Patricia Skimming</td>
</tr>
<tr>
<td>Olivia Ruth Smith</td>
<td>Ruth C. Stephenson</td>
<td>Josephine Thomas</td>
</tr>
<tr>
<td>Steve Schmitz</td>
<td>Mr. &amp; Mrs.* H. L. Torstveit</td>
<td>Kathryn D. Wadleigh</td>
</tr>
<tr>
<td>Ray &amp; Sue Welty</td>
<td>Abby Whitesell</td>
<td>Lineta H. Wilkins</td>
</tr>
<tr>
<td>Rockynol</td>
<td>Anonymous (1)</td>
<td>Karen M. Bakita</td>
</tr>
<tr>
<td>Charles* &amp; Virginia Axthmann</td>
<td>Charles C. &amp; Virginia Axthmann</td>
<td>Sue Ann Benedict &amp; Robin Wicks</td>
</tr>
<tr>
<td>Robert N. MacCallum</td>
<td>Helen M. Schultz</td>
<td>Martha E. Boyle*</td>
</tr>
<tr>
<td>Anna M. Shean+</td>
<td>Robert Meriwether &amp; Ruth</td>
<td>Lois W. Brock</td>
</tr>
<tr>
<td>Ellen M. Schultz</td>
<td>Robert Meriwether &amp; Ruth</td>
<td>Deborah K. Collier</td>
</tr>
<tr>
<td>Anna M. Shean+</td>
<td>Ellen Smith</td>
<td>Eileen J. Crist</td>
</tr>
<tr>
<td>Robert Meriwether &amp; Ruth</td>
<td>Bonnie Doliner</td>
<td>Hope E. Everhart</td>
</tr>
<tr>
<td>Ellen Smith</td>
<td>Robert &amp; Beverley Fischer</td>
<td>Jessica Goff</td>
</tr>
<tr>
<td>G. Alan* &amp; Louise G. Spaulding</td>
<td>Karen Hanzie</td>
<td>William R. &amp; Betty S. Jewell</td>
</tr>
<tr>
<td>James &amp; Debra Hagarty</td>
<td>Jack* &amp; Jaye Harris</td>
<td>Helen M. Schultz</td>
</tr>
<tr>
<td>Anne L. Dziedzka</td>
<td>Charlotte C. Gelhaar</td>
<td>Elizabeth E. Gurley*</td>
</tr>
<tr>
<td>James &amp; Debra Hagarty</td>
<td>Jack* &amp; Jaye Harris</td>
<td>Mary Harvey</td>
</tr>
<tr>
<td>Patrice &amp; Rich Kiefer</td>
<td>Ruth V. Jones*</td>
<td>Thomas D. Kepler</td>
</tr>
<tr>
<td>Geraldine Lutman</td>
<td>Alice Macalla</td>
<td>Virginia A. Thompson</td>
</tr>
<tr>
<td>Mary Neff</td>
<td>Robert &amp; Peggy*</td>
<td>Ralph E. &amp; Helen Yingst</td>
</tr>
</tbody>
</table>
Living Legacy Society • Recognizing donors who have made a deferred gift or will bequest continued

Diane Walker
Charles A. & Helen S. White, Jr.
Martha W. Wilson

Swan Creek
Anonymous (1)
June W. Baker
William W. Barnard
Debbie Brisbin
Mrs. Marjorie Bristow
Rilma O. Buckman+
Beth J. Burman*
William Cameron+
Humbert & Donna Conner
Edwin & Mary* Durivage
Verna K. Evanoff
Donald G. Flickinger* & Marilyn L. Miller
Robert & Dorothy Forney
Emily Frisbee
Howard* & Lois L. Grasser
Margaret E. Herbert
Alice D. Howell
Theodore & Phyllis* Jenkins
M. Richard Knight
Mrs. Jean L. Knudel
Marjorie Kohler
Sarah C. Laughlin
Stanley & Patricia Mann
Benjamin F. & Martha K. Marsh
John O. Meloy
Deborah R. Merritt
Connie Momsen
Jean Morgan
David Napierala
Joseph* & Phyllis Provenzano
Jeanne Reed
Betty Reynolds

Martin* R. & Norma E. Ruehle
Margaret Schneider*
Mrs. Vicki Sorgenfrei
Jean Ward

The Vineyard on Catawba
Jeanne M. Black
Robert J. Bredbeck
Anne Crowe
Clarence E. Crowe
Lloyd* & Jeanne Kirby

Westminster-Thurber
Anonymous
Lucille M. Anderson
Malcolm & Carmen Ator
Nancy P. Baum
Gail E. Becher
Patricia Caston
James* A. & Katherine D. Cooke
Carole Jane Cross
Melissa A. Dardinger
Aubrey DeGraw
Jesse D. Degraw
Patricia L. Dineen
Velma V. Everhart*
Barbara Frautschi+
John & Judith Gray
Jennifer L. Hemmerlein+
Robert* G. & Helen W. Hoehl
Robert* & Jean H. Keitz
Mary C. Klipfel
Ruby I. Koeper
Charles Lindabury
George & Jeanne Manser
Robert* & Shirley Maurath
Phyllis R. Meadows
Howard & Doris Moye

Jane & Peter* Mykrantz
Kinnard & Roberta Nelson
Judi Pohlmeier
James D. & Evalyn* P. Roehm
Jo Schmidt*
William O. Schoedinger
Edward A. Smith
Joan M. St. James
Mary Jane Tschappat
Glen & Alice Wallace
Margaret E. Ward
Elizabeth C. White
H. Art Williams
Patricia Wilson
Kenneth* & Elona Wood

Statewide Campus Support
Rev. Glen H. & Shirley Beito Gronlund
Harold* & Agnes Hamilton
Thomas & Sandra Hofmann
David & Rayna Kaasa
Kenneth & Caryl Kemper
Bruce Palenske

Senior Independence
Locations
AC = Akron/Canton
ASC = Anderson Senior Center
CO = Central Ohio
GC = Greater Cleveland
GT = Greater Toledo
MA = Mahoning Valley
MI = Miami Valley
SW = Southwest Ohio
Statewide

Robert L. Dardinger (CO)
Enid M. Green* (AC)
Anne Johnson & David Campbell (CO)

New members in red * Deceased members at time of printing + Members whose qualifying gifts were designated for both OPRS Communities and Senior Independence, or to multiple locations
External Trusts

Trusts are enduring. They provide annual income to benefit OPRS and the older adults it serves

Horizon Level
Recognizing external trusts that have provided $1,000,000 or more to OPRS

**Breckenridge**
Norbert A. Lange Trust

**Park Vista**
Anne Klicawley Christman Charitable Foundation
Arnold D. & Helen R. Stambaugh Charitable Foundation

**Dorothy Love**
Mary E. Becker Charitable Trust
Oskar & Charlotte Buschmann Fund of The Troy Foundation
William J. Hannum Memorial Fund
Hunter Family Fund Trust of The Troy Foundation
Rosemary Ovenden Trusts (2)
Dr. & Mrs. Walter Whayne Webb Memorial Fund
Joseph Herman & Ruth A. Yoder Memorial Fund

**Llanfair**
Else L. Schulze Charitable Trust

**Mount Pleasant**
Josephine Brandenburg Charitable Trust
Eva Chapman Trust
Dean & Lorene Chenault Memorial Fund
Mary Nell Griffin Charitable Trust
Russell E. & Ellen T. Huston Fund
William B. & V. Nadine Maitland Trust

New members in red

Recognizing external trusts that have provided $999,999 or more to OPRS

**Park Vista**
Marian Snook Endowment Fund
Dr. & Mrs. Walter Whayne Webb Memorial Fund

**Park Vista**
Kyle Family Charitable Gift Fund
Marion C. Lange Memorial Fund
Isaac P. Lewis Memorial Fund
McAuley Family Fund
James & Mary McFarlin Foundation
The William M. Neckereman, Jr. External Trust
Mr. & Mrs. Dale Walton Memorial Fund

**Rockynol**
S. Margaret Gallagher Fund
Basil J. & Anne L. Scafidi Charitable Trust

**Westminster-Thurber**
Miss Jessie Draden Memorial Fund
Leona B. Mithoff Fund of The Columbus Foundation
John F. Schoedinger Fund
Pearl A. Wagner Fund
Recognizing cumulative cash or in-kind giving of $1,000 or more during fiscal year 2013
Breckenridge

$100,000 and above
The M. Roger & Anne Melby Clapp Foundation

$50,000-$99,999
Norbert A. Lange Trust
Jeanne M. Patterson

$25,000-$49,999
Anonymous (1)+
The Breckenridge Village Resident Association
Bruce* & Dorothy* Elliott
Ashley Gustafson
Daniel & Eleanor* Guy
Constance V. Hanley
The Ingersoll Family Fund of The Cleveland Foundation
The Lincoln Electric Foundation
Dorothy M. Lingle
Lindamae C. Parker*+
Karl Prindle Charitable Lead Trust
Sara Schoppenhorst
The Veale Foundation

$2,500-$4,999
Carolyn W. Bercaw
Ruth J. Boza
Breckenridge North Care Cards
Annie Champa
Donald J. Grauer
Gloria Greiner
Lois W. Hann
Carol Legris+
Katherine Leihegeber
John N. & Georgia N. Nelson+
John & Barbara Opie
Josh Siegel
Willoughby Family Charitable Lead Annuity Trust #1876340

$1,000-$2,499
Anonymous (2)
Winston & Mary Fran Bachmann
William A. & Jean Behnke
John & Elsie Blazek
Nelson* & Gertrude Bleisch
Susan & Regis Booksbar
Breckenridge Village Enterprises
Karl* & Ginny Bruch
Mildred Cesen
Paul J. & Kay J. Everson
Edward & Laurie Feldkamp
James & Irene Garman
Mary J. Gartland
Ralph & Betty Gray+
James E. Hall
Viola M. Hanna
Richard & Susan Hart
Patricia Hawkey
The Anne T. & Thomas C. Hilbert Fund of The Cleveland Foundation
Steve Hiltner
Edward & Sheila* Hodina
Ruth D. Howard
Marcia Lunka
Robert & Margaret MacNaughton
Mary Kay McMammon
Robert & Sue Ellen Meil
Marjorie E. Miller
David & Linda Mitchell
Beverley P. Ord
Hugh* D. & Gretta S. Pallister
Antoinette Powers
Barbara M. Randall
Robert & Marjorie Reese
Richard Ryner
James & Anna Rosenberger
Fred C. Rutz Foundation
Donald & Joan Selle
Robert & Marietta Simone
William Simone
Richard & Marie Stamets
Mary A. Thomas
Lucille Troph
Susan & John Turben Foundation
John & Kathleen Tuttle
Village Group Inc.
Elaine C. Voyer
Clark & Barbara Waite
Ernest* & Helen Wilson
Nancy Wise
John & Sylvia Yankey
Mr. & Mrs. Robert I. Young
Dawn D. Zuilhof

Cape May

$1,000-$2,499
Cape May Employees & Staff
James & Sherrill Graham
G. David Hawley
Mary Ann Kerman
Dwight D. McKay
Katharine B. McMillan
Bill & Beth Mitchell
James & Gertrude Ranz

Dorothy Love

$10,000-$24,999
Vera Brosnahan
Rosemary Ovenden Charitable Trust #1

$5,000-$9,999
Oskar & Charlotte Buschmann Fund of The Troy Foundation
Emerson Climate Technologies, Inc.+ Rosemary Ovenden Charitable Trust #2
Robert & Thelma Sargeant

$2,500-$4,999
Mary E. Becker Charitable Trust
Dorothy Love Crafters
First Presbyterian Church of Troy
The Hinsch Family Fund of The Troy Foundation
Hunter Family Fund Trust of The Troy Foundation
Monarch Legacy Fund of The Community Foundation of Shelby County
Tom & Sandy Shoemaker+
Philip Stump
Timothy & Jeanette Stump
Joseph Herman & Ruth A. Yoder Memorial Fund

Dorothea: $1,000-$2,499
Edward Better & Marilyn Burns
Lisa Morgan
John & Patricia Robertson
Stan & Joyce Seagle

Llanfair

$100,000 and above
Else L. Schulze Charitable Trust

$25,000-$49,000
Mary Ann Jacobs

$10,000-$24,999
Edward R. Wells

$5,000-$9,999
The Abbehih-Ahrens Charitable Fund of The Cambridge Charitable Foundation
CY Inc. Over 70 Foundation

New members in red  * Deceased members at time of printing  + Members whose qualifying gifts were designated for both OPRS Communities and Senior Independence, or to multiple locations
President’s Club • Recognizing cumulative case or in-kind giving of $1,000 or more during fiscal year 2013 continued

**$2,500-$4,999**
Covenant First Presbyterian Church
Knox Presbyterian Church
Llanfair Crafters
Mt. Auburn Presbyterian Church
Phyllis Schoenberger+

**$1,000-$2,499**
Anonymous (1)
James P. & Viola R. Bruner
Mary Nell Griffin Charitable Trust
Kenneth & Joyce* Shinn

**$1,000-$2,499**
Michael E. & Linda L. Barnet+
George & Phyllis Begley
Josephine Brandenburg
Charitable Trust
Barbara K. Chappel
Margaret Coberly
George Courts
Eugene & Phyllis Ezell
First Presbyterian Church of Middletown
Deborah Grace
Charles & Marian Hattery
Ted & Nancy Karchner
Joann H. Kersh
Margot Marples
Mary Leach McKibben
Dan & Beth McMullen
Morgan Family Donor Advised Fund
Nickerson Business Supplies
Bill K. Parnell & Dorothy E. Parnell

**$2,500-$4,999**
Anonymous (1)
James P. & Viola R. Bruner
Mary Nell Griffin Charitable Trust
Kenneth & Joyce* Shinn

**$25,000-$49,999**
W. E. Bliss Foundation
Kyle Family Charitable Gift Fund
Arnold D. & Helen R. Stambaugh Charitable Foundation

**$10,000-$24,999**
James & Mary McFarlin Charitable Foundation
William M. Necker, Jr. External Trust

**$2,500-$4,999**
Park Vista North Residents Association

**$1,000-$2,499**
Anonymous (1)
Eugene K. Fouse Charitable Lead Unitrust
Cheryl Porter
Hugh F. Porter

**$25,000-$49,999**
W. E. Bliss Foundation
Kyle Family Charitable Gift Fund
Arnold D. & Helen R. Stambaugh Charitable Foundation

**$10,000-$24,999**
James & Mary McFarlin Charitable Foundation
William M. Necker, Jr. External Trust

**$2,500-$4,999**
Park Vista North Residents Association

**$5,000-$9,999**
Barnitz Fund of JP Morgan Chase
Eva Chapman Trust
Dean & Lorene Chenault Memorial Fund
Verla B. McClure

**Mount Pleasant**

**$25,000-$49,999**
Russell E. & Ellen T. Huston Fund
Mount Pleasant Community Fund

**$10,000-$24,999**
William B. & V. Nadine Maitland Trust
Marion Snook External Trust

**$5,000-$9,999**
Barnitz Fund of JP Morgan Chase
Eva Chapman Trust
Dean & Lorene Chenault Memorial Fund
Verla B. McClure

**Rockynol**

**$10,000-$24,999**
Eugene K. Fouse Charitable Lead Unitrust
Cheryl Porter
Hugh F. Porter

**Swan Creek**

**$10,000-$24,999**
Anonymous (1)

**$5,000-$9,999**
Benjamin F. & Martha K. Marsh
Robert A. Stranahan Charitable Trust
Doris Stifel

**$2,500-$4,999**
William E. & Anne C. Brewer
Grace A. Gossens Fund of the Toledo Community Foundation

**The Vineyard on Catawba**

**$5,000-$9,999**
Robert J. Bredbeck

**$1,000-$2,499**
Anonymous (1)

**Westminster-Thurber**

**$10,000-$24,999**
Barbara Frautschy
Deborah S. Gutzwiller+
Jamie L. Hobson

* New members in red
* Deceased members at time of printing
+ Members whose qualifying gifts were designated for both OPRS Communities and Senior Independence, or to multiple locations

---

09889A.indd 32
09889A.indd 32
12/4/13 1:29 PM
Thank You!

We gratefully acknowledge our donors for their support and generosity. Every effort has been made to accurately recognize our donors. If any errors have occurred, please accept our sincere apology and contact the OPRS Foundation with any corrections at 614.888.7800 or 1.800.686.7800.
We Believe In...

**Inclusiveness.**
We are open to residents, clients, staff, and volunteers without discrimination of any kind.

**A high ethical standard.**
Not only do we hold ourselves to the letter but also to the spirit of the law in all tasks and relationships.

**High quality and caring service is our most valuable asset.**
We strive to make excellence the mark in all that we do.

**Dedicated staff and volunteers are the key to providing high quality and caring service.**
The chief responsibility of management is to help them succeed in their efforts.

**Respect for all whom we serve.**
We guard privacy, dignity, independence, and safety to the best of our ability.

**Responsiveness to those whom we serve and who serve with us.**
We provide opportunity for them to voice their concerns and make suggestions.

**The necessity of innovation.**
We encourage everyone in the organization to take initiative, be creative, and constantly improve.

**Effective communication among ourselves, our constituencies, and the public is essential to success.**
We work continually to upgrade our communications.

**Financial stability.**
We always assure financial capability to support the services we have chosen to pursue.

**Being a good neighbor.**
We cooperate in benefiting community welfare wherever we serve.
It is the policy of OPRS that no person, based on the grounds of race, color, creed, religion, national origin, age, sex, or handicap, be denied the benefits of or be subjected to discrimination under any of our programs, activities, financial assistance programs, admission policies, training programs, or employment practices.

STRENGTH
Services and Communities

1. Breckenridge Village*
   36855 Ridge Road
   Willoughby, OH 44094
   440.942.4342

2. Cape May Retirement Village
   175 Cape May Drive
   Wilmington, OH 45177
   937.382.2995

3. Dorothy Love Retirement Community*
   3003 W. Cisco Road
   Sidney, OH 45365
   937.498.2391

4. Lake Vista of Cortland*
   303 N. Mecca Street
   Cortland, OH 44410
   330.638.2420

5. Llanfair Retirement Community*
   1701 Llanfair Avenue
   Cincinnati, OH 45224
   513.681.4230

6. Mount Pleasant Retirement Village*
   225 Britton Lane
   Monroe, OH 45050
   513.539.7391

7. Park Vista of Youngstown*
   1216 5th Avenue
   Youngstown, OH 44504
   330.746.2944

8. Rockynol*
   1150 W. Market Street
   Akron, OH 44313
   330.867.2150

9. Swan Creek Retirement Village*
   5916 Cresthaven Lane
   Toledo, OH 43614
   419.865.4445

10. The Vineyard on Catawba
    3820 E. Vineyard Village Drive
    Port Clinton, OH 43452
    419.797.3100

11. Westminster-Thurber Community*
    717 Neil Avenue
    Columbus, OH 43215
    614.228.8888

Ohio Presbyterian Retirement Services,
OPRS Communities and the OPRS Foundation
1001 Kingsmill Parkway, Columbus, Ohio 43229
614.888.7800 or 800.686.7800
www.oprs.org • www.oprscommunities.org
www.oprsfoundation.org

*Accredited by the Commission on Accreditation of Rehabilitation Facilities (CARF) — Continuing Care Accreditation Commission (CCAC) of LeadingAge.

Senior Independence
Provides home and community based services 800.686.7800
www.seniorindependence.org • www.icaregiver.org

Ohio
Kendal Northern Ohio
440.731.8801
Serving Lorain County
McGregor
216.851.8200
Serving Cuyahoga County

Montana
Senior Independence of Montana
406.655.5800
Serving Yellowstone County

Pennsylvania
Southwestern Pennsylvania
724.864.7388
Serving Westmoreland & Allegheny Counties

Virginia
Westminster Canterbury
434.386.3800
Serving South Central Virginia – Based in Lynchburg

Partnering with other not-for-profit organizations to provide home and community based services